

CHINA EVERBRIGHT WATER LIMITED

Shareholders' Circulars 25 Feb 2015

Circular To Shareholders In Relation To (1) The Proposed Increase Of The Authorised Share Capital Of The Company To Hk\$10,000,000,000 Divided Into 10,000,000,000 Ordinary Shares In The Capital Of The Company Of Hk\$1.00 Each (2a) The Proposed Allotment And Issue Of 49,696,276 New Ordinary Shares In The Capital Of The Company At An Issue Price Of S\$0.94 Per Subscription Share To International Finance Corporation (2b) The Proposed Allotment And Issue Of 70,994,681 New Ordinary Shares In The Capital Of The Company At An Issue Price Of S\$0.94 Per Subscription Share To Dalvey Asset Holding Ltd

Call Warrants

Description:

CIRCULAR TO SHAREHOLDERS IN RELATION TO (1) THE PROPOSED INCREASE OF THE AUTHORISED SHARE CAPITAL OF THE COMPANY TO HK\$10,000,000,000 DIVIDED INTO 10,000,000,000 ORDINARY SHARES IN THE CAPITAL OF THE COMPANY OF HK\$1.00 EACH (2A) THE PROPOSED ALLOTMENT AND ISSUE OF 49,696,276 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT AN ISSUE PRICE OF S\$0.94 PER SUBSCRIPTION SHARE TO INTERNATIONAL FINANCE CORPORATION (2B) THE PROPOSED ALLOTMENT AND ISSUE OF 70,994,681 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT AN ISSUE PRICE OF S\$0.94 PER SUBSCRIPTION SHARE TO DALVEY ASSET HOLDING LTD

Attached document:

 [China Everbright Water Limited Circular dated 25 February 2015.pdf](#)

0.16 MB MB