

IMPORTANT

Reference is made to the prospectus issued by Birmingham Sports Holdings Limited (the “Company”) dated 27 March 2019 in relation to the Rights Issue (the “Prospectus”). Terms defined in the Prospectus shall have the same meanings when used herein unless the context otherwise requires.

THIS EXCESS APPLICATION FORM (“EAF”) IS VALUABLE BUT IS NOT TRANSFERABLE AND IS ONLY FOR THE USE BY THE QUALIFYING SHAREHOLDER(S) NAMED BELOW WHO WISH(ES) TO APPLY FOR THE EXCESS RIGHTS SHARES IN ADDITION TO THOSE RIGHTS SHARES PROVISIONALLY ALLOTTED TO HIM/HER/IT/THEM UNDER THE RIGHTS ISSUE. THIS EAF REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS EAF AND THE ACCOMPANYING PROVISIONAL ALLOTMENT LETTER (“PAL”) EXPIRES AT 4:00 P.M. ON THURSDAY, 11 APRIL 2019.

IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS EAF, OR AS TO THE ACTION TO BE TAKEN, OR IF YOU HAVE SOLD OR TRANSFERRED ALL OR PART OF YOUR SHARES OF THE COMPANY, YOU SHOULD CONSULT YOUR STOCKBROKER, LICENSED SECURITIES DEALER OR REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER(S).

A copy of the Prospectus, together with a copy of the PAL, this EAF and the documents specified in the paragraph headed “14. Documents delivered to the Registrar of Companies” in Appendix III to the Prospectus, have been registered with the Registrar of Companies in Hong Kong pursuant to Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the laws of Hong Kong). The Registrar of Companies in Hong Kong, the Stock Exchange and the Securities and Futures Commission of Hong Kong take no responsibility for the contents of any of these documents referred to above.

Hong Kong Exchanges and Clearing Limited, the Stock Exchange and HKSCC take no responsibility for the contents of this EAF, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this EAF.

Subject to the granting of the listing of, and permission to deal in, the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange as well as compliance with the stock admission requirements of HKSCC, the Rights Shares in both their nil-paid and fully-paid forms will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the respective commencement dates of dealings in the Rights Shares in both their nil-paid and fully-paid forms on the Stock Exchange or such other dates as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second settlement day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

The Rights Issue is conditional upon the fulfilment of the conditions set out under the paragraph headed “Conditions of the Rights Issue and the Underwriting Agreement” in the letter from the Board in the Prospectus.

If at any time on or before the Latest Time for Termination:

- (a) there occurs any new regulation or any change in the existing law or regulation (or the judicial interpretation thereof) or other occurrence of any nature whatsoever which may in the reasonable opinion of the Underwriter materially and adversely affect the business or the financial or trading position or prospects of the Group as a whole; or
- (b) there occurs any local, national or international event or change, whether or not forming part of a series of events or changes occurring or continuing before, or after the date of the Underwriting Agreement, of a political, military, financial, economic or other nature (whether or not ejusdem generis with any of the foregoing), or in the nature of any local, national or international outbreak or escalation of hostilities or armed conflict, or affecting local securities markets which may, in the reasonable opinion of the Underwriter, materially and adversely affect the business or the financial or trading position or prospects of the Group as a whole; or

- (c) any material adverse change in the business or in the financial or trading position of the Group as a whole; or
- (d) any material adverse change in market conditions (including, without limitation, a change in fiscal or monetary policy or foreign exchange or currency markets, suspension or restriction of trading in securities) which, in the reasonable opinion of the Underwriter, makes it inexpedient or inadvisable to proceed with the Rights Issue;

then in any such case the Underwriter may, after consultation with the Company or its advisers as the circumstances shall admit, by notice in writing to the Company on its own behalf (which may be given at any time up to the Latest Time for Termination) rescind the Underwriting Agreement.

