

October 2014



Tuina Project High Grade Copper in Chile

Kamarga Project Zinc Deposit in Queensland

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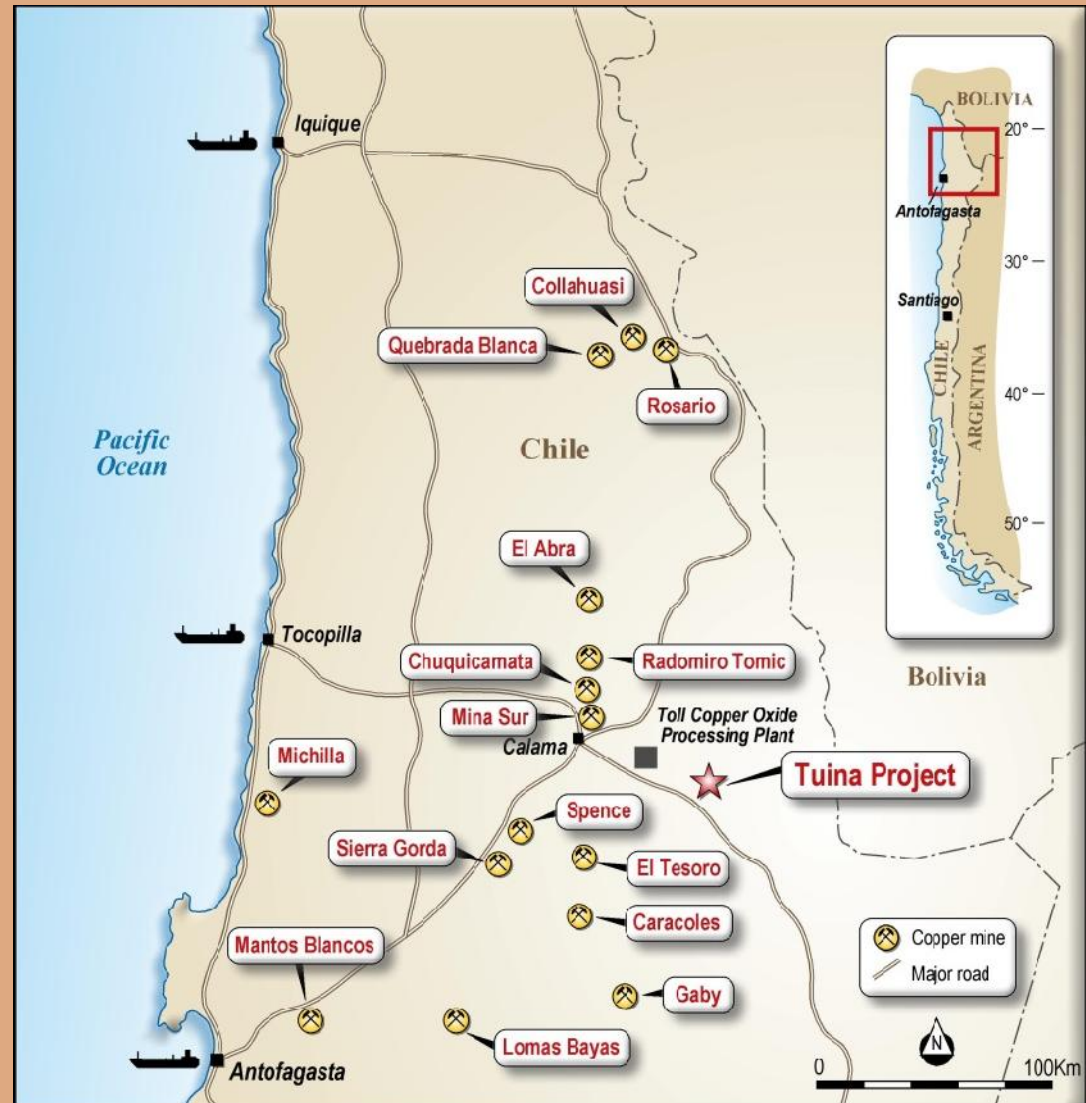
Tuina Project Snapshot



- ***Located in Chile***, mining friendly and world's largest copper producer
- ***In an Excellent location***
- ***Where prior Drilling demonstrates high grade wide zones of copper-silver mineralisation***
- ***Which is the Primary target; high grade sulphide development***
- ***But***, a plan is also underway to achieve early cash flow
- ***And it has substantial exploration upside***

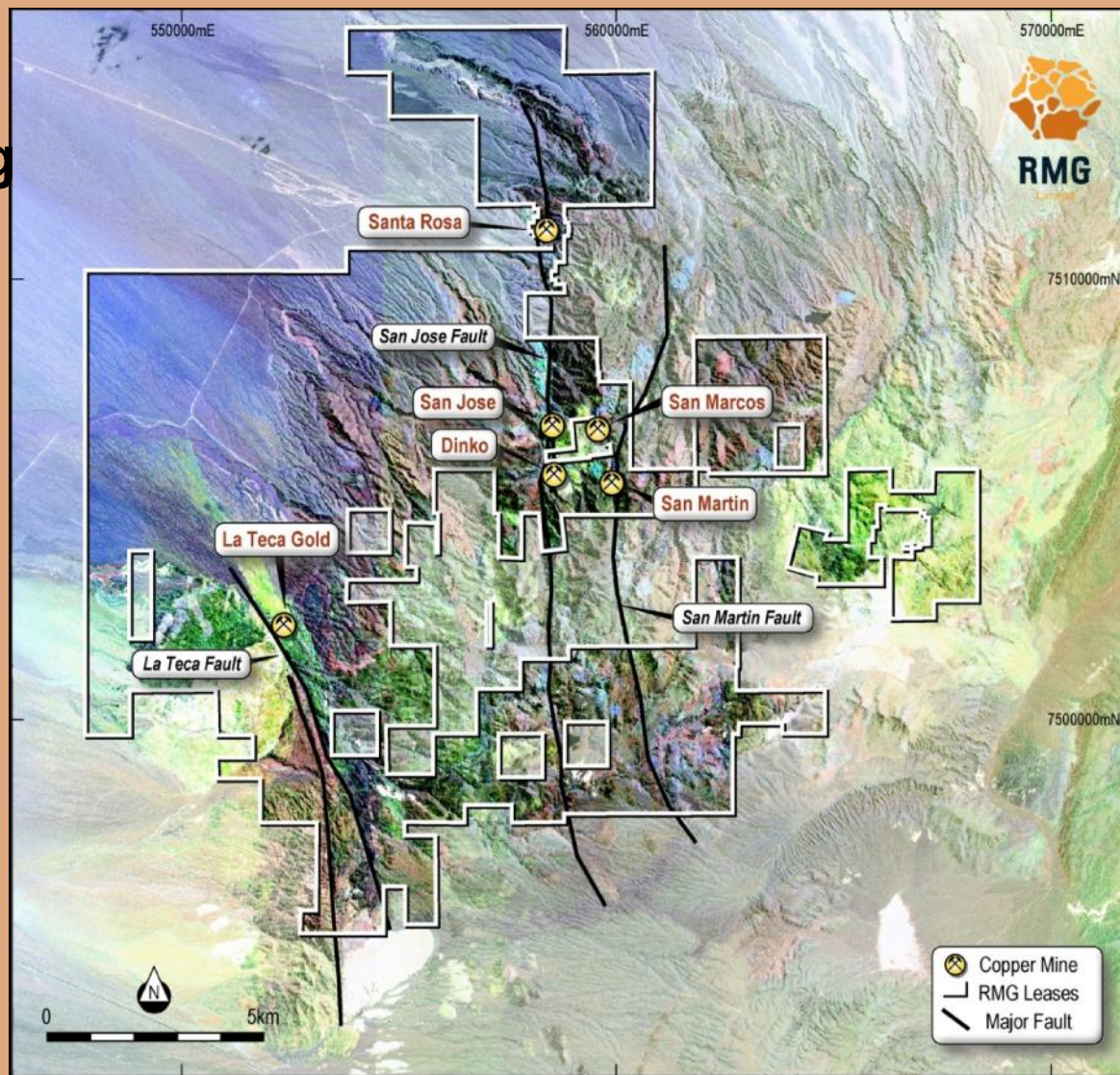
Tuina Copper Project: Location, Location

