Appendix 5B

Rule 5.3

Mining exploration entity quarterly report

Introduced 1/7/96. Origin: Appendix 8. Amended 1/7/97, 1/7/98, 30/9/2001.

Name of entity

Marengo Mining Limited

ABN

57 099 496 474

Quarter ended ("current quarter")	
20 T 2000	

Year to date

(12 months) \$A'000

30 June 2009

Current quarter

\$A'000

Consolidated statement of cash flows

Cash flows related to operating activities

1 1	Descripte Council and a large standard and a late to the late of		
1.1	Receipts from product sales and related debtors	-	-
1.0	Deciminants for (a) complemention and exclusion	(1.925)	(15, 407)
1.2	Payments for (a) exploration and evaluation	(1,825)	(15,487)
	(b) development	-	-
	(c) production	-	-
	(d) administration	(1,048)	(3,973)
1.3	Dividends received	-	-
1.4	Interest and other items of a similar nature	65	805
	received		
1.5	Interest and other costs of finance paid	-	-
1.6	Income taxes paid	-	-
1.7	Other (provide details if material)	(175)	561
1./	other (provide details it material)	(175)	501
	Not Operating Coch Flows	(2.092)	(18.004)
	Net Operating Cash Flows	(2,983)	(18,094)
	Cook floren er lote lite inner diere optimitier		
1.0	Cash flows related to investing activities		
1.8	Payment for purchases of: (a) prospects	-	-
	(b) equity investments	-	-
	(c) other fixed assets	(17)	(256)
1.9	Proceeds from sale of: (a) prospects	-	-
	(b) equity investments	-	-
	(c) other fixed assets	-	-
1.10	Loans to other entities	-	-
1.11	Loans repaid by other entities	_	_
1.12	Other (provide details if material)	_	_
1.12	Other (provide details it indefinit)		
	Net investing cash flows	(17)	(256)
1.13	Total operating and investing cash flows (carried	(3,000)	(18,350)
1.15	forward)	(5,000)	(10,550)

⁺ See chapter 19 for defined terms.

1.13	Total operating and investing cash flows (brought forward)	(3,000)	(18,350)
	Cash flows related to financing activities		
1.14	Proceeds from issues of shares, options, etc.	-	-
1.15	Proceeds from sale of forfeited shares	-	-
1.16	Proceeds from borrowings	-	-
1.17	Repayment of borrowings	-	-
1.18	Dividends paid	-	-
1.19	Other (provide details if material) Share issue	188	(29)
	costs		
	Net financing cash flows	188	(29)
	Net increase (decrease) in cash held	(2,812)	(18,379)
1.20	Cash at beginning of quarter/year to date	8,020	23,352
1.20	Exchange rate adjustments to item 1.20	(120)	115
1.22	Cash at end of quarter (see note 2)	5,088	5,088

Payments to directors of the entity and associates of the directors Payments to related entities of the entity and associates of the related entities

		Current quarter \$A'000
1.23	Aggregate amount of payments to the parties included in item 1.2	215
1.24	Aggregate amount of loans to the parties included in item 1.10	-

1.25 Explanation necessary for an understanding of the transactions

Item 1.23 includes aggregate amounts paid to directors including salary, directors' fees, consulting fees and superannuation.

Non-cash financing and investing activities

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

Not applicable.

2.2 Details of outlays made by other entities to establish or increase their share in projects in which the reporting entity has an interest

Not applicable.

Financing facilities available

Add notes as necessary for an understanding of the position.

⁺ See chapter 19 for defined terms.

		Amount available \$A'000	Amount used \$A'000
3.1	Loan facilities	Nil	Nil
3.2	Credit standby arrangements	Nil	Nil

Estimated cash outflows for next quarter

	Total	1,334
4.2	Development	-
4.1	Exploration and evaluation	\$A'000 1,334

Reconciliation of cash

show	nciliation of cash at the end of the quarter (as n in the consolidated statement of cash flows) to lated items in the accounts is as follows.	Current quarter \$A'000	Previous quarter \$A'000
5.1	Cash on hand and at bank	1,382	1,807
5.2	Deposits at call	3,706	6,213
5.3	Bank overdraft	-	-
5.4	Other (provide details)	-	-
	Total: cash at end of quarter (item 1.22)	5,088	8,020

Changes in interests in mining tenements

		Tenement reference	Nature of interest (note (2))	Interest at beginning of quarter	Interest at end of quarter
6.1	Interests in mining tenements relinquished, reduced or lapsed	-	-	-	-
6.2	Interests in mining tenements acquired or increased	-	-	-	-

⁺ See chapter 19 for defined terms.

Issued and quoted securities at end of current quarter Description includes rate of interest and any redemption or conversion rights together with prices and dates.

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(totals only)		(totals only)				

⁺ See chapter 19 for defined terms.

Compliance statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act or other standards acceptable to ASX (see note 4).
- 2 This statement does /does not* (delete one) give a true and fair view of the matters disclosed



Sign here:

(Director/Company secretary)

Date: 30 July 2009

Print name:

John Ribbons

Notes

- 1 The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
- 2 The "Nature of interest" (items 6.1 and 6.2) includes options in respect of interests in mining tenements acquired, exercised or lapsed during the reporting period. If the entity is involved in a joint venture agreement and there are conditions precedent which will change its percentage interest in a mining tenement, it should disclose the change of percentage interest and conditions precedent in the list required for items 6.1 and 6.2.
- 3 **Issued and quoted securities** The issue price and amount paid up is not required in items 7.1 and 7.3 for fully paid securities.
- 4 The definitions in, and provisions of, *AASB 1022: Accounting for Extractive Industries* and *AASB 1026: Statement of Cash Flows* apply to this report.

⁺ See chapter 19 for defined terms.