Upon rescission of the Underwriting Agreement by the Underwriter, all liabilities of the parties to the Underwriting Agreement will cease and determine and no party will have any claim against any other party in respect of any matter or thing arising out of or in connection with the Underwriting Agreement (save in respect of any antecedent breach of any obligation under the Underwriting Agreement and in respect of any costs, fees and other expenses incurred in connection with the Rights Issue (other than any underwriting commission) which will be borne by the Company).

The Shares have been dealt with on an ex-rights basis from Monday, 18 March 2019. Dealings in the Rights Shares in their nil-paid form will take place from 9:00 a.m. on Friday, 29 March 2019 to 4:00 p.m. on Monday, 8 April 2019 (both dates inclusive). If the conditions of the Rights Issue are not fulfilled in whole (or, in respect of certain conditions, waived) or the Underwriting Agreement is terminated by the Underwriter on or before 4:00 p.m. on Friday, 12 April 2019 (or such later time as the Underwriter may agree with the Company), the Rights Issue will not proceed.

Accordingly, any persons contemplating dealings in the Shares up to the date on which all the conditions to which the Rights Issue is subject are fulfilled (or waived (as appropriate)) (and the date on which the Underwriter's right of termination of the Underwriting Agreement ceases), and any dealings in the nil-paid Rights Shares from 9:00 a.m. on Friday, 29 March 2019 to 4:00 p.m. on Monday, 8 April 2019 (both dates inclusive) shall bear the risk that the Rights Issue may not become unconditional or may not proceed. Any Shareholder or other person contemplating any dealings in the Shares and/or nil-paid Rights Shares are recommended to consult their own professional advisers and exercise caution.

Hong Kong branch share registrar
and transfer office:

Tricor Tengis Limited
Level 22, Hopewell Centre
183 Queen's Road East
Hong Kong



BIRMINGHAM SPORTS HOLDINGS LIMITED

伯明翰體育控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2309)

**RIGHTS ISSUE ON THE BASIS OF ONE RIGHTS SHARE FOR
EVERY TWO EXISTING SHARES HELD ON
THE RECORD DATE PAYABLE IN FULL ON ACCEPTANCE
BY NOT LATER THAN
4:00 P.M. ON THURSDAY, 11 APRIL 2019**

Registered office:
4th Floor, Harbour Place
103 South Church Street
George Town
P.O. Box 10240
Grand Cayman KY1-1002
Cayman Islands

*Principal place of business
in Hong Kong:*
31/F., Vertical Sq
No. 28 Heung Yip Road
Wong Chuk Hang
Hong Kong

EXCESS APPLICATION FORM

Name(s) and address of the Qualifying Shareholder(s)

Application can only
be made by
the Qualifying
Shareholder(s)
named herein.

Excess Application Form No. _____

To: The Directors
Birmingham Sports Holdings Limited

Dear Sir/Madam,

I/We, being the Qualifying Shareholder(s) named above, hereby irrevocably apply for _____ excess Rights Share(s) at the Subscription Price of HK\$0.05 per Rights Share under the Rights Issue in respect of which I/we enclose a separate remittance by cheque or cashier's order in favour of "**Birmingham Sports Holdings Limited – EAF Account**" and crossed "**Account Payee Only**" issued for HK\$ _____ being the payment in full on application for the aforementioned number of excess Rights Share(s).

I/We hereby request you to allot such excess Rights Shares applied for, or any lesser number, to me/us and to send by ordinary post at my/our risk to the address shown above my/our share certificate(s) for the number of additional Rights Shares as may be allotted to me/us in respect of this application and/or a cheque for any surplus application money refundable to me/us. I/We understand the Board will allocate the excess Rights Shares to the Qualifying Shareholders who have applied for excess application at its discretion, but on a pro-rata basis in proportion to the number of excess Rights Shares being applied for under each application. In determining the number of excess Rights Shares to be allocated to a Qualifying Shareholder, no reference will be made to the number of Rights Shares subscribed by that Qualifying Shareholder through applications by PAL or the existing number of Shares held by such Qualifying Shareholder. No preference will be given to topping up odd lots to whole board lots. I/We acknowledge that I am/we are not guaranteed to be allotted any of the excess Rights Shares applied for.