- Neighbours genuine world class copper mines
- Calama has all mining, exploration and regional transport services
- Infrastructure-rich



Tuina Copper Project: Permits

- RMG developing a highly strategic holding in the Tuina Valley
- Previously drilled sulphide mineralisation with 1-3% copper mineralisation
- Numerous locations with copper oxide mineralisation +2%



Tuina Copper Project: Local Infrastructure

- Private water within 25kms
- Nearby 250MW power station has 60MW available for 3rd party use, 35kms distant
- The site already has core sheds, offices, distributed power, and exploration accommodation



Work Programs

Sulphide Ore Development

Phase 1 – Resource Drilling
2,500m, IP Geophysics

Phase 2
Resource Estimate Drilling

Phase 3
Scoping Study

Phase 4
Preliminary Feasibility Study

**RMG's
timeline to
production**

Q4 '14

Q2 '15

Q3/Q4 '15

Q2 '16

Phase 3
Start Production

Phase 4
Waste Oxide
Production

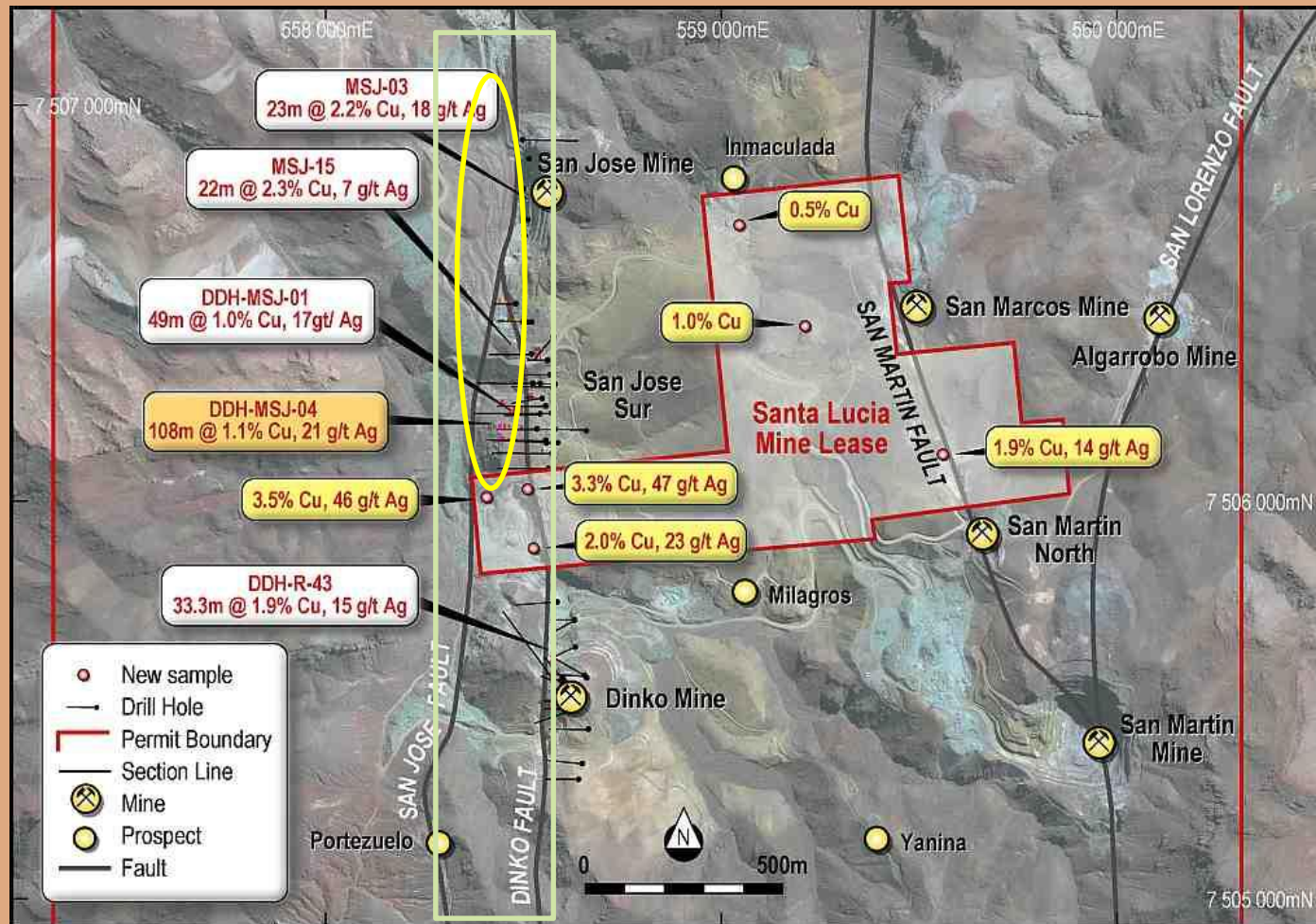
Phase 2
Complete Feasibility

Phase 1- Oxide Leach Tailings
Drilling, Met Tests, Start
EIS, Permitting

Near Term Cash Flow

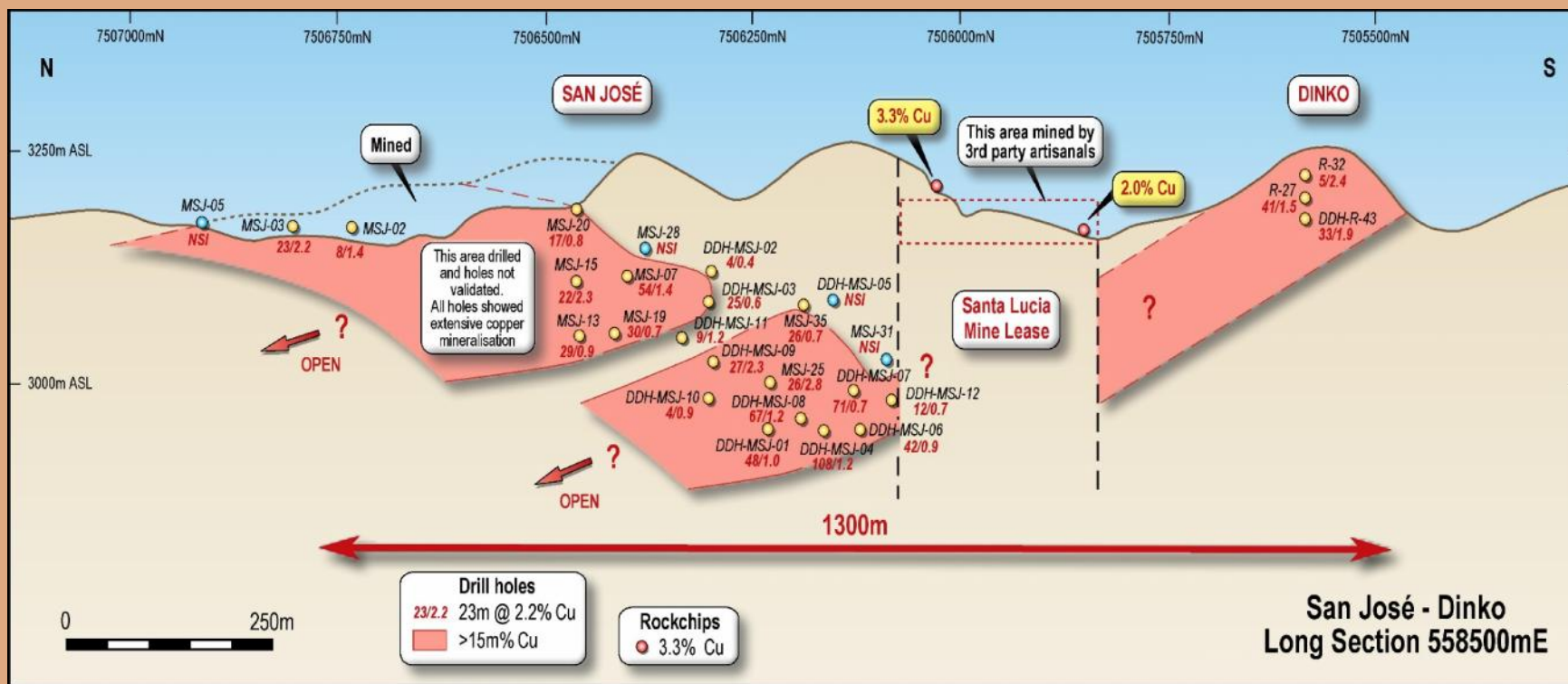
Tuina Permits: Current Work Programs

- Green outline where IP has been done
- Yellow outline is first up drilling area focus



San Jose: First Copper Sulphide Opportunity

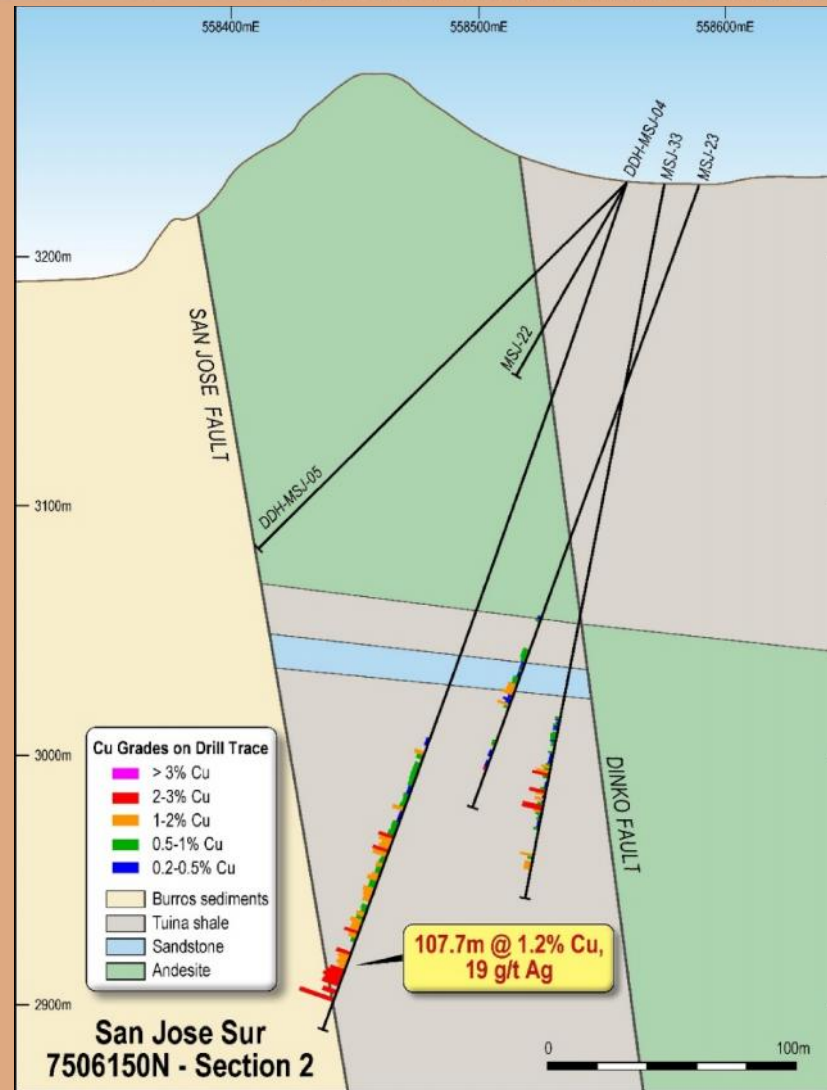
- Drilling has commenced
- Recent historic drilling did not test full depth of copper sulphide mineralisation
- Only 250m of the 1300m strike of the San Jose mine has been drilled at depth
- Sulphide zone is 85% chalcocite-bornite



