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## **BIRMINGHAM SPORTS HOLDINGS LIMITED**

**伯明翰體育控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2309)**

### **COMPLETION OF ISSUE OF NEW SHARES UNDER GENERAL MANDATE**

References are made to the announcements of Birmingham Sports Holdings Limited (the “**Company**”) dated 14 December 2017 (the “**Announcement**”) and 22 December 2017 respectively in relation to the Subscription. Unless the context otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

#### **COMPLETION OF THE SUBSCRIPTION**

The Board is pleased to announce that the condition precedent of the Subscription Agreements has been fulfilled and completion of the Subscription took place on 28 December 2017. The Subscription Shares, i.e., in aggregate 1,214,286,000 new Shares, were allotted and issued to the Subscribers at the Subscription Price of HK\$0.14 per Subscription Share pursuant to the terms and conditions of the Subscription Agreements.

#### **EFFECT ON SHAREHOLDING STRUCTURE OF THE COMPANY**

To the best of the knowledge, information and belief of the Directors having made all reasonable enquiries, the following table illustrates the shareholding structure of the Company immediately before and after the allotment and issue of the Subscription Shares:

Name of Shareholder	Immediately before the allotment and issue of the Subscription Shares		Immediately after the allotment and issue of the Subscription Shares	
	Number of Shares	Approximate %	Number of Shares	Approximate %
<b>Substantial Shareholders</b>				
Trillion Trophy Asia Limited <sup>(Note 1)</sup>	3,825,000,000	45.65%	3,825,000,000	39.87%
Ever Depot Limited <sup>(Note 2)</sup>	2,086,551,000	24.90%	2,086,551,000	21.75%
<b>Public Shareholders</b>				
Splendid Wealth Enterprises Limited <sup>(Note 3)</sup>	–	–	500,000,000	5.21%
Dragon Villa	–	–	714,286,000	7.45%
Other public Shareholders	2,468,154,672	29.45%	2,468,154,672	25.72%
	<b>8,379,705,672</b>	<b>100.00%</b>	<b>9,593,991,672</b>	<b>100.00%</b>

*Notes:*

1. Trillion Trophy Asia Limited is a wholly-owned subsidiary of Wealthy Associates International Limited which in turn is wholly-owned by Mr. Suen Cho Hung, Paul.
2. Ever Depot Limited is a wholly-owned subsidiary of Graticity Real Estate Development Co., Ltd. which in turn is wholly-owned by Mr. Vong Pech.
3. Splendid Wealth Enterprises Limited is a wholly-owned subsidiary of Chigwell.

By Order of the Board  
**Birmingham Sports Holdings Limited**  
**Zhao Wenqing**  
*Chairman*

Hong Kong, 28 December 2017

*As at the date of this announcement, the Board comprises nine Directors, namely Mr. Zhao Wenqing (Chairman), Mr. Huang Dongfeng (Chief Executive Officer), Ms. Chan Yuk Yee, Mr. Yiu Chun Kong and Mr. Hsiao Charng Geng as Executive Directors; Mr. Sue Ka Lok as Non-executive Director; and Mr. To Yan Ming, Edmond, Mr. Pun Chi Ping and Ms. Leung Pik Har, Christine as Independent Non-executive Directors.*