I/We, hereby undertake to accept such number of excess Rights Shares as may be allotted to me/us as aforesaid upon the terms set out in the Issue Documents and subject to the memorandum and articles of association of the Company. In respect of any excess Rights Shares allotted to me/us, I/we authorise you to place my/our name(s) on the register of members of the Company as holder(s) of such Rights Shares.

1. _____ 2. _____ 3. _____ 4. _____

Signature(s) of applicant(s) (all joint applicants must sign)

Date: _____ 2019

Contact Telephone No.: _____

All documents, including refund cheques (if any), will be sent by ordinary post at the risk of the relevant applicants or other persons entitled thereto to their registered addresses kept by the Registrar.

By completing, signing and submitting this EAF, you agree to disclose to the Company and/or the Registrar and/or their respective advisers and agents personal data and any information which they require about you or the person(s) for whose benefit you have made the application for excess Rights Shares. The Personal Data (Privacy) Ordinance (Chapter 486 of the laws of Hong Kong) (the "PDPO Ordinance") provides you with the right to ascertain whether the Company or the Registrar holds your personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the PDPO Ordinance, the Company and the Registrar have the right to charge a reasonable fee for the processing of any such request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company, at its principal place of business in Hong Kong at 31/F., Vertical Sq, No. 28 Heung Yip Road, Wong Chuk Hang, Hong Kong or as notified from time to time in accordance with the applicable law, for the attention of the company secretary, or (as the case may be) to the Registrar at its address set out above for the attention of Privacy Compliance Officer.

This EAF and all applications pursuant to it shall be governed by and construed in accordance with the laws of Hong Kong.

**A SEPARATE CHEQUE OR CASHIER'S ORDER MUST ACCOMPANY EACH APPLICATION
NO RECEIPT WILL BE GIVEN FOR REMITTANCE**

For office use only

Application Number	Number of excess Rights Shares applied for	Amount paid on application	Balance refunded
		HK\$	HK\$

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重要提示

茲提述伯明翰體育控股有限公司（「本公司」）日期為2019年3月27日就供股刊發之供股章程（「供股章程」）。除文義另有所指外，供股章程所界定之詞彙與本文件所採用者具有相同涵義。

此乃有價值及不可轉讓之額外申請表格（「額外申請表格」），並僅供名列下文且擬根據供股申請其供股股份暫定配額以外之額外供股股份之合資格股東使用。本額外申請表格須閣下即時處理。本額外申請表格及隨附之暫定配額通知書（「暫定配額通知書」）所載之要約將於2019年4月11日（星期四）下午4時正屆滿。

閣下如對本額外申請表格任何方面或應採取之行動有任何疑問或閣下如已出售或轉讓閣下全部或部分本公司之股份，應諮詢閣下之股票經紀、持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

供股章程連同暫定配額通知書及本額外申請表格以及供股章程附錄三內「14. 送呈公司註冊處處長文件」一段所述之文件，已根據香港法例第32章公司（清盤及雜項條文）條例第342C條的規定送呈香港公司註冊處處長登記。香港公司註冊處處長、聯交所及香港證券及期貨事務監察委員會對上述任何文件之內容概不負責。

香港交易及結算所有限公司、聯交所及香港結算對本額外申請表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本額外申請表格全部或任何部分內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

倘未繳股款及繳足股款供股股份獲准於聯交所上市及買賣，並符合香港結算之證券收納規定後，未繳股款及繳足股款供股股份將獲香港結算接納為合資格證券，自未繳股款及繳足股款供股股份於聯交所之各自開始買賣之日期或於香港結算釐定之有關其他日期起，可於中央結算系統內寄存、結算及交收。聯交所參與者之間於任何交易日之任何交易必須於其後第二個結算日於中央結算系統交收。於中央結算系統進行之所有活動均須依據不時生效之中央結算系統一般規則及中央結算系統運作程序規則進行。