San Jose: Copper Sulphide Opportunity

Outstanding sulphide copper-silver drilling intercepts at the San José include:

- 107.7m @ 1.2%Cu, 19g/t Ag from 243m (DDH-MSJ-04) including
 - 21m @ 2.0%Cu, 38g/t Ag from 328.5m
- 67m @ 1.2%Cu, 20g/t Ag from 241m (DDH-MSJ-08) including
 - 13.8m @ 2.3%Cu, 45g/t Ag from 262.5m
- 26m @ 2.8%Cu, 50g/t Ag from 257m (RC hole MSJ-25)



1 ASX Release 6 September 2013

San Martin: Copper Sulphide Opportunity

- San Martin is a parallel trend to the San Jose copper trend, 1.5kms to the east
- San Martin is the 2nd largest copper oxide pit at Tuina
- There is no drilling of the sulphide mineralisation
- The zone extends for over 1.5kms as evidenced by copper oxide deposits



1 ASX release 17 October 2013

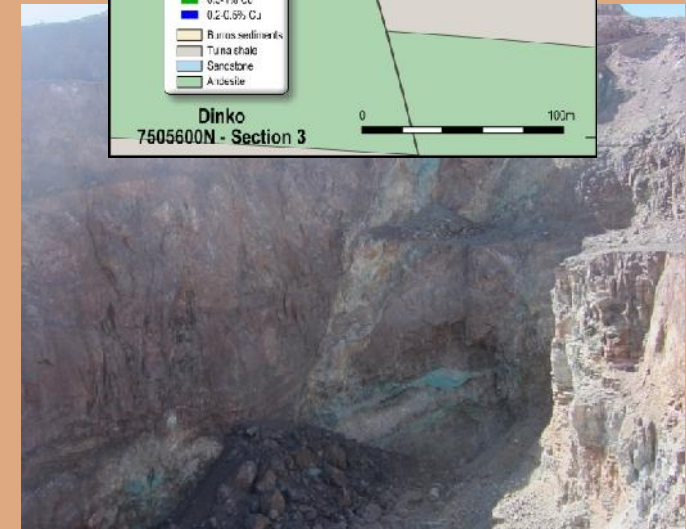
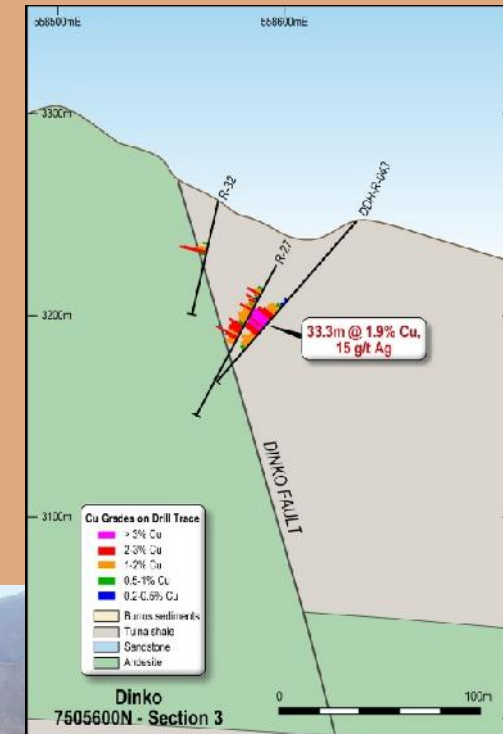
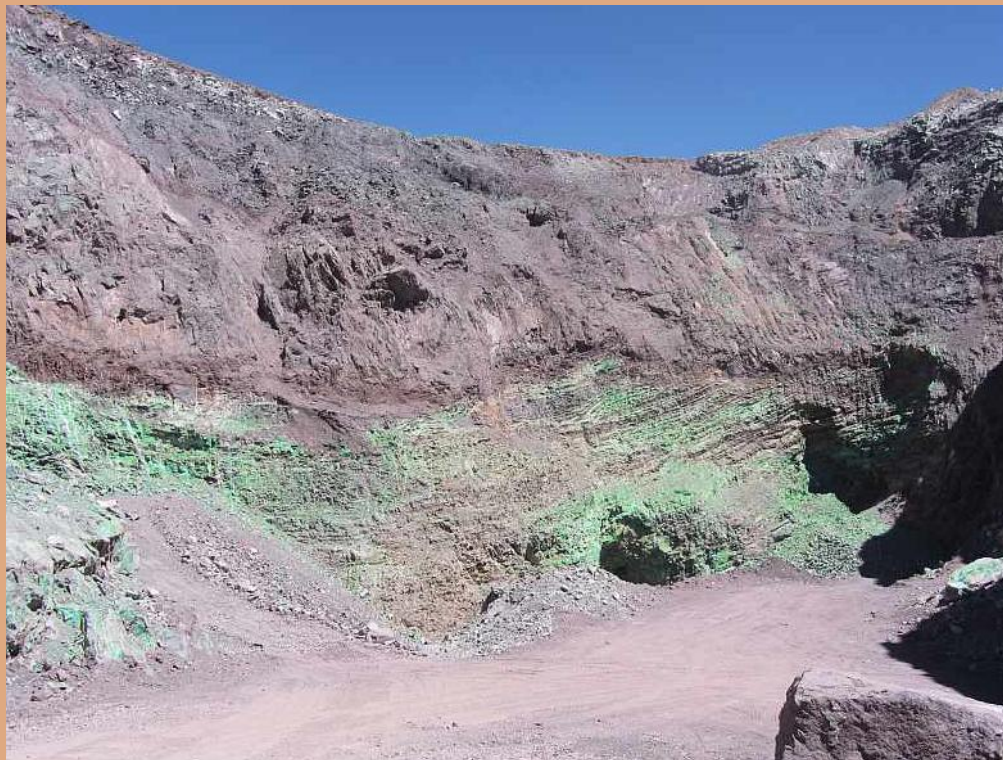
Potential Early Revenue: Re-Treating Oxide Ore Dumps

