HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/04/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Birmingham Sports Holdings Limited
Date Submitted	02/05/2019

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>02309</u> Descrip	otion :	Ordinary Shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close of preceding month	50,000,000,000	0.01	500,000,000.00		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	50,000,000,000	0.01	500,000,000.00		
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	\		
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	Par value (State			
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		

2. Preference Shares

Stock code :	N/A	Descript	ion :	N/A	N/A		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close o	of precedir	ng month					
Increase/(decreas	e)	_					
Balance at close o	of the mon	ith _					

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :	N/A	
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close c	of precedin	ig month			
Increase/(decreas	e)	_		-	
Balance at close c	of the mon	th _			

Total authorised share capital at the end of the month (*State currency*):

500,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	11,806,681,672	N/A	N/A	N/A		
Increase/ (decrease) during the month	5,903,340,836	N/A	N/A	N/A		
Balance at close of the month	17,710,022,508	N/A	N/A	N/A		

Share Options (und	er Share Opt	ion Schemes of	the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	Ν	Novement durin	g the month		thereto	thereto as at close of
approval date						the month
(dd/mm/yyyy) and						
class of shares issuable	Cronted	Exercised	Cancelled	Langed		
	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme adopted						
on 30/12/2016						
Date of grant:						
6/12/2018						
Exercise price:						
HK\$0.09736						
Ordinary shares	-	-	-	-	-	334,020,618
(Note 1)						(Remarks)
2.						
(/ /)						
shares						
(Note 1)						
<u>3.</u>						
shares						
		<u> </u>				
(Note 1)		Tetal	A (Ordina	n (oboroc)	NII	
		rotar	A. (Ordina		Nil	
			(Preference		N/A	
			•	her class)	N/A	
Total funds raised d		nth from exercis	e	NI:		
of options (State cu	rrency)		<u> </u>	Nil		

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
<u>2.</u>						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) <u>3.</u>	(/ /))				
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1)						
EGM approval date (if applicable)						
(dd/mm/yyyy) 	(/ /)				
						. <u> </u>
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1)						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total B		ary shares)		-
				ce shares) ther class)		-
			U)	<u> </u>	11//7	-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.						
<u> </u>	_					
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3.	(//) 					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		F		ry shares) ce shares) ther class)	N/A N/A N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Options (other than under Share Option Schemes)		J
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	-	
Ordinary shares (Note 1)		
2	-	
shares (Note 1)		
3		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
	1	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including

Ot	her Movements	in Issued Sha	re Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares	Ordina	v		
			0	issuable (Note 1)				
1.	Rights issue	At price :	State currency <u>0.05</u> HK\$	Issue and allotment date : (dd/mm/yyyy)	(23/04/20	19)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	5,903,340,836 (Remarks)	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u> N/A </u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N 1/A
							<u> N/A </u>	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)					
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	()	N/A	N/A
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	()	N/A	N/A
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Turpo of Joouro						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							month
			Class of shares issuable (Note 1)					
9.	Capital reorganisation		lssue and allotment date : (dd/mm/yyyy)		/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
10.	Other (Please specify) At price :	State	Class of shares issuable (Note 1)					
			 Issue and allotment date : (dd/mm/yyyy) 	(/ /)		
			EGM approval date: (dd/mm/yyyy)	()	<u> N/A</u>	N/A
			Total E (Prefe	ren	`s ce s	rdinary shares) shares) class)	5,903,340,836 N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	5,903,340,836
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in I Capital").)	ssued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;

(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

The Company has completed the rights issue on 23 April 2019. The exercise prices of and the number of

Shares falling to be issued upon exercise of the outstanding share options have been adjusted accordingly.

Details are set out in the announcement of the Company dated 18 April 2019.

Submitted by: _____Chan Yuk Yee _

Title: <u>Executive Director and Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.