供股須待供股章程董事會函件內「供股及包銷協議的條件」段落所載條件獲達成後，方可作實。

倘於最後終止時限或之前任何時間：

- (a) 任何新規例出現或現有的法例或規例（或有關之司法詮釋）出現任何變動，或發生任何性質的事件，而包銷商合理認為對本集團之整體業務或財務或經營狀況或前景構成重大不利影響；或
- (b) 發生任何地方、國家或國際事件或政治、軍事、金融、經濟或其他性質（不論是否與上述任何事件類似）事件的變動（不論是否構成於包銷協議日期之前或之後所發生或持續的一連串事件或變動的一部份），或發生任何地方、國家或國際敵對事件或武裝衝突或有關情況升級，或發生影響當地證券市場的事件，而包銷商合理認為可對本集團的整體業務或財務或經營狀況或前景構成重大不利影響；或

- (c) 本集團的整體業務或財務或經營狀況出現任何重大不利變動；或
- (d) 市場狀況出現任何重大不利變動(包括但不限於財政或貨幣政策或外匯或貨幣市場出現變動、中斷或限制證券買賣)，而包銷商合理認為供股變得不宜或不應進行；

則在任何該等情況下，包銷商經諮詢本公司或其顧問後，可能在情況許可下代表其本身(可於截至最後終止時限前任何時間發出)書面通知本公司取消包銷協議。

包銷商於取消包銷協議後，包銷協議各訂約方有關包銷協議之所有責任將予終止及終結，而概無訂約方可因或就包銷協議所產生之任何事宜或事件而向對方提出任何申索(惟有關任何事先違反包銷協議項下之任何責任及有關將由本公司承擔就供股產生之任何成本、費用及其他開支(不包括任何包銷佣金)除外)。

股份已於2019年3月18日(星期一)起按除權基準買賣。未繳股款供股股份將於2019年3月29日(星期五)上午9時正至2019年4月8日(星期一)下午4時正(包括首尾兩日)買賣。倘供股條件全部未獲達成(或就若干條件而言，未獲豁免)或於2019年4月12日(星期五)下午4時正(或包銷商與本公司可能協定之有關較後時間)或之前，包銷協議被包銷商終止，供股將不會進行。

因此，有意於供股之所有條件獲達成(或豁免(視適用情況而定))(及包銷協議項下包銷商的終止權終止之日期)前買賣股份及由2019年3月29日(星期五)上午9時正至2019年4月8日(星期一)下午4時正(包括首尾兩日)買賣任何未繳股款供股股份之任何人士，均須承擔供股可能不會成為無條件或可能不會進行之風險。有意買賣任何股份及/或未繳股款供股股份之任何股東或其他人士，建議諮詢彼等本身之專業顧問及審慎行事。

香港股份過戶登記分處：
卓佳登捷時有限公司
香港
皇后大道東183號
合和中心22樓



BIRMINGHAM SPORTS HOLDINGS LIMITED
伯明翰體育控股有限公司
(於開曼群島註冊成立之有限公司)
(股份代號：2309)

註冊辦事處：
4th Floor, Harbour Place
103 South Church Street
George Town
P.O. Box 10240
Grand Cayman KY1-1002
Cayman Islands

香港主要營業地點：
香港
黃竹坑
香葉道28號
嘉尚匯31樓

按於記錄日期每持有兩股現有股份
獲發一股供股股份的基準進行供股
股款最遲須於2019年4月11日(星期四)
下午4時正接納時全數繳足

額外申請表格

合資格股東姓名及地址

[]

只供名列本欄之
合資格股東申請。

[]

額外申請表格編號

致：伯明翰體育控股有限公司
列位董事 台照

敬啟者：

本人／吾等為上文列名之合資格股東，現不可撤回地根據供股以每股供股股份0.05港元之認購價申請認購_____股額外供股股份，並附上註明抬頭人為「**Birmingham Sports Holdings Limited – EAF Account**」，及以「**只准入抬頭人賬戶**」劃線方式獨立開出之_____港元支票或銀行本票，作為申請認購上述數目額外供股股份須全數支付之股款。

