



ADVANCED BASE METALS EXPLORER IN AUSTRALIA AND CHILE

CHILE TUINA COPPER PROJECT

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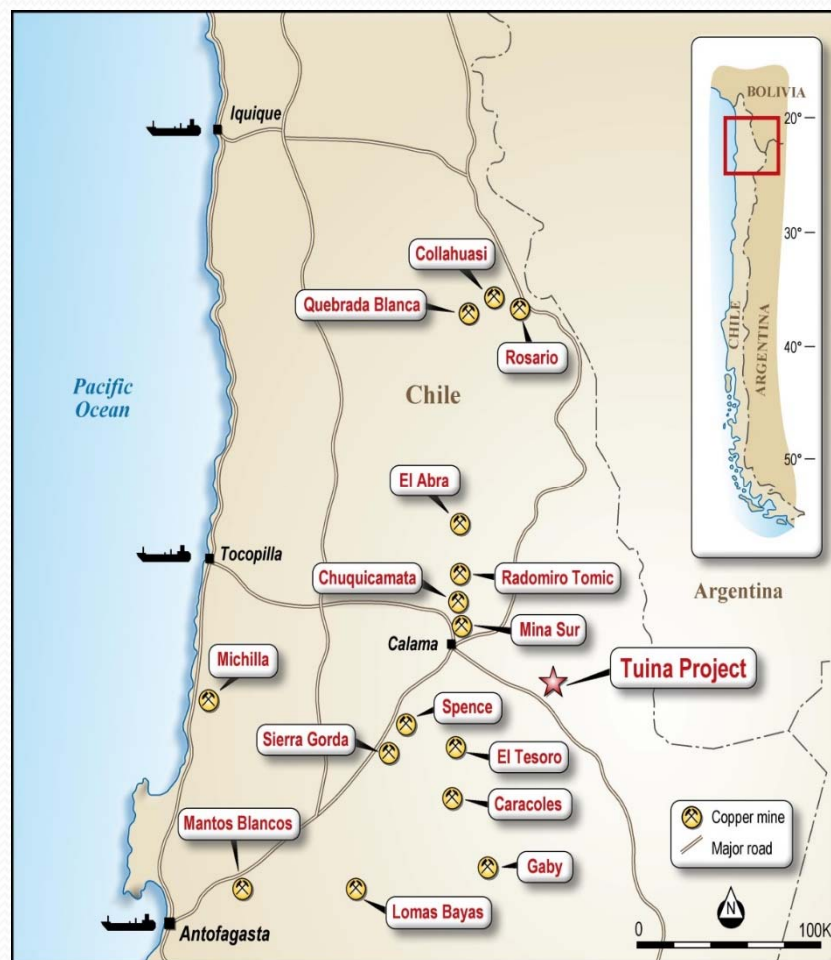
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Tuina Project – Advanced Brownfields Copper Exploration

- Located in Chile, famous for world-class, low-grade, high-tonnage deposits
- Chile possesses massive potential in undeveloped mid-sized, higher-grade, copper deposits
- The Tuina Project is located in northern Chile in proximity to the world class copper mines of including:
 - Radomiro Tomic – 7.2Bt @ 0.4%Cu¹
 - Chuquicamata - 10.5Bt @ 0.6%Cu²
 - Spence - 285Mt @ 0.9%Cu³
- Infrastructure endowment. The city of Calama is approximately 50 kms from the project area. Calama has all exploration, mining and logistical services
- The Tuina Project area is accessed by existing roads and has access to power and water (depending on scale of project)
- The Plan:
 - Review data, develop strategy and models
 - Drill to indicated resource
 - Assess oxide opportunity for early cash flow
 - Produce PFS
 - Test other mineralised pits and corridors
 - Production



