

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		30/11/2019								
To : Hong Kong Exchanges and Clearing Limited										
Name of Issuer Birmingham Sports Holdings Limited Date Submitted 02/12/2019										
_	I. Movements in Authorised Share Capital									
1. Ordinary Shares										
(1) Stock code : 02309 Description : Ordinary Shares										
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)						
Balance at close of precedin	g month	50,000,000,000	0.01	500,000,000.00						
Increase/(decrease)		Nil		Nil						
Balance at close of the mont	:h	50,000,000,000	0.01	500,000,000.00						
(2) Stock code : N/A	_Descrip	otion:	N/A							
		No. of ordinary shares	Par value (State currency)	capital						
Balance at close of precedin	g month									
Increase/(decrease)										
Balance at close of the mont	·h									

2. Preference Shares								
Stock code :	N/A Descrip	otion :	N/A					
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of pr	eceding month							
Increase/(decrease)								
Balance at close of th	e month							
3. Other Classes of S	hares							
	N/A Descrip	otion :	N/A					
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of pr	eceding month							
Increase/(decrease)								
Balance at close of th	e month							
Total authorised share	$\overline{}$ capital at the ϵ	end of the month	(HK\$): 50	0,000,000.00				
II. Movements in Issu	II. Movements in Issued Share Capital							
	No. of ordi (1)	inary shares (2)	No of preference shares	ce No. of other classes of shares				
Balance at close of preceding month	17,710,022,508	N/A	N/A	N/A				
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A				
Balance at close of the month	17,710,022,508	N/A	N/A	N/A				

III. Details of Movements in Issued Share Capital

Share Options (under Share (Option Scheme	s of the Issue	r)		
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	N	Novement durin	g the month		thereto	thereto as at close of
approval date -					_	the month
(dd/mm/yyyy) and						
class of shares	0		0 " '			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
on 30/12/2016 Date of grant:						
6/12/2018						
Exercise price:						
HK\$0.09736						
Ordinary shares	_	_	_	_	_	334,020,618
(Note 1)						
(11010-1)						
2.						
<u> </u>						
-						
(/ /)						
shares						
(Note 1)						
,						
3.						
(/ /)						
shares						
(Note 1)						
		Total	A. (Ordina)	y shares)	Nil	
			(Preference	e shares)	N/A	
				her class)		
Total funds raised d	luring the mor	oth from exercis	•	,		
of options (State cu		in nom exercis	50	Nil		
o. spilono (Giato da	,			1 411		

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
2.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(1				
3.	(/ /					
						_
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Cubacriation price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4.	(/ /					
						_
(/ /) Stock code (if listed)						
Class of shares						
· · · · · · · · · · · · · · · · · · ·						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total B	s. (Ordina	ary shares)	N/A	_
			•	ce shares)	N/A	_
			(C	ther class)	N/A	_

Convertibles (i.e. Convertible	into Shares of th	e Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u>—</u>					
	<u> </u>					
Stock code (if listed)	<u> </u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	,					
	<u></u>					
0. 1. 1. (7.11						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(
(dd/mm/yyyy) 3.	(/ /)					
<u>5.</u>	_					
	<u>—</u>					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
` ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' '	(/ /)					
4.	_					
	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)		<u></u>				
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina		N/A	_
				ce shares)	N/A	_
			(0	ther class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new s

Sphorio (other than drider chare option continue)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
Ordinary shares (Note 1)		
2		
(/ /) shares (Note 1)		
3.		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A N/A	

	Ottion iviovoni	its in Issued S	onare Capital						
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,								
				Class of shares issuable (Note 1)					
1.	Rights issue	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)				N/A	N/A
				Class of shares issuable (Note 1)					
			State	Issue and allotment	(/ /)		
2.	Open offer	At price :	currency	date : (dd/mm/yyyy)	•		,		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(duminingyyy)				N/A	N/A
				Class of shares					
				issuable (Note 1)					
3.	Placing	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)				N/A	N/A
				Class of shares issuable (Note 1)					
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)				N/A	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	. , , , , , , , , , , , , , , , , , , ,			Class of shares					
				issuable (Note 1)					
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								N/A	N/A
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N 1/A	N1/A
								N/A	N/A
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(44)				N/A	N/A
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/iiiii/yyyy)				N/A	N/A

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Olana of about			
	Class of shares — issuable (Note 1)			
9. Capital reorganisation	Issue and allotment (/ date : (dd/mm/yyyy)	/)		
	EGM approval date: (/	/)		
	(dd/mm/yyyy)		N/A	N/A
	Class of shares —			
10. Other State	issuable (Note 1)	/)		
(Please specify) At price: Currency	lssue and allotment (/ date : (dd/mm/yyyy)	, ,		
	EGM approval date: (/ (dd/mm/yyyy)	/)	N/A	N/A
	(Preferenc	y shares) e shares) ner class)	N/A	- - -
Total increase / (decrease) in ordinary shares during	g the month (i.e. Total of A to E):	(1)) 1	N/A
		(2)		N/A
Total increase / (decrease) in preference shares du	ring the month (i.e. Total of A to	E):	1	N/A
Total increase / (decrease) in other classes of share	es during the month (i.e. Total of	A to E):	1	N/A
(These figures should be the same as the relevant	figures under II above ("Moveme	ents in Iss	ued Share Cap	oital").)
IV. Confirmations				
We hereby confirm to the best knowledge, infor by the issuer during the month as set out in Part under rule 13.25A, it has been duly authorized applicable:	t III which has not been previo	usly disc	losed in a retu	ırn published
(Note 2)				
(i) all money due to the listed issuer in resp	ect of the issue of securities ha	as been r	eceived by it;	
(ii) all pre-conditions for listing imposed be Exchange of Hong Kong Limited under "				n The Stock

(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remarl	ks (if any):
N/A	
Submit	ted by:Yam Pui Hung Robert
Γitle:	Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.