本人／吾等謹請閣下配發該等所申請認購或較所申請認購數目為少之額外供股股份予本人／吾等，並將本人／吾等就此項認購申請可能獲配發之額外供股股份數目之本人／吾等股票及／或應退還予本人／吾等任何申請認購股款餘額之支票，按上列地址以普通郵遞方式郵寄予本人／吾等，郵誤風險概由本人／吾等自行承擔。本人／吾等明白董事會將根據各項申請所申請之額外供股股份數目按比例酌情向已作出額外申請之合資格股東分配額外供股股份。於釐定將向合資格股東分配之額外供股股份數目時，貴公司將不會參考合資格股東根據暫定配額通知書申請認購之供股股份數目或有關合資格股東持有之現有股份數目。為補足碎股至完整買賣單位而提出之申請將不獲優先處理。本人／吾等知悉，並不保證本人／吾等可獲配發任何所申請之額外供股股份。

本人／吾等承諾接納按照供股文件所載之條款，並在貴公司之組織章程大綱及細則的規限下可能配發予本人／吾等之上述數目之額外供股股份。本人／吾等就任何獲配發之額外供股股份授權閣下將本人／吾等之姓名列入貴公司之股東名冊，作為該等供股股份之持有人。

1. _____ 2. _____ 3. _____ 4. _____

申請人簽署(所有聯名申請人均須簽署)

日期：2019年_____月_____日

聯絡電話號碼：_____

所有文件(包括退款支票(如有))將以普通郵遞方式由過戶登記處按有關申請人或其他應得人士之登記地址寄發予彼等, 郵誤風險概由彼等承擔。

填妥、簽署及交回本額外申請表格, 即表示閣下同意向本公司、過戶登記處及/或彼等各自之顧問及代理披露個人資料及彼等所需有關閣下或閣下為其利益而申請額外供股股份之人士之任何資料。香港法例第486章《個人資料(私隱)條例》(「個人資料私隱條例」)賦予證券持有人權利, 可確定本公司或過戶登記處是否持有其個人資料、索取有關資料之副本及更正任何不準確資料。根據個人資料私隱條例, 本公司及過戶登記處有權就處理任何查閱資料要求而收取合理費用。有關查閱資料或更正資料或查閱有關政策及慣例以及持有資料種類之訊息之所有要求, 應寄往本公司之香港主要營業地點香港黃竹坑香葉道28號嘉尚匯31樓或根據適用法律不時通知之地址, 並以本公司之公司秘書為收件人, 或(視情況而定)寄往過戶登記處(於其上述地址), 並以私隱條例事務主任為收件人。

本額外申請表格及根據其所作之申請均須受香港法例監管, 並按其詮釋。

**每份申請必須隨附一張獨立開出之支票或銀行本票
本公司將不就股款另發收據**

公司專用

申請編號	申請之額外供股 股份數目	申請時繳交之款項	退還款項
		港元	港元

This EAF should be completed, signed and lodged, together with payment as to HK\$0.05 per Rights Share for the number of excess Rights Shares applied for, with the Registrar, Tricor Tengis Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, so as to be received by the Registrar by not later than 4:00 p.m. on Thursday, 11 April 2019 (or such later time and/or date as mentioned in the paragraph headed **"Effect of bad weather on the Latest Time for Acceptance"** in the section headed **"Expected Timetable"** in the Prospectus). All remittances must be made in Hong Kong dollars and must be forwarded either by cheque drawn on an account with, or by a cashier's order issued by, a licensed bank in Hong Kong. All such cheques or cashier's orders must be made payable to **"Birmingham Sports Holdings Limited – EAF Account"** and crossed **"Account Payee Only"**. All enquiries in connection with this EAF should be addressed to the Registrar at the above address or by phone at (852) 2980 1333.

