

## **Announcement Summary**

## **Entity name**

LIVING CELL TECHNOLOGIES LIMITED

#### Date of this announcement

Tuesday September 06, 2022

# The +securities the subject of this notification are:

♥ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options	1,000,000	01/09/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

# 1.1 Name of entity

LIVING CELL TECHNOLOGIES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

## 1.2 Registered number type

Registration number

ABN

14104028042

#### 1.3 ASX issuer code

LCT

## 1.4 The announcement is

☑ New announcement

#### 1.5 Date of this announcement

6/9/2022



#### Part 2 - Issue details

- 2.1 The +securities the subject of this notification are:
- € +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX
- 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code +Security description

New class - code to be confirmed Unlisted Options

ISIN code

Options

+Security type

Date the +securities the subject of this notification were issued

1/9/2022

Will all the +securities issued in this class rank equally in all respects from their issue date? 

✓ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate? 

✓ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Daya Uka	Daya Uka	500,000
Belinda Di Bartolo	Belinda Di Bartolo	500,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

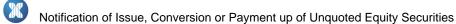
https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02433207-2A1329802?access token=8 3ff96335c2d45a094df02a206a39ff4

#### **Options Details**

+Security currency Exercise price Expiry date
AUD - Australian Dollar AUD 0.01320000 1/9/2024

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other



# Description

**Ordinary Shares** 

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

 $\frac{\text{https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02433207-2A1329802?access\_token=8\_3ff96335c2d45a094df02a206a39ff4}$ 

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

1,000,000



#### Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description

Total number of +securities on issue

LCT : ORDINARY FULLY PAID 1,285,363,723

LCTOA: OPTION EXPIRING 19-APR-2024 482,644,539

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

LCTAM: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES 3,600,000

New class - code to be confirmed : Unlisted Options 1,000,000



# Part 5 - Other Listing Rule requirements

- 5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? 
  ☑ Yes
- 5.1a Select the number of the applicable exception in Listing Rule 7.2

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