- Copper oxide dumps are on RMG permits
- Channel sampling of several dumps indicates average grade of the dumps is
 - 0.35%Cu acid soluble
 - Initial leach tests giving high recovery
- Initial PFS work underway to assess economics
 1. Drill dumps to assess uniformity of grade
 2. Long term met testing
 3. EIS and full costing if 1 & 2 are successful



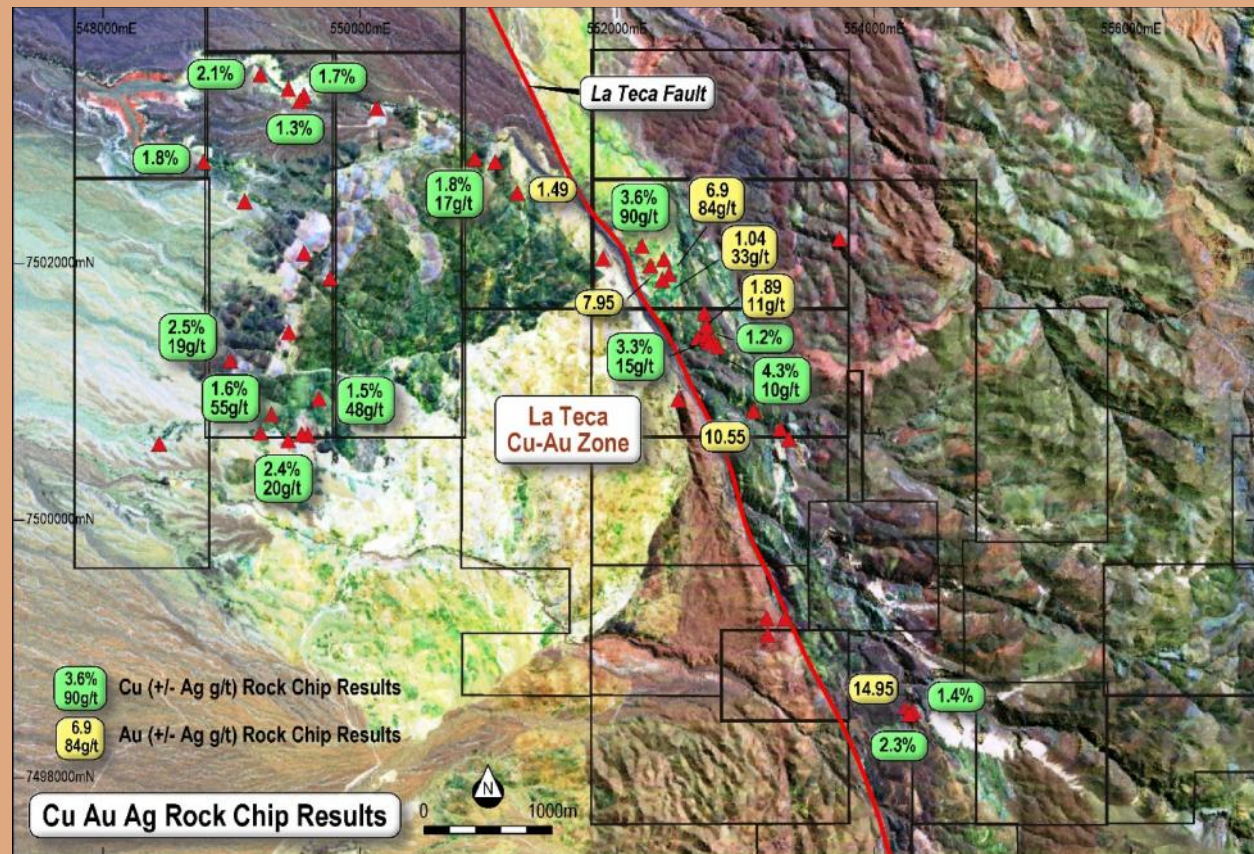
San Martin Fault: Copper Oxide Mining Opportunity

- The copper mineralisation along the 1.5kms San Martin Fault zone has not been efficiently exploited due to the fragmented tenement ownership of the past
- Second stage option for early cash flow for RMG
- Waste oxide ore dumps also available for leaching



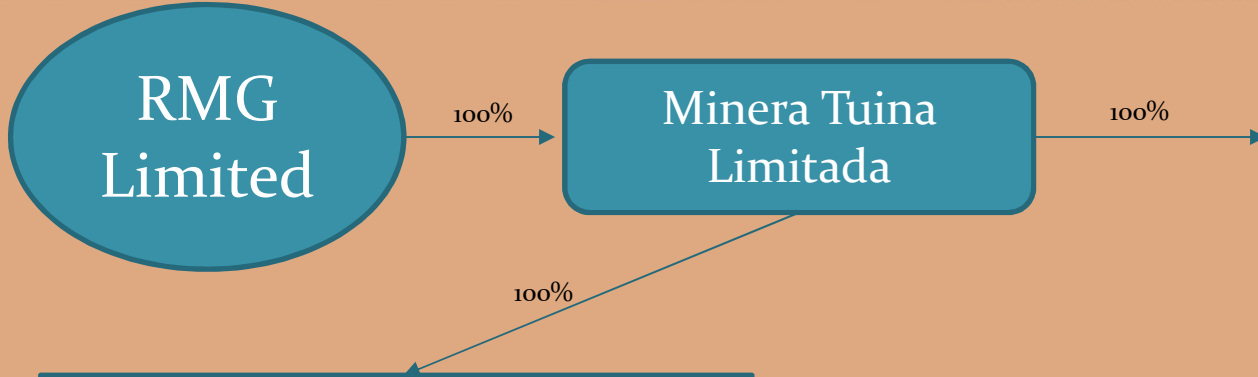
La Teca: High Grade Gold Discovery

- 5 km long zone
- High grade gold
- High grade copper
- Several porphyries mapped
- Potassic alteration of porphyries
- IP geophysics in current program