Tuina Permit Deals

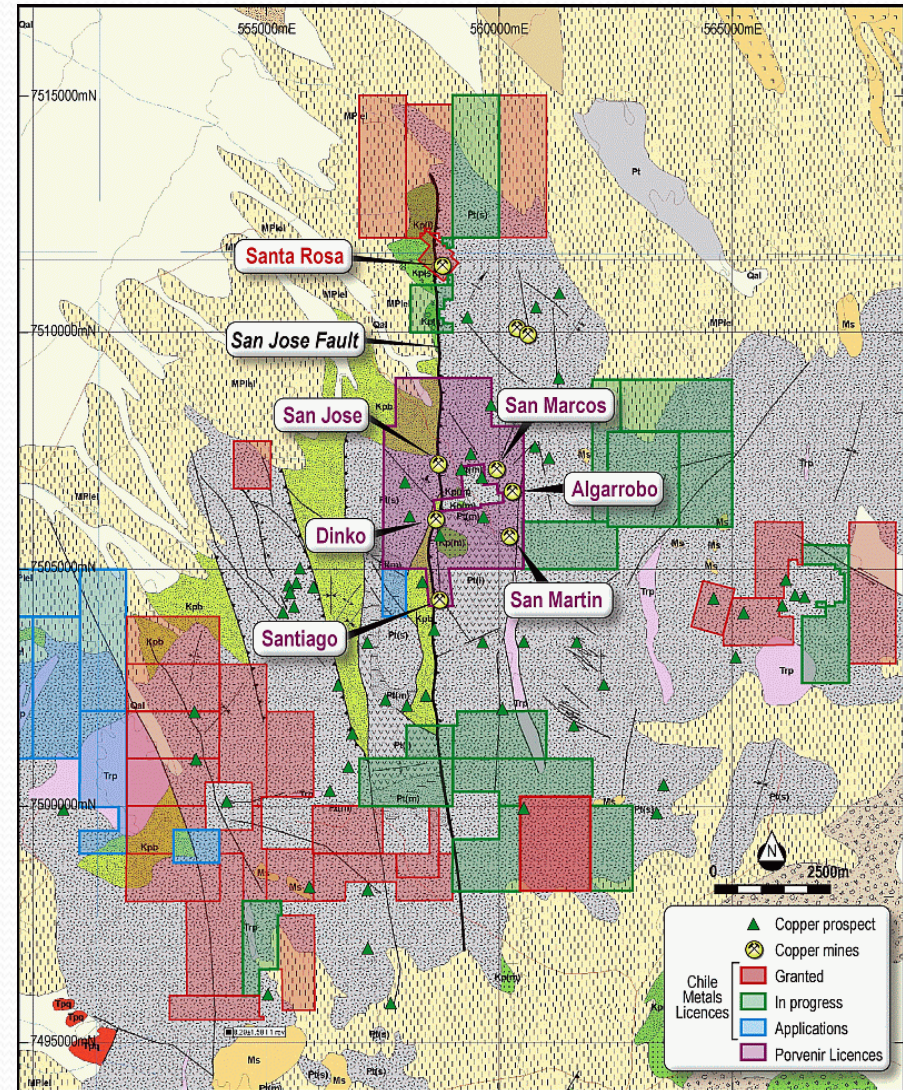
Two Transactions to date

1. Chile Metals

- Earn 75% of the Chile Metals permits
- Chile Metals have a sphere of influence right, this includes Porvenir permits

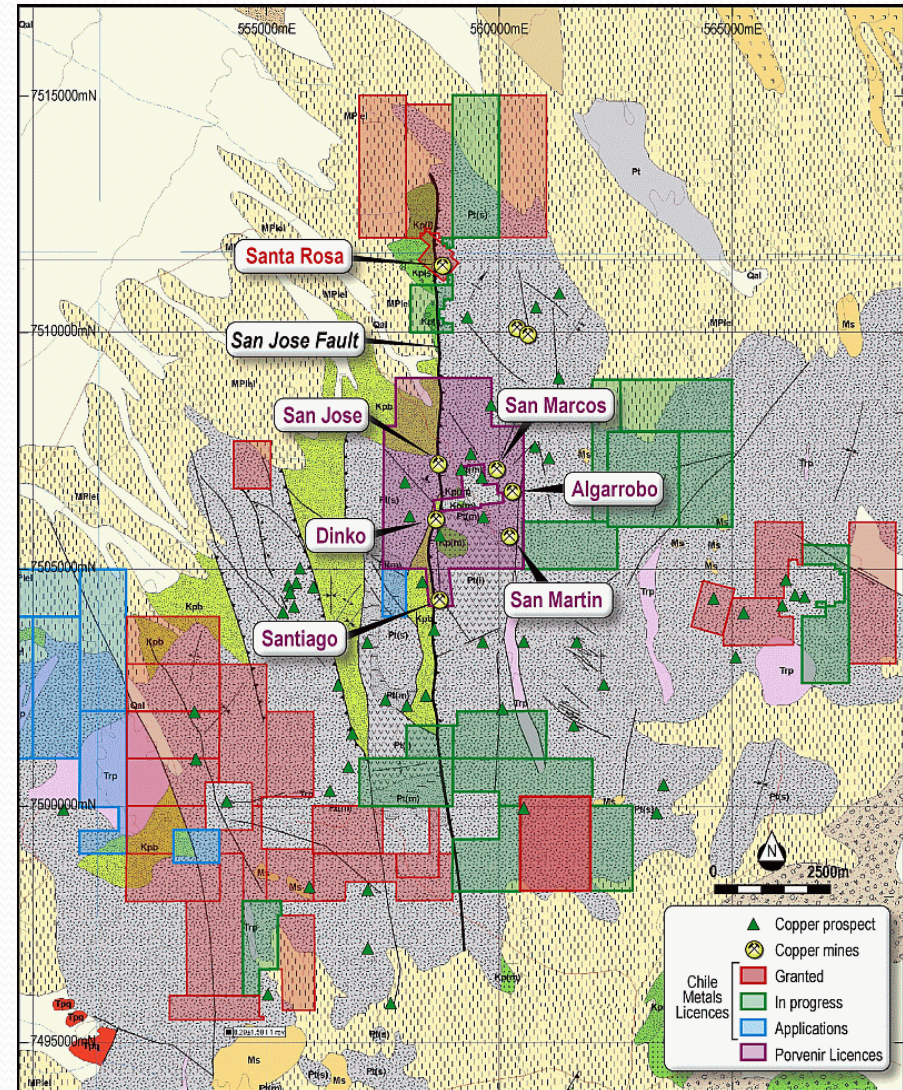
2. Porvenir

- Option to acquire 75% of granted Mining Licences for:
 - \$300k initial payment
 - \$1m 10/2014
 - \$2m 10/2016
 - \$3m 10/2017
 - \$4m 10/2018
- Upon completion of the option payments Porvenir retains a sliding scale NSR royalty;
 - 2% if copper <\$3.00/lb
 - 3% if copper is >\$3.00 but <\$4.49/lb
 - 4% if copper is >\$4.49/lb



