



ARBN: 161 356 930

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For Immediate Distribution
16 January, 2013

TSX: MRN
ASX & POMSoX: MMC

NAME CHANGE AND DESPATCH FOLLOWING RE-DOMICILE OF MARENGO MINING (AUSTRALIA) LIMITED ("Marengo Australia")

As announced on Friday, 11 January 2013, the restructure of Marengo Australia to redomicile to Canada by way of a Scheme of Arrangement (Scheme) was implemented.

On implementation, Marengo Australia's shareholders were issued common shares or depositary interests in Marengo Mining Canada Limited (ASX Code: "MMC", TSX Code: "MRN", POMSoX Code: "MMC") (Marengo).

Marengo's name has now changed to Marengo Mining Limited effective from Monday, 14 January 2013.

Despatch of holding statements to the Scheme Participants entitled to receive CDIs and PDIs pursuant to implementation of the Scheme has occurred today.

Marengo will commence normal (T+3) trading on the ASX and POMSoX on Thursday, 17 January 2013.

Summary of Name Change table with columns: Country Incorporated, Entity, Old Name, New Name, Ticker on each stock exchange (TSX, ASX, POMSoX)

* De-listed from TSX from close of business on 6 January 2013
To be de-listed from ASX and POMSoX from close of business on 16 January 2013

Further information

Further details in relation to the Scheme and its implementation are set out in Marengo Australia's Scheme Booklet dated 30 October 2010. Capitalised terms in this announcement have the meanings given in the Scheme Booklet.

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