ASX release 3 February 2014

Permit Terms

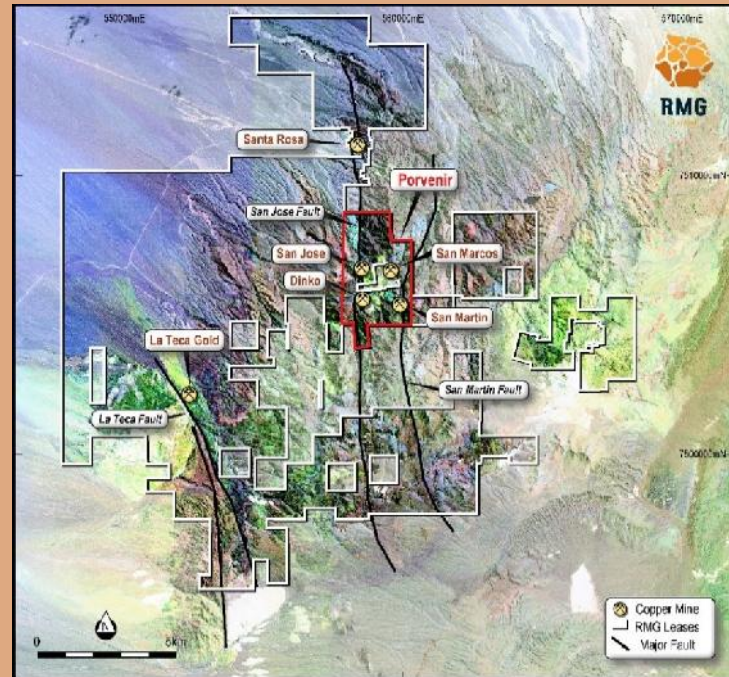


- ### Tuina Permits
- 170 sq km
 - 100% ownership
 - 2% NSR to vendor
 - USD10m NSR buy back of 1%
 - 0.5% NSR on nearby permits

- ### Porvenir Option Agreement
- 2% NSR
 - USD12m NSR option buy back
 - Option payments over 5 years

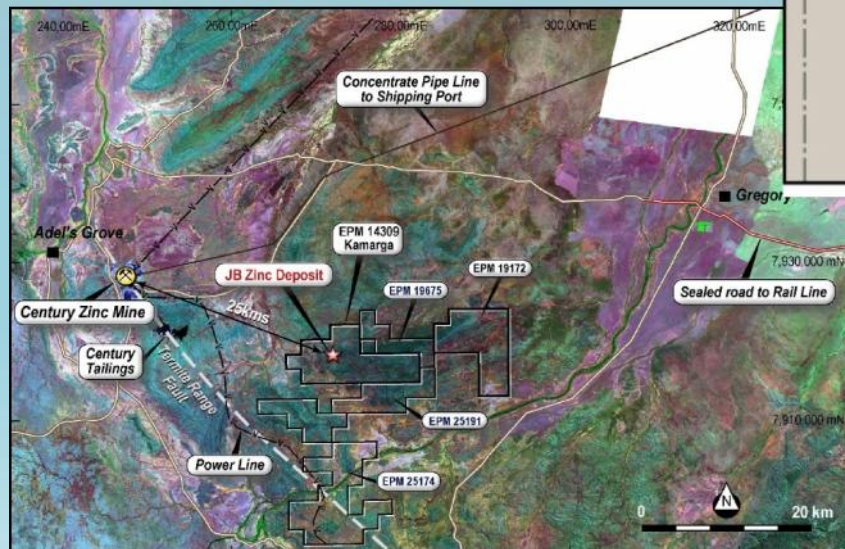
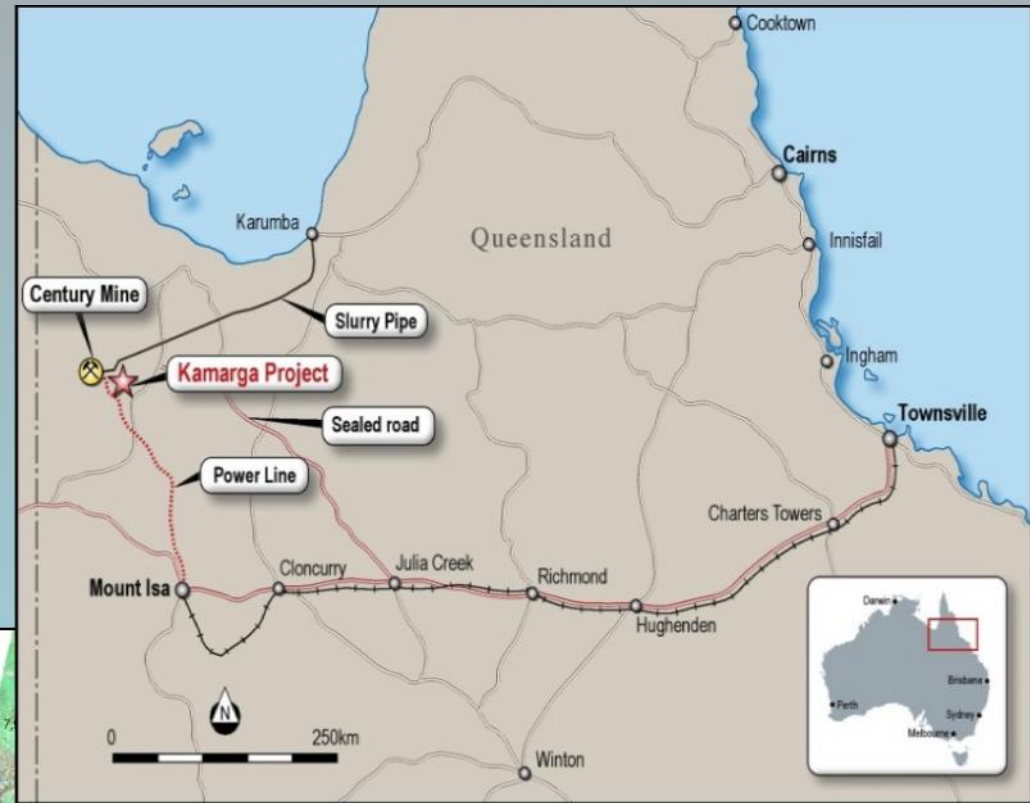
▪ March 2015	0.3m
▪ March 2016	0.3m
▪ March 2017	2.4m
▪ March 2018	3m
▪ March 2019	4m

Porvenir Option terms not yet finalised or executed



Kamarga Zinc Project Summary

- **Advanced Zinc project located in north-west Queensland**
- **Approx 277 sq. kms of title**
- **Inferred Resource**
- **Remote but infrastructure rich**
 - **Road**
 - **Power**
 - **Water**
 - **Rail**