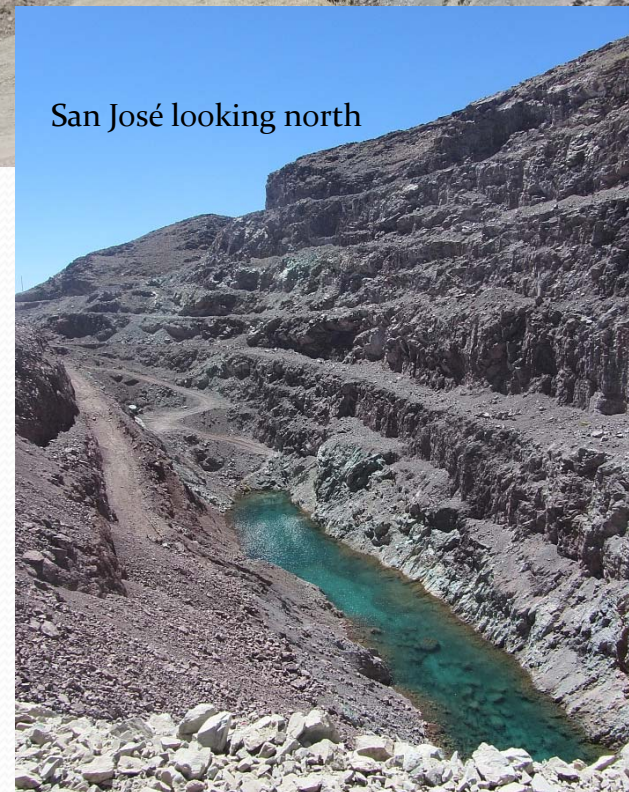
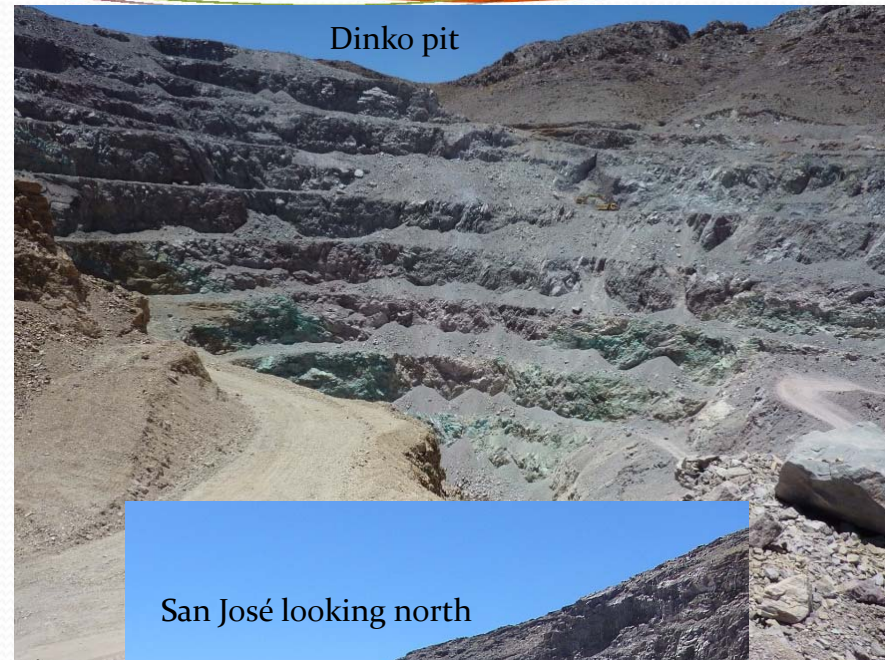
Tuina Geology and Permits

- The mineralisation is located within both veins and manto replacement bodies within volcanic sediments and shales
- The majority of the copper mineralisation is located along regional north to north-west striking faults. The largest copper deposits to date are located along the San José Fault
- Current copper mines in the district all exploit the oxide copper mineralisation which is toll treated via heap leach by state operator Enami, 30km from site
- There are over 105 known copper occurrences within a 15km strike length in the Tuina district, of which at least 19 have copper oxides mined by open pit. All prospects are privately owned by Chilean families
- The largest historic oxide copper producer (Minera Cerro Dominador) is privately owned and expected to treat over 10Mt of oxide copper mineralisation³ from mines along the major faults