All cheques and cashier's orders will be presented for payment immediately following receipt and all interest earned on such application monies (if any) will be retained for the benefit of the Company. Completion and return of this EAF together with a cheque or cashier's order in payment for the excess Rights Shares applied for which will constitute a warranty by the applicant(s) that the cheque or cashier's order will be honoured on first presentation. Without prejudice to its other rights of the Company in respect thereof, the Company reserves the right to reject any EAF in respect of which the accompanying cheque or cashier's order is dishonoured on first presentation. No receipt will be issued in respect of any EAF and/or relevant remittance received.

The Issue Documents have not been and will not be registered or filed under any applicable securities legislation of any jurisdictions other than Hong Kong. Save as described under the paragraph headed "Excluded Shareholders" in the letter from the Board in the Prospectus, no action has been taken by the Company to permit the offering of the Rights Issue in any territory outside Hong Kong. No person receiving a copy of the Prospectus or a PAL or an EAF in any territory or jurisdiction outside Hong Kong may treat it as an offer or invitation to apply for the Rights Shares, unless in a territory or jurisdiction where such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements thereof or where the offer is made in reliance on any exemption or where compliance with the relevant legal or regulatory requirement will not, in the Board's judgement, be unduly burdensome. It is the responsibility of any person outside Hong Kong wishing to make on his/her/its/their behalf an application for the Rights Shares under the Rights Issue to satisfy himself/herself/itself/themselves before subscribing for the allotted Rights Shares or excess Rights Shares, as to the observance of the laws and regulations of all relevant jurisdiction, including the obtaining of any governmental or other consents and to pay any taxes and duties required to be paid in such territory or jurisdiction in connection therewith.

The Company reserves the right to refuse to accept any application for Rights Shares where it believes that acceptance would violate the applicable securities or other laws or regulations of any jurisdiction outside Hong Kong. No application for Rights Shares will be accepted from the Excluded Shareholder(s) (if any).

Completion and return of this EAF by anyone outside Hong Kong will be deemed to constitute a representation and warranty from such person to the Company that the local registration, legal and regulatory requirements of such relevant jurisdictions other than Hong Kong in connection with the EAF and any applications under it, have been, or will be, fully complied with. For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited is subject to, any of the above representation or warranty. If you are in doubt as to your position, you should consult your stockbroker, licensed securities dealer, other licensed corporation, bank manager, solicitor, professional accountant or other professional adviser(s).

You will be notified by the Company of the allocation result of the excess application for Rights Shares on Thursday, 18 April 2019 by way of announcement. Where the number of excess Rights Shares applied for under one EAF is greater than the total number of Rights Shares being offered under the Rights Issue, such application (other than from a nominee company) would be treated as invalid and be rejected. For the avoidance of doubt, this restriction will not be applied to all nominee companies including HKSCC Nominees Limited. If no excess Rights Share is allotted to you, a refund cheque for the full amount tendered on application without interest will be posted to you by ordinary post at your own risk and, if the number of excess Rights Shares allotted to you is less than the number you applied for, a refund cheque for the surplus application monies without interest will be posted to you by ordinary post at your own risk. Such posting is expected to take place on or about Tuesday, 23 April 2019. Any such cheque will be drawn in favour of the person named on this form (or in case of joint applicants, the first-named applicant). It is expected that share certificate(s) in respect of the excess Rights Shares will be posted to you by ordinary post at your own risk on or about Tuesday, 23 April 2019. You, except HKSCC Nominees Limited, will receive one share certificate for all the Rights Shares and/or excess Rights Shares (if any), both in fully-paid form, allotted and issued to you.