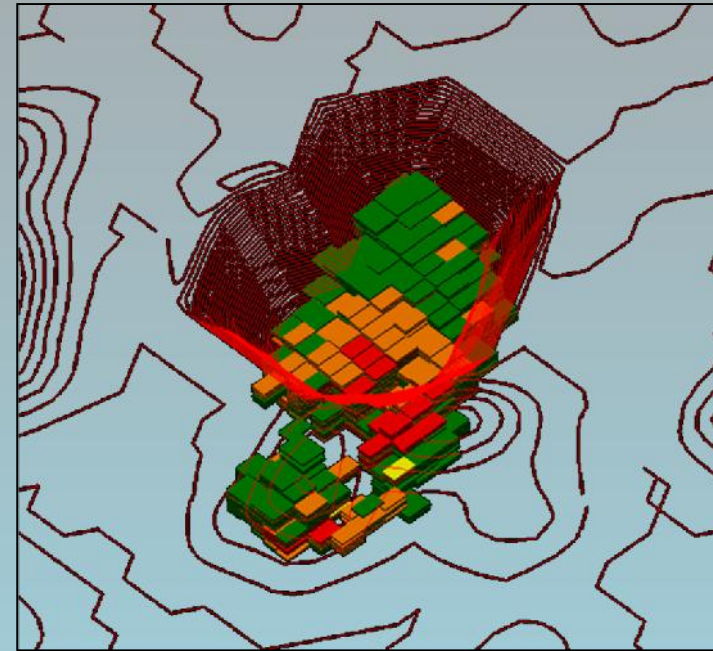


Century Zinc mine proposed to close 2015

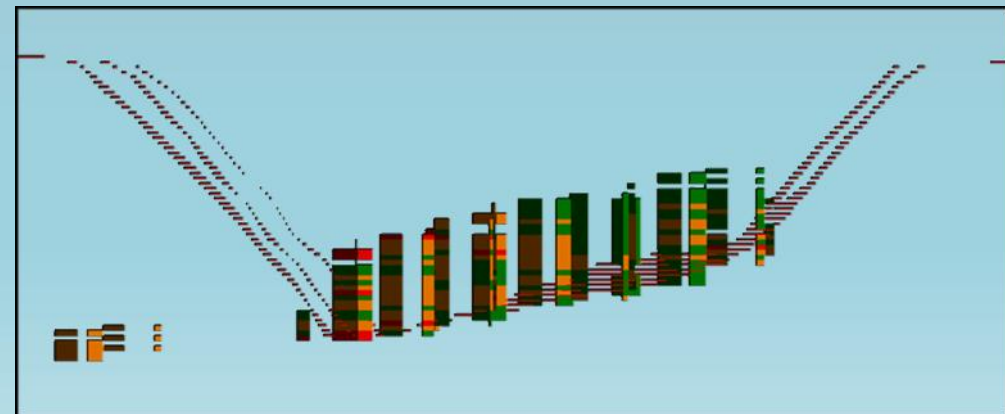
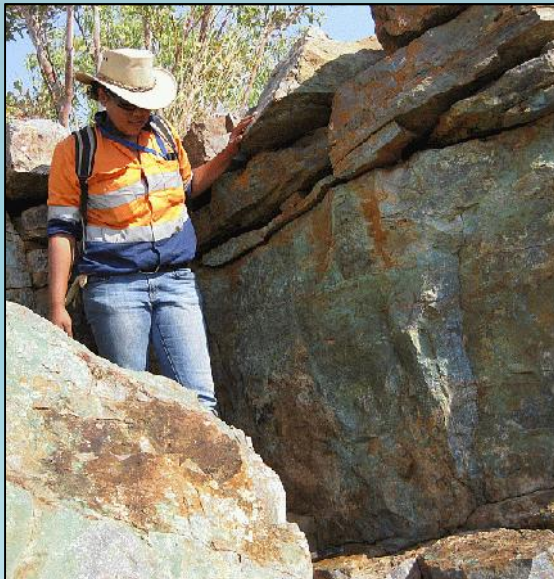
- Opportunity for infrastructure
- May require additional zinc ore to optimize tailings treatment

JB Zinc Deposit Resource

- Inferred Resource:
 - 2.6Mt @ 4.4% Zn, 0.3% Pb at a 3% Zn cut-off grade;
 - within 10.4Mt @ 2.7% Zn, 0.2% Pb, 1g/t Ag at 1.5% Zn COG
- 277,000 tonnes zinc metal
- Resource open down dip
- Pit optimisations generate profitable shells at A\$2300/tonne Zn