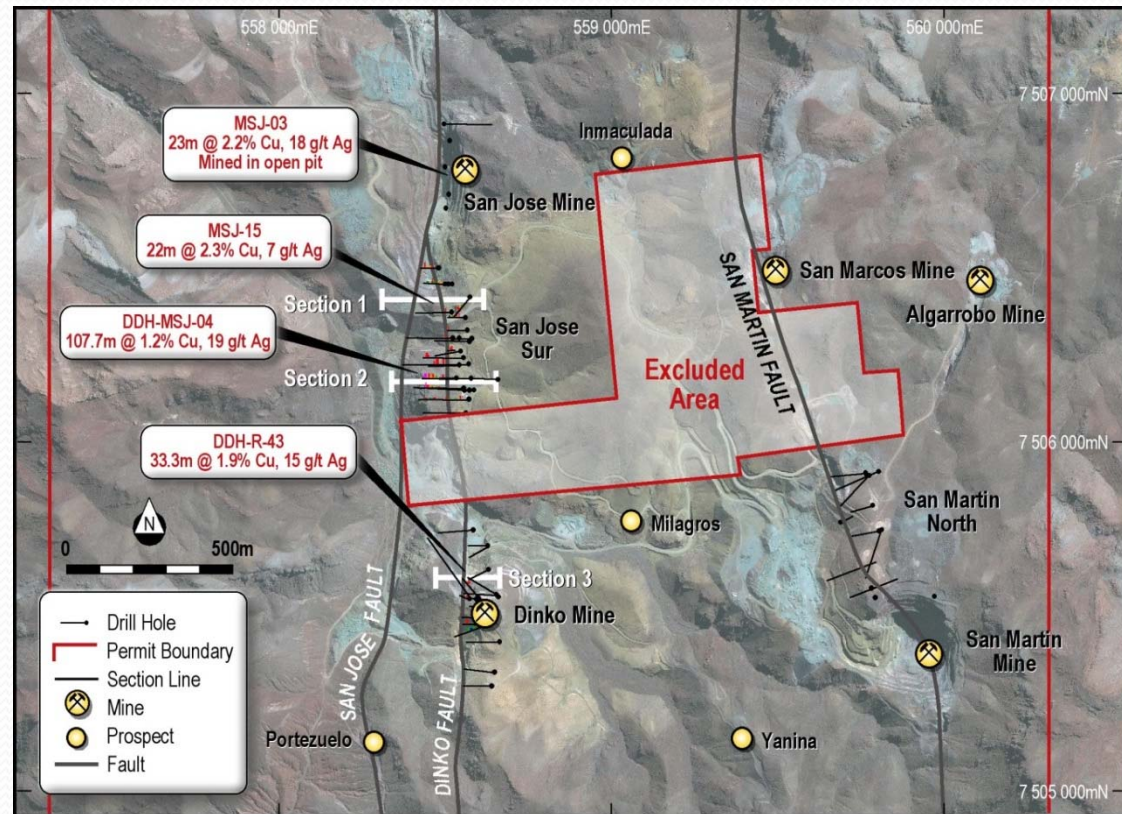
Porvenir Permits

- Five copper oxide mines in production, small scale contractors
- Substantial previous work from 2004 - 2009:
 - 33,896m drilling
 - Resource and mine planning
 - Rock chip sampling and mapping
 - EIS lodged for 2.6mtpa production
- Water available (depending on scale of production)



Porvenir Historic Drilling Results (2004-2010)

- **San José outstanding previous drilling:**
 - 107.7m @ 1.2% Cu, 19g/t Ag from 243m
 - 54m @ 1.4% Cu, 6g/t Ag from 100m
 - 67m @ 1.2% Cu, 20g/t Ag from 241m
 - 26m @ 2.8% Cu, 50g/t Ag from 257m
 - 27m @ 2.3% Cu, 38g/t Ag from 248m
 - 24m @ 2.4% Cu, 35g/t Ag from 315m
 - 22m @ 2.3% Cu, 7g/t Ag from 138m
 - 23m @ 2.2% Cu, 18g/t Ag from 1m (now mined out in pit)
- **Dinko previous drilling:**
 - 33.3m @ 1.9% Cu, 15g/t Ag from 54m
 - 41m @ 1.5% Cu from 95m
 - 37m @ 1.5% Cu from 68m

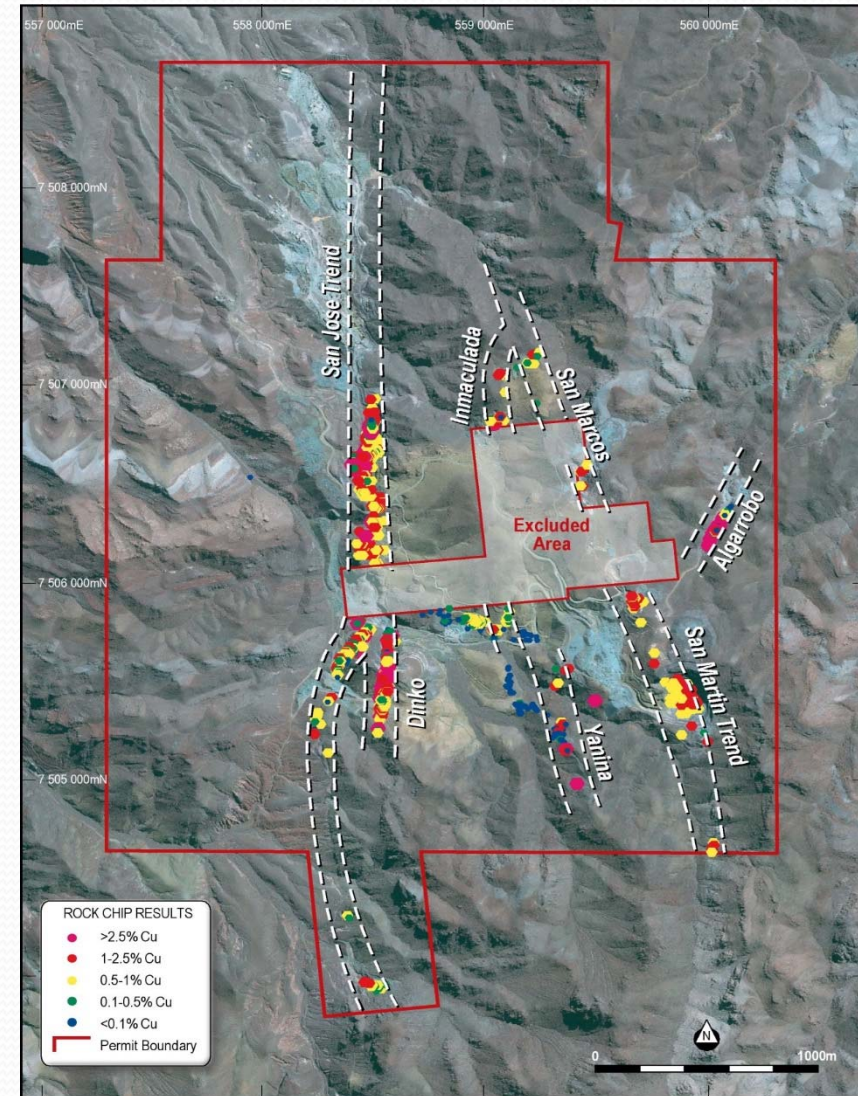


Plan View San José and Dinko Drilling

Complete drill data and tables available in ASX Release dated 6 September 2013

Porvenir Historic and Recent Rock Chip Results (2004 – 2013)

