

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/01/2021										
To : Hong Kong Exchanges and Clearing Limited												
Name of Issuer Birmingham Sports Holdings Limited  Date Submitted 02/02/2021												
I. Movements in Authorised Share Capital												
1. Ordinary Shares												
(1) Stock code : <u>02309</u>	(1) Stock code : 02309 Description : Ordinary Shares											
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)								
Balance at close of precedin	g month	50,000,000,000 0.01 50		500,000,000.00								
Increase/(decrease)		Nil		Nil								
Balance at close of the mon	th	50,000,000,000	0.01	500,000,000.00								
(2) Stock code : N/A	_Descrip	otion :	N/A	4								
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)								
Balance at close of precedin	g month											
Increase/(decrease)												
Balance at close of the mon	th											

2. Preference Shares					
Stock code :	N/A	_Descripti	ion :	N/A	
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	ecedin	g month_			
Increase/(decrease)		_			
Balance at close of th	e mont	h			
3. Other Classes of S	hares				
Stock code :	N/A	_Descript	ion :	N/A	
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	ecedin	g month_			
Increase/(decrease)		_			
Balance at close of th	e mont	h _			
Total authorised share	e capita	ıl at the er	nd of the month	(HK\$) : 500	0,000,000.00
II. Movements in Issu	ed Sha	re Capital			
		o. of ordin (1)	ary shares (2)	No of preference shares	ce No. of other classes of shares
Balance at close of preceding month	18,226	,422,508	N/A	N/A	N/A
Increase/ (decrease) during the month	1,062,	576,000	N/A	N/A	N/A
Balance at close of the month	19,288	,998,508	N/A	N/A	N/A

# III. Details of Movements in Issued Share Capital

Share Options (	under Share	Option Scheme	es of the Issue	r)		
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	ľ	Movement duri	ng the month		thereto	thereto as at close of
approval date					_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
on 30/12/2016						
Date of grant:						
6/12/2018						
Exercise price:						
HK\$0.09736 Ordinary shares	_	_	_	_	_	334,020,618
(Note 1)						334,020,010
(Note 1)						
2.						
( / / )						
shares						
(Note 1)						
3.						
<del></del>						
( / / )						
shares						
(Note 1)						
		Tota	IA. (Ordina	ry shares)	Nil	
			(Preference	ce shares)	N/A	
				her class)		
Total funds raised o	luring the mo	nth from exerc	•	,		
of options (State cu		THE HOLLI CACIO		Nil		
2. 25.10110 (2.210 00	,		<del></del>			

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
2.						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /	)				
						_
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	( / /	)				
4.	( ) /	,				
( / / )						_
·						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
		Total B		ary shares)	N/A	_
				ce shares)	N/A	_
			(O	ther class)	N/A	_

Convertibles (i.e. Convertible	into Shares of th	e Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
-	_					
	<del></del>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.	<u></u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	( / / )					
3.	,					
	<u> </u>					
	<u> </u>					
04 1 4 (4 11 4 1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.						
	<del>_</del>					
	<u></u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date		<del></del>				
(if applicable) (dd/mm/yyyy)	( / / )					
(dd/11111/yyyy <i>)</i>	( / / )		Total C. (Ordina	arv shares)	N/A	
				ce shares)	N/A	_
			(O	ther class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | No. of new shares of issuer which may be issued pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | No. of new shares of issuer which may be issued pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto | No. of new shares issued pursuant | No. of new shares of issuer which may be issued pursuant | No. of new shares of issuer which may be issued pursuant | No. of new shares | No. o

shares (Note 1)

(Ordinary shares)

(Other class)

(Preference shares)

N/A

N/A

N/A

Total D.

	Type of Issue	ns in issued c	опате Сарка					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
1.		At price :	State currency	Class of shares issuable (Note 1)  Issue and allotment date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	•	1 1	,		N/A
2.	Open offer	At price :	State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)					N/A
3.	Placing	At price :	State currency	Class of shares issuable (Note 1)  Issue and allotment date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)			)		N/A
4.	Bonus issue			Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)			)		N/A

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	. , , , , , , , , , , , , , , , , , , ,			Class of shares						
				issuable (Note 1)						
5.	Scrip dividend	At price :	State currency————	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
									N/A	N/A
				Class of shares repurchased (Note 1)	_					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(	/	1	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)	21/2	21/2
									N/A	N/A
				Class of shares redeemed (Note 1)	_					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date:	(	/	/	)		
				(dd/mm/yyyy)					N/A	N/A
				Class of shares issuable (Note 1)	_					
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			-	EGM approval date:	(	/	/	)		
				(dd/mm/yyyy)					N/A	N/A

	Type of Issue									No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
						of shares (Note 1)					
9.	Capital reorganisation					d allotment d/mm/yyyy)	(	/ /	)		
					EGM ap (dd/mm/	proval date: yyyy)	(	1 1	)	21/4	21/2
										N/A	N/A
10.	Other				Class issuable	of shares	s (	Ordir	ary		
	shares under general	At price :	HKD	0.13175		d allotment d/mm/yyyy)	(21	1/01/	2021)		
	mandate (note)				AGM ap (dd/mm/	proval date: yyyy)	(30	)/12/	2020)	1,062,576,000	N/A
							ferer	ice s	hares hares class		- - -
To	tal ingraga / /doa		l:			/: - T-4-1 - 5 A	. 4 - 5	-\	(1	1,000	576 000

Total increase / <del>(decrease)</del> in ordinary shares during the month (i.e. Total of A to E):	(1)	1,062,576,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements	in Issued	Share Capital").)

### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;

(iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in	n the
securities have been fulfilled;	
(iv) all the securities of each class are in all respects identical (Note 3);	
(v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to filed with the Registrar of Companies have been duly filed and that compliance has been made with clegal requirements;	
(vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared will be delivered in accordance with the terms of issue;	l and
(vii) completion has taken place of the purchase by the issuer of all property shown in the listing docume have been purchased or agreed to be purchased by it and the purchase consideration for all such prophase been duly satisfied; and	
(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companie	
Remarks (if any):	
Note: Details of issue new shares under general mandate are disclosed in the announcements of the	е
Company dated 15 January 2021 and 21 January 2021.	
Submitted by: Yam Pui Hung Robert	
Title: Company Secretary (Director, Secretary or other duly authorised officer)	

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.