

Monthly Return of Equity Issuer on Movements in Securities

For the	e month	ended
(dd/mr	n/yyyy)	:

31/10/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Birmingham Sports Holdings Limited				
Date Submitted	02/11/2017				

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>02309</u> Descrip	otion :	Ordinary Shares	
	No. of ordinary shares	Par value <i>(HK</i> \$)	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	50,000,000,000	0.01	500,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	50,000,000,000	0.01	500,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	Description :	N/A	
		No. of prefe shares		•
Balance at close	of precedir	ng month		
Increase/(decrea	ase)			
Balance at close	e of the mon	th		

3. Other Classes of Shares

Stock code :	N/A	_Description :	N/A	
		No. of classes o	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	of precedir	ng month	 	
Increase/(decrea	ase)			
Balance at close	of the mon	th	 	

Total authorised share capital at the end of the month (HK\$): _500,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of						
preceding month	6,293,154,672	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
		IN/A	N/A	N/A		
Balance at close of						
the month	6,293,154,672	N/A	N/A	N/A		

Share Options (und	er Share Opt	tion Schemes of	of the Issuer)			
Particulars of					No. of new shares of	
share option scheme					issuer issued during	of issuer which
including EGM	_				the month pursuant thereto	may be issued pursuant thereto a
approval date		Movement duri	ng the month		- Inereio	at close of the
(dd/mm/yyyy) and						month
class of shares						month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
shares						
(Note 1)			,			
2.						
Ζ.						
(/ /)						
shares						
(Note 1)						
3.						
shares						
(Note 1)						
		Tota	IA. (Ordina	v shares)	N/A	
		1018	(Preferenc		N/A	
			·	her class)		
Tatal from da sala sala d		with from the second	•		IN/A	
Total funds raised d		nth from exerc	se	NI/A		
of options (State cu	nency)			N/A		

III. Details of Movements in Issued Share Capital

Warrants to Issue Shares of the	lssuer which	are to b	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nomina at clo prece mo	se of eding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
2.	(/ /)					
<pre>(/ /) Stock code (if listed) Class of shares issuable (Note 1)</pre>			_				
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>3.</u>							
·							
Stock code (if listed) Class of shares							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>4.</u>							
(/ /) Stock code (if listed)							
Class of shares							
icouchic (Nate 1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
				(C "	and the second sec		
			Total B.	`	ary shares)	N/A	
				•	ce shares) ther class)	N/A N/A	
				(U	uici ulass)	IN/ <i>F</i> 1	

Convertibles (i.e. Convertible	into Shares of th	ne Issuer whic	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.						
2						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 3.						
0.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.						_
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C (Ordin			
			Total C. (Ordin (Prefere	ary snares) nce shares)		
				Other class)		_
			,			

Any other Agreements or Arrangements to Issue Shares of the Issue (other than under Share Option Schemes)	er which are to be Liste	d, including Options
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
shares (Note 1)		
	N1/A	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	IN/A	

		in Issued Share Capital		No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares		
			issuable (Note 1)		
1.	Rights issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy) (/ /)	1	
			EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
			Class of shares issuable (Note 1)		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)		
			EGM approval date: (dd/mm/yyyy)		
				<u>N/A</u>	<u> </u>
			Class of shares issuable (Note 1)		
3.	Placing	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy) (/)	1	
			EGM approval date: (dd/mm/yyyy) (/ /)		N1/A
				<u>N/A</u>	N/A
			Class of shares issuable (Note 1)		
4.	Bonus issue		lssue and allotment date : (dd/mm/yyyy) (/ /))	
			EGM approval date: (dd/mm/yyyy) (/ /)	<u>N/A</u>	N/A

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue	issuable (Note 1)						
		Issue and allotment						
		date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares repurchased (Note 1)	_					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
		Class of shares redeemed (Note 1)	_					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	1)		
		EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
		Class of shares issuable (Note 1)	_					
8.	Consideration At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	1)		
		EGM approval date: (dd/mm/yyyy)	(/	/)	NI/A	N/A
							<u>N/A</u>	<u> </u>
		Class of shares issuable (Note 1)	-					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
						-		

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable <i>(Note 1)</i>		
10. Other	At price : State currency ———	lssue and allotment date : (dd/mm/yyyy) (/ /)		
		EGM approval date: (dd/mm/yyyy) (/ /)	N/A	<u>N/A</u>
		Total E.(Ordinary shares)	N/A	
(Preference shares)		N/A		
(Other class)		N/A		

(2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): (These figures should be the same as the relevant figures under II above ("Movements in Issued Share	Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to D). E):		(2)	N/A
E):	Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share		to	N/A
Capital").)	(These figures should be the same as the relevant figures under II above ("Movemen Capital").)	nts in Ī	ssued Share

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Remarks (if any):
N/A
Submitted by: Chan Yuk Yee
Title: <u>Executive Director and Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.