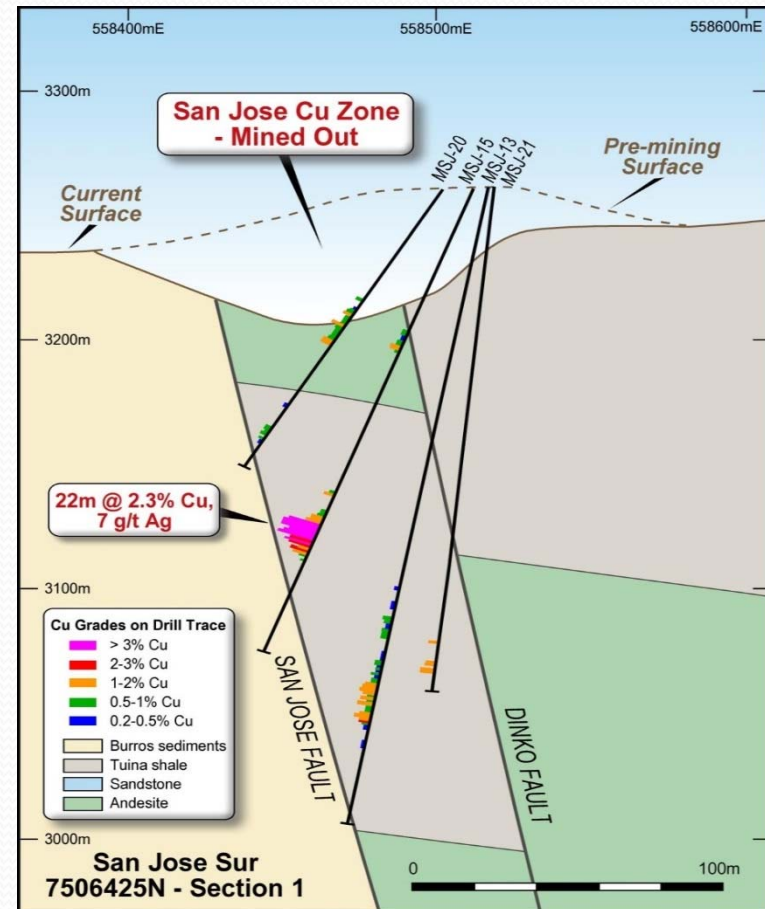
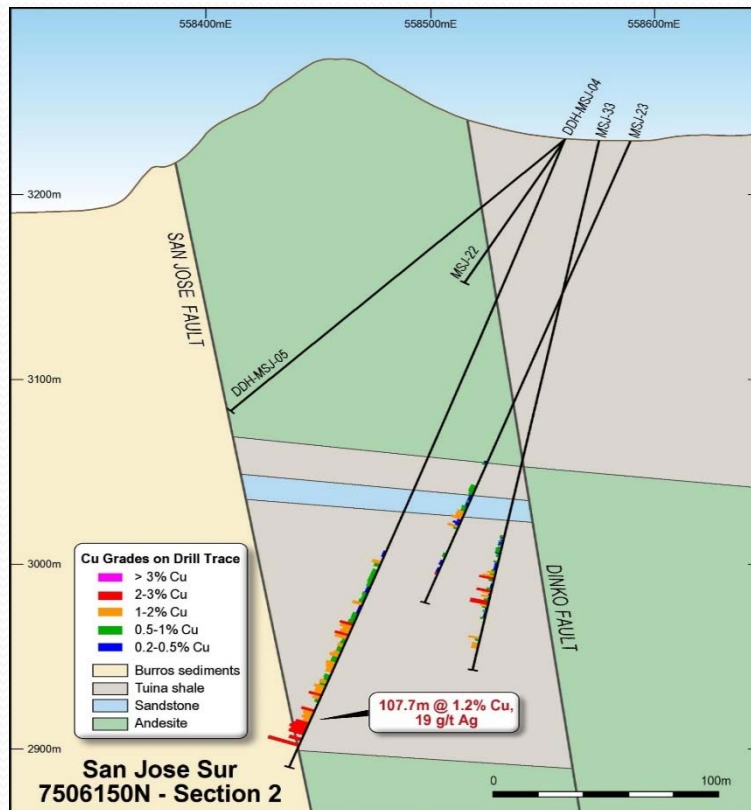
- San José trend mineralised over 3,000m and open north
- Dinko trend mineralised over 600m and open south
- San Martín trend mineralised over 1,400m
- Algarrobo trend mineralised over 300m and open north-east and south-west
- Copper oxide outcrops to maximum values of 6.9% Cu, 258g/t Ag



