

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	28/02/2021						
To : Hong Kong Exchanges an	nd Clearing Limited						
Name of Issuer B	Birmingham Sports Holdings Limited						
Date Submitted 0	1/03/2021						
I. Movements in Authorised Sh	nare Capital						
1. Ordinary Shares							
(1) Stock code : <u>02309</u> [	Description :	Ordinary	Shares				
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)				
Balance at close of preceding	month 50,000,000,000	0.01	500,000,000.00				
Increase/(decrease)	Nil		Nil				
Balance at close of the month	50,000,000,000	0.01	500,000,000.00				
(2) Stock code : N/A [	Description :	N/A	4				
	No. of ordinary shares	Par value (State currency)	capital				
Balance at close of preceding	month						
Increase/(decrease)							
Balance at close of the month							

2. Preference Shares				
Stock code :I	N/A Descrip	tion :	N/A	
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding month_			
Increase/(decrease)	-			
Balance at close of th	e month			
3. Other Classes of S	hares			
Stock code :I	N/A Descrip	tion :	N/A	
		No. of other classes of shares	(State	Authorised share capital (State currency)
Balance at close of pr	eceding month_			
Increase/(decrease)	-			
Balance at close of th	e month			
Total authorised share	e capital at the e	nd of the month	(HK\$) : 500	0,000,000.00
II. Movements in Issu	ed Share Capita	ıl 		
	No. of ordin	nary shares (2)	No of preference shares	ce No. of other classes of shares
Balance at close of preceding month	19,288,998,508	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	19,288,998,508	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (	under Share	Option Scheme	es of the Issue	r)		
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	ľ	Movement duri	ng the month		thereto	thereto as at close of
approval date					_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
on 30/12/2016						
Date of grant:						
6/12/2018						
Exercise price:						
HK\$0.09736 Ordinary shares	_	_	_	_	_	334,020,618
(Note 1)						334,020,010
(Note 1)						
2.						
( / / )						
shares						
(Note 1)						
3.						
<u> </u>						
( / / )						
shares						
(Note 1)						
		Tota	IA. (Ordina	ry shares)	Nil	
			(Preference	ce shares)	N/A	
				her class)		
Total funds raised o	luring the mo	nth from exerc	•	,		
of options (State cu		THE HOLLI CACIO		Nil		
2. 25.10110 (2.210 00	,		<del></del>			

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
2.						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / /	)				
						_
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	( / /	)				
4.	( ) /	,				
( / / )						_
·						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
		Total B		ary shares)	N/A	_
				ce shares)	N/A	_
			(O	ther class)	N/A	_

Convertibles (i.e. Convertible	into Shares of th	e Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
-	_					
	<del></del>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.	<u></u>					
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	( / / )					
3.	,					
	<u> </u>					
	<u> </u>					
04 1 4 (4 11 4 1)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.						
	<del>_</del>					
	<u></u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date		<del></del>				
(if applicable) (dd/mm/yyyy)	( / / )					
(dd/11111/yyyy <i>)</i>	( / / )		Total C. (Ordina	arv shares)	N/A	
				ce shares)	N/A	_
			(O	ther class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | No. of new shares of issuer which may be issued pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | No. of new shares of issuer which may be issued pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto | No. of new shares issued pursuant thereto | No. of new shares issued pursuant | No. of new shares of issuer which may be issued pursuant | No. of new shares of issuer which may be issued pursuant | No. of new shares of issuer which may be issued pursuant | No. of new shares | No. of

shares (Note 1)

(Ordinary shares)

(Other class)

(Preference shares)

N/A

N/A

N/A

Total D.

	Type of Issue	ns in issued c	опате Сарка					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
1.		At price :	State currency	Class of shares issuable (Note 1)  Issue and allotment date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	•	1 1	,		N/A
2.	Open offer	At price :	State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)					N/A
3.	Placing	At price :	State currency	Class of shares issuable (Note 1)  Issue and allotment date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)			)		N/A
4.	Bonus issue			Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)			)		N/A

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	. , , , , , , , , , , , , , , , , , , ,			Class of shares						
				issuable (Note 1)						
5.	Scrip dividend	At price :	State currency————	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
									N/A	N/A
				Class of shares repurchased (Note 1)	_					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(	/	1	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)	21/2	21/2
									N/A	N/A
				Class of shares redeemed (Note 1)	_					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date:	(	/	/	)		
				(dd/mm/yyyy)					N/A	N/A
				Class of shares issuable (Note 1)	_					
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
			-	EGM approval date:	(	/	/	)		
				(dd/mm/yyyy)					N/A	N/A

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
2.	Class of shares				
	Class of shares issuable (Note 1)				
Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	EGM approval date:	( / /	)		
	(dd/mm/yyyy)			N/A	N/A
	Class of shares issuable (Note 1)				
10. Other (Please specify) At price : State currency	<ul><li>Issue and allotment date : (dd/mm/yyyy)</li></ul>	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		dinary sherence sh (Other o	nares)	N/A	- - -
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A t	to E):	(1)	) 1	N/A
, , , ,		,	(2)		N/A
Total increase / (decrease) in preference shares	during the month (i.e. Total of	A to E):	, ,	-	N/A
Total increase / (decrease) in other classes of sha	ares during the month (i.e. To	tal of A to	E):	1	N/A
(These figures should be the same as the relevan	• ,		,	ued Share Cap	oital").)
IV. Confirmations					
We hereby confirm to the best knowledge, inf by the issuer during the month as set out in P under rule 13.25A, it has been duly authoriz applicable:	art III which has not been p	reviously	discl	osed in a retu	ırn published
(Note 2)					
(i) all money due to the listed issuer in re-	spect of the issue of securition	es has b	een r	eceived by it;	
(ii) all pre-conditions for listing imposed Exchange of Hong Kong Limited unde					n The Stock

(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remark N/A	ks (if any):
Submitt	red by:Yam Pui Hung Robert
Title:	Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.