# **日KEX**香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

30/09/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Birmingham Sports Holdings Limited
Date Submitted	04/10/2018

I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

(1) Stock code : <u>02309</u> Descrip	otion :	Ordinary	Shares
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>
Balance at close of preceding month	50,000,000,000	0.01	500,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	50,000,000,000	0.01	500,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	Par value <i>(State</i>	
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)

### 2. Preference Shares

Stock code :	<u>N/A</u> Descrip		tion :	N/A	λ
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of precedir	ng month			
Increase/(decreas	se)	-			
Balance at close o	of the mon	ith _			

### 3. Other Classes of Shares

Stock code :	: <u>N/A</u> Description :		ion :	N/A	Λ
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	of precedir	ng month			
Increase/(decreas	e)	_			
Balance at close o	of the mon	th _			

Total authorised share capital at the end of the month (*HK*\$): \_\_\_\_\_500,000,000.00

#### II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	10,974,071,672	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A	
Balance at close of the month	10,974,071,672	N/A	N/A	N/A	

Share Options (und Particulars of	er Share Op	tion Schemes o	t the Issuer)			
share option						
scheme						
including EGM		Movement durir	a the month			No. of new shares of
approval date			ig the monar			issuer which may be
(dd/mm/yyyy) and					issuer issued during	
class of shares						thereto as at close of
issuable	Granted	Exercised	Cancelled	Lapsed	thereto	the month
1. N/A						
<u>( / / )</u>						
shares	<u>.</u>					
(Note 1)						
2.						
Ζ.						
shares						
(Note 1)	<u> </u>				·	
3.						
0.						
shares						
(Note 1)	<u> </u>					
		Total	A. (Ordina	rv shares)	N/A	
		10121		ce shares)	N/A	
				ther class)	N/A	
Total funds raised d	uring the mo	onth from evercie	•			
of options (State cu			30	N/A		
				1 1/7 1		

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Subscription price						
(if applicable) (dd/mm/yyyy)	( / /	)				
<u>2.</u>		)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		)				
3.		//				
Class of shares issuable <i>(Note 1)</i> Subscription price EGM approval date (if applicable)		)				
( / / )						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
(dd/mm/yyyy)		) Total B	(Preferen	ary shares) ice shares) other class)	N/A N/A N/A	-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy))						
<u>2.</u>						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
3.						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
4.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )		Total C (Ordin	ary charge)	N/A	
			Total C. (Ordin	nce shares)	N/A N/A	—
				Other class)	N/A	—
			(•		*	_

#### Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	-	
shares (Note 1)		
2.		
	-	
shares (Note 1)		
3.		
3	-	
	-	
Total D. (Ordinary shares)	N/A	_
(Preference shares)	N/A	-
(Other class)	N/A	-

	Type of Issue	In Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State currency ———	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		N/A
2.	Open offer	At price : State currency	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		N/A	N/A
3.	Placing	At price : State currency ———	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		N/A
4.	Bonus issue		Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Serie dividend Atorice State	Class of shares issuable <i>(Note 1)</i> Issue and allotment					
5.	Scrip dividend At price : Currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/ /	)	N/A	N/A
		Class of shares repurchased (Note 1)					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/ /	)	N/A	N/A
7.	Redemption of	Class of shares redeemed ( <i>Note 1)</i> Redemption date :					
	shares	(dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/ /	)	N/A	N/A
		Class of shares issuable (Note 1)					
8.	Consideration At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(		)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	N/A

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares _ issuable <i>(Note 1)</i>		-	
9.	Capital reorganisation	lssue and allotment date : (dd/mm/yyyy) (		)	
		EGM approval date: (dd/mm/yyyy) (	/ /	) N/A	N/A
		Class of shares			
10.	Other At price : State currency —	Issue and allotment date : (dd/mm/yyyy) (	/ /	)	
		EGM approval date: (dd/mm/yyyy) (	/ /	) N/A	<u>N/A</u>
		Total E.(Ordinal	ry shares	s) <u>N/A</u>	
		(Preferenc) (Ot	ce shares ther class		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1	) N/A
(2	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

Submitted by: <u>Chan Yuk Yee</u>
Title: <u>Executive Director and Company Secretary</u>
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.