Complete rock chip data and tables available in ASX Release dated 29 August 2013

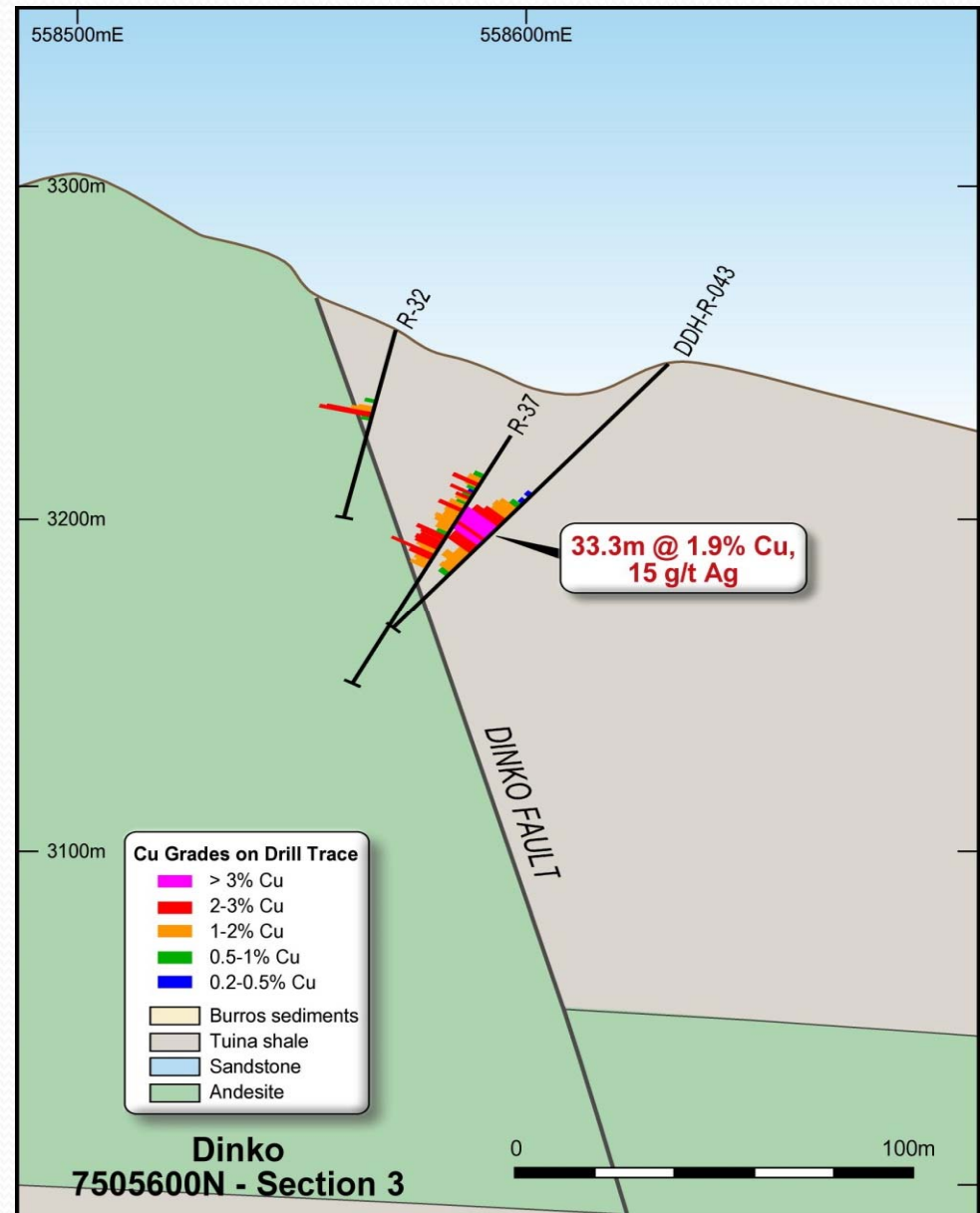
San José Cross Sections

- Cross sections show strong copper silver mineralisation associated with the San José fault
- Intersections are confirming robust continuity of the mineralisation along strike



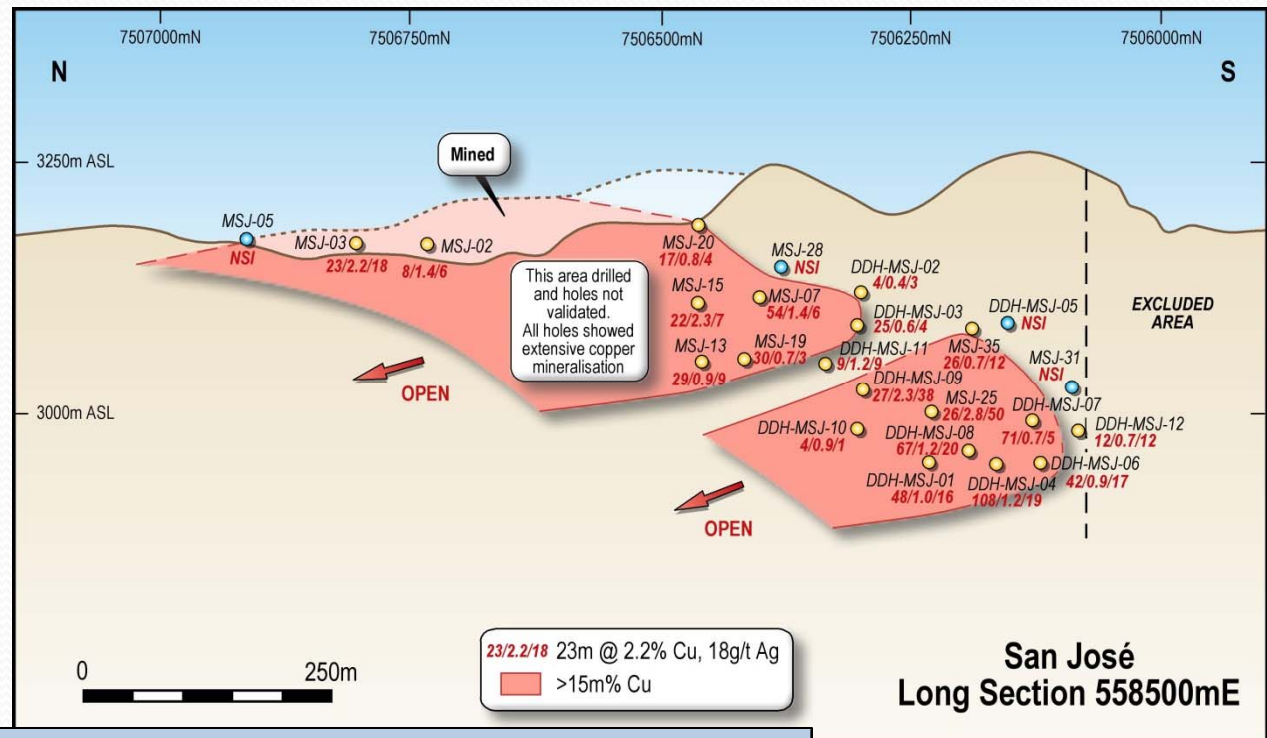
Dinko Cross Section

- High grade intersection near surface
- Further drilling required
- Rock chips and geologic mapping confirm zone extends for 1,500 metres to south