本額外申請表格填妥及簽署後，連同所申請之額外供股股份之數目按每股供股股份0.05港元計算之款項，最遲須於2019年4月11日(星期四)下午4時正(或供股章程「預期時間表」一節「惡劣天氣對最後接納時限的影響」一段所述之較後時間及/或日期)交回過戶登記處卓佳登捷時有限公司(地址為香港皇后大道東183號合和中心22樓)並獲過戶登記處收訖。所有股款須以港元繳付，並以在香港之持牌銀行戶口開出之支票或以香港之持牌銀行發出之銀行本票支付。所有此等支票或銀行本票均須註明抬頭人為「**Birmingham Sports Holdings Limited – EAF Account**」，並以「**只准入抬頭人賬戶**」劃線方式開出。所有有關本額外申請表格之查詢均須寄交過戶登記處之上述地址或致電(852) 2980 1333。

所有支票及銀行本票於收訖後隨即過戶，而有關申請款項之所有利息(如有)將撥歸本公司所有。填妥及交回本額外申請表格連同額外供股股份之付款支票或銀行本票，將構成申請人之保證，指支票或銀行本票將於首次過戶時獲兌現。倘所附之支票或銀行本票於首次過戶時未能兌現，在不影響本公司之其他權利之情況下，本公司保留拒絕受理任何額外申請表格之權利。概不會就所接獲之任何額外申請表格及/或相關股款發出收據。

供股文件並無亦不會根據香港以外之任何司法管轄權區之任何適用證券法例登記或備案。除供股章程內董事會函件中「除外股東」一段所述者外，本公司概無採取任何行動以批准於香港以外任何地區提呈供股。於香港以外任何地區或司法管轄權區並接獲供股章程或暫定配額通知書或額外申請表格之人士，不得視之為申請供股股份之要約或邀請，除非有關要約或邀請可於有關地區或司法管轄權區合法地作出而毋須遵照任何登記或其他法律或監管規定，或該等要約是依賴任何豁免而作出或根據董事會的判斷，該要約在符合有關法律或監管規定方面不會過於繁重。在香港以外地區而擬根據供股為其利益申請供股項下供股股份之任何人士於認購所配發供股股份或額外供股股份前，須自行遵守所有相關司法管轄權區之法例及規例(包括取得任何政府或其他同意)，並繳付有關地區或司法管轄權區就此而規定繳付之任何稅項及徵稅。

倘本公司相信接納任何認購供股股份之申請會觸犯香港以外任何司法管轄權區之適用證券或其他法例或規例，則本公司保留拒絕接納有關申請之權利。本公司不會接納除外股東(如有)之供股股份之申請。

任何香港境外人士填妥及交回本額外申請表格，將被視為向本公司聲明及保證，該人士已或將會就額外申請表格及其項下之任何申請全面遵守香港以外之該等相關司法管轄權區之地方登記、法律及監管規定。為免生疑問，香港結算或香港中央結算(代理人)有限公司將概不受任何上述聲明或保證規限。閣下對自身之情況如有疑問，應諮詢閣下之股票經紀、持牌證券交易商、其他持牌法團、銀行經理、律師、專業會計師或其他專業顧問。

閣下將於2019年4月18日(星期四)以公告形式接獲本公司通知有關額外申請供股股份之分配結果。倘根據一份額外申請表格申請之額外供股股份數目大於根據供股提呈之供股股份總數，則該申請(代名人公司所提交者除外)將會被視為無效及不獲受理。為免生疑問，此限制將不適用於所有代名人公司，包括香港中央結算(代理人)有限公司。倘閣下未獲配發額外供股股份，則閣下在申請認購時所付款項全數之退款支票(不計利息)將以普通郵遞方式寄發予閣下，郵誤風險概由閣下承擔，及如閣下獲配發之額外供股股份數目少於所申請之數目，則多繳之申請款項之退款支票(不計利息)預期將於2019年4月23日(星期二)或前後以普通郵遞方式寄發予閣下，郵誤風險概由閣下承擔。任何有關支票將以本表格所列人士之姓名為抬頭人(如屬聯名申請人，則為排名首位之申請人)。預期有關額外供股股份之股票將於2019年4月23日(星期二)或前後以普通郵遞方式寄發予閣下，郵誤風險概由閣下承擔。除香港中央結算(代理人)有限公司外，閣下將會就所有配發及發行予閣下之供股股份及/或額外供股股份(如有)(均為繳足股款)獲發一張股票。