San José Long Section

- Copper mineralisation over 850 metres along San José fault
- Mineralisation is open to north along the fault
- Extrapolation of the mineralisation along the major faults results in an Exploration Target¹ as shown
- Exploration Target of
 - 30-50mT @ 0.9-1.4%Cu



Exploration Targets			
	Tonnes (mT)	Cu %	Ag g/t
San José	5-7	0.8 - 1.2	10-12
Dinko	1-2	1.1-1.5	5-10
San Martin	1-3	0.8 - 1.2	5-10
San José North Extension	15-20	0.7 - 1.3	10-12
Dinko South Extension	5-10	1.0-1.5	5-10
San Martin North Extension	2-5	0.7 - 1.3	5-10
San Martin South Extension	1-2	0.7 - 1.3	5-10
TOTAL	30-50 mT	0.9-1.4% Cu	8-11g/t Ag

1 An Exploration Target is conceptual in nature and there has been insufficient exploration to estimate a Mineral Resource and it is uncertain if further exploration will result in the estimation of a Mineral Resource

Proposed Exploration Programs

- Year One

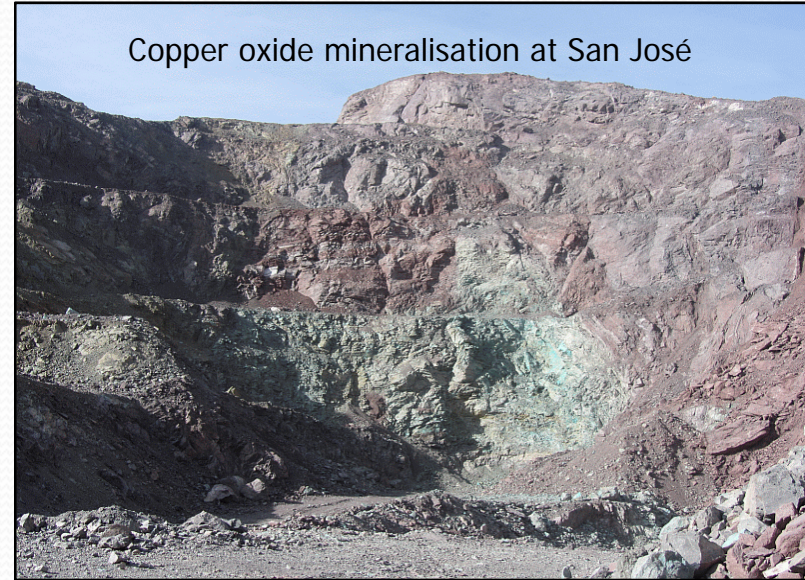
Target Indicated Resource at San José and test other targets

• Mapping	\$ 50k
• IP Geophysics	\$ 100k
• Drill San José	\$ 500k
• Met test work	\$ 100k
• Drilling other targets	\$ 500k
• Copper oxide target	\$ 500k
• Admin	<u>\$ 50k</u>
• TOTAL	\$1,800k

- Year Two

• Drilling to Resource	\$1,000k
• PFS Mining Study	\$ 200k
• Water studies	\$ 50k
• Continue expl'n	<u>\$ 500k</u>
• TOTAL	\$1,750k

Copper oxide mineralisation at San José

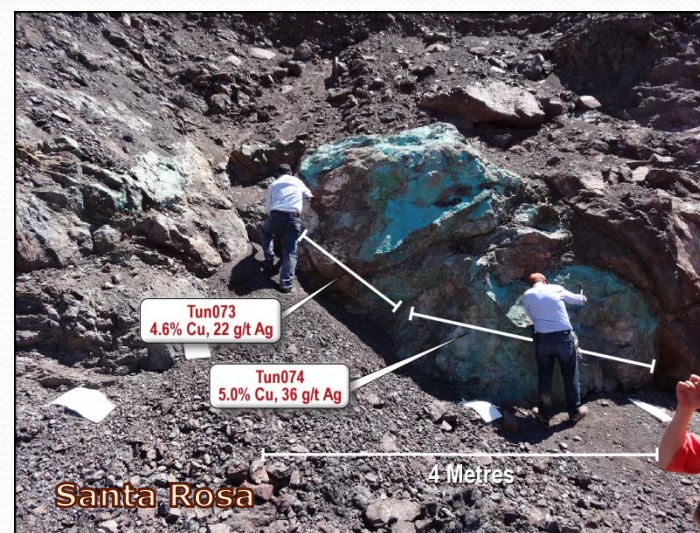


Copper oxide mineralisation at San Marcos



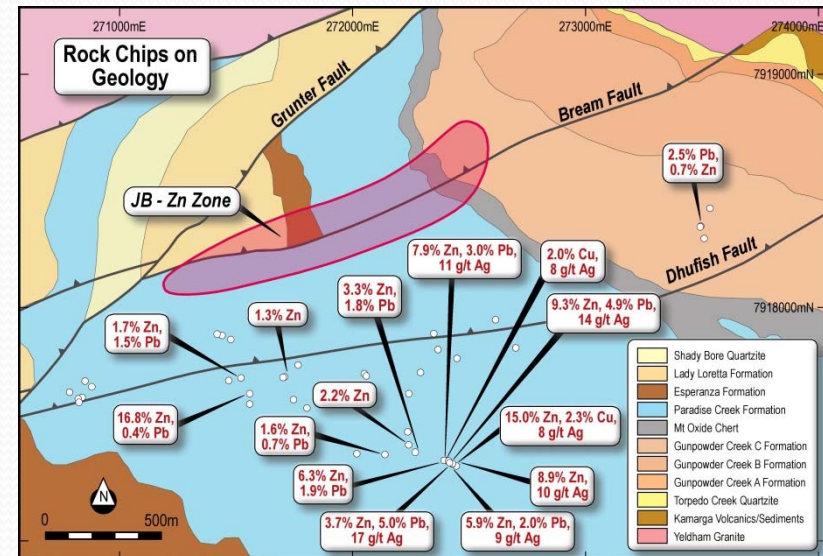
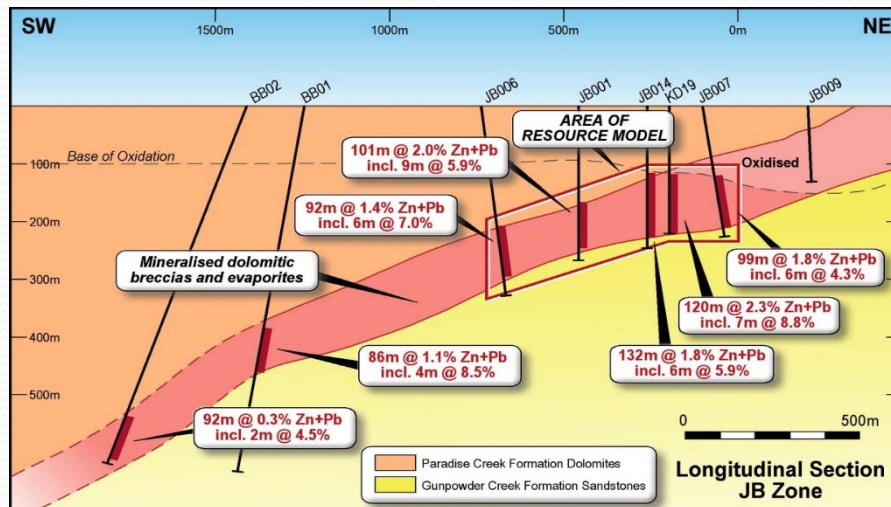
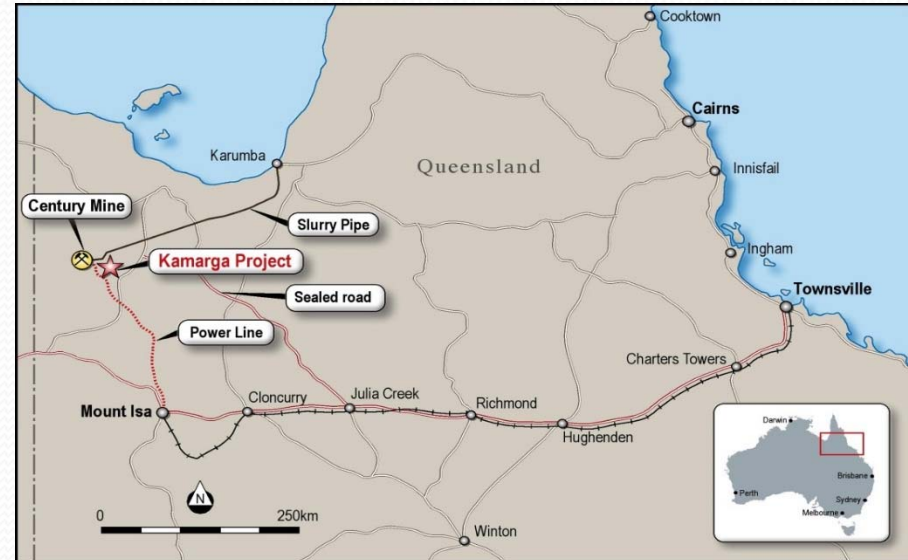
Share Capital

- Issued Capital 3.2bn
- Cash \$1.7m
- Market Price 0.3c
- Market Capitalisation \$9m
- Issued Options:
 - 390m @ 2c, expiry 30/04/2014 (listed as RMGO)
 - 10m @ 2c, expiry 01/04/2015 (unlisted management)
 - 10m @ 2c, expiry 01/04/2017 (unlisted management)
 - 80m @ 0.6c, expiry 31/08/2016 (unlisted management)



Australia – Kamarga Zinc Project

- Located within 20km of Century zinc mine in Queensland
- Have drilled approximately 5,770m to develop an initial inferred resource of:
 - 10.4Mt @ 2.7% Zn, 0.2% Pb, 1g/t Ag @ 1.5% Zn cut off grade
 - Within which there is 2.6Mt @ 4.4% Zn, 0.3% Pb @ 3% Zn cut off grade
- Carbonate hosted mineralisation
 - Floats very well with average +90% recovery
 - High concentrate grades
 - Very clean concentrate which should attract a premium
 - Potentially amenable to HMS processing, preliminary test work suggests HMS processing could upgrade the head grade to >10% Zn
- Zinc appears headed to a deficit situation in the next two to three years, Century is forecast to close soon
- New zinc zones recently identified and yet to be drilled



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Competent Person Statement

The information in this report that relates to Exploration Results and Exploration Targets is based on information compiled by Mr Peter Rolley, a Competent Person who is a Member of the Australian Institute of Geoscientists (MAIG). Mr Rolley has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2004 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves' (the "JORC Code 2004"). Mr Rolley is an Executive Director and shareholder of RMG Ltd. Mr Rolley consents to the inclusion of the information in this report in the form and context in which it appears.