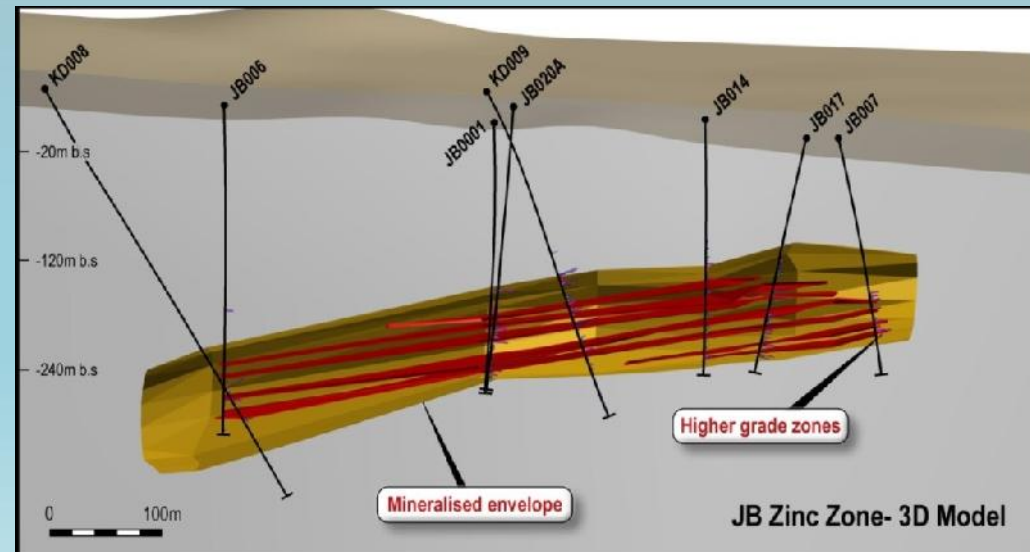
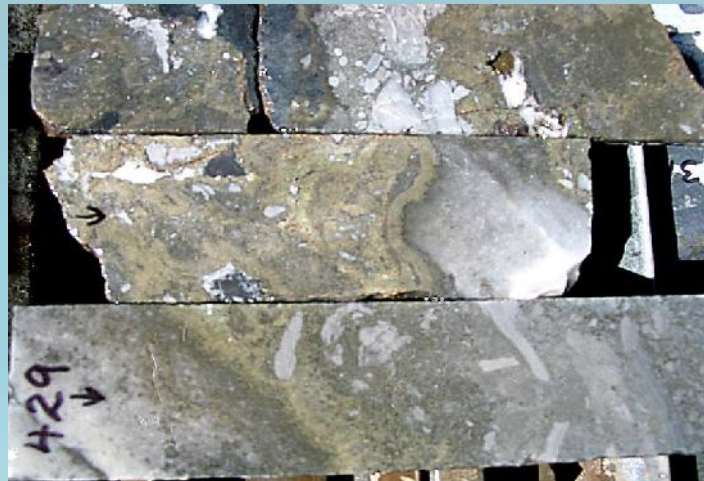
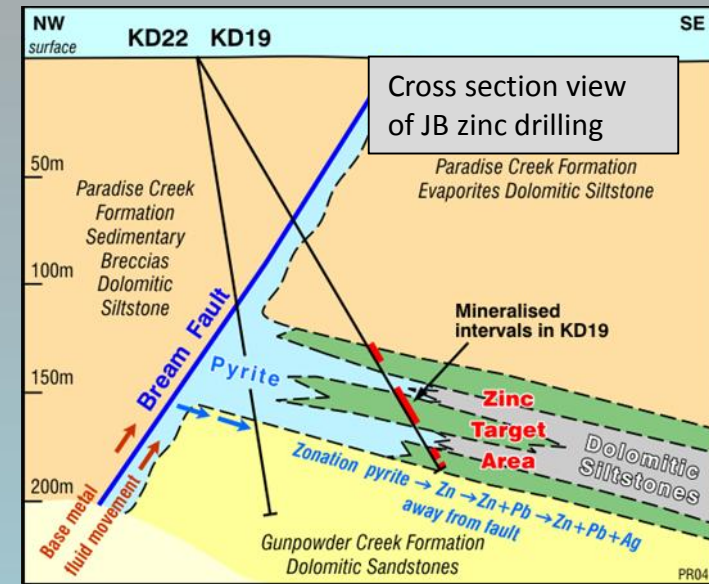
Plan view of block model and optimised pit shell



Long section with block model and optimised pit shell

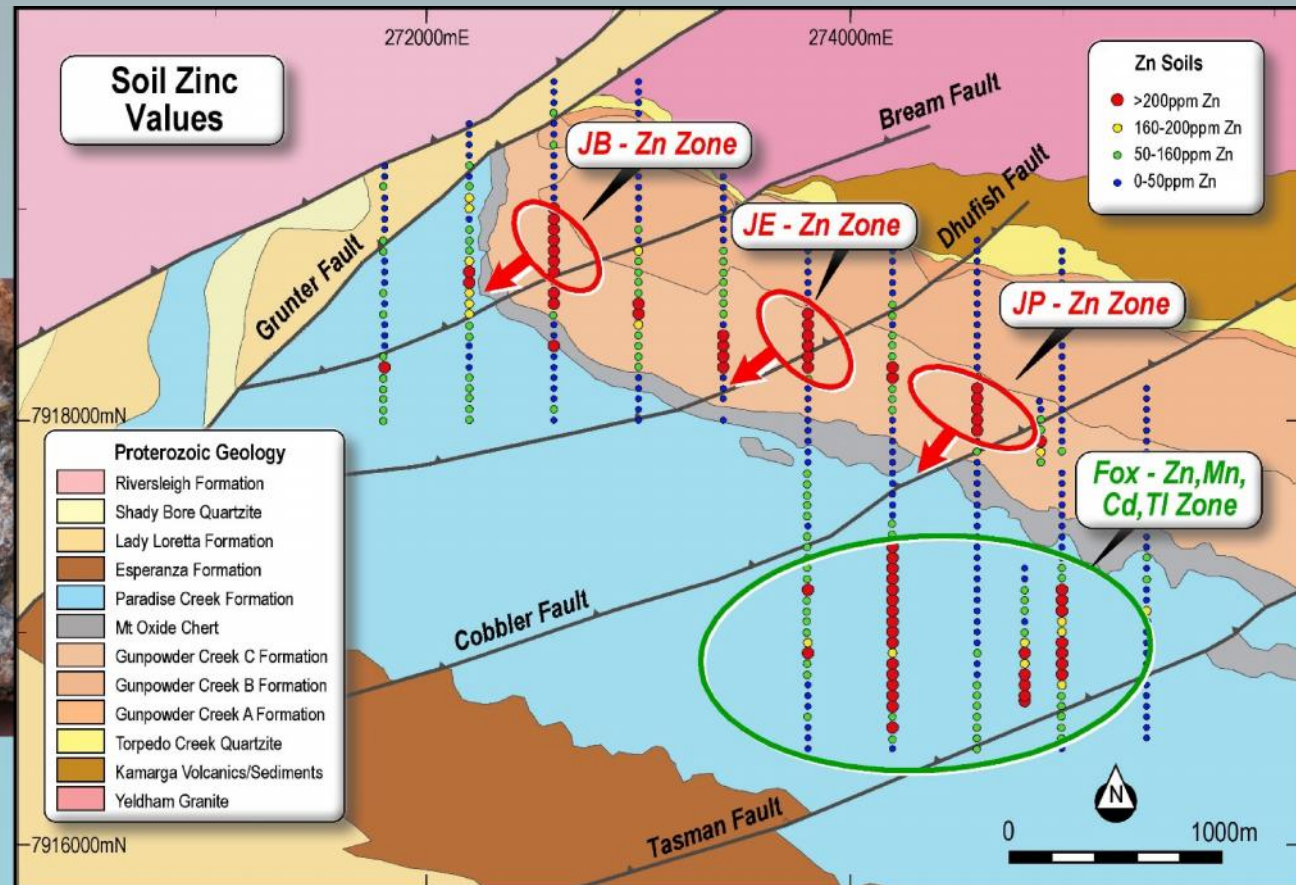
JB Zinc Deposit

- The JB zinc prospect is interpreted to be 1.5kms strike length and 100m thick, and 100m wide
- Higher grade Zn zones within the envelope are continuous across sections
- KD19 (drilled in 2008) intersected 120m @ 2.3% Zn+Pb including 6 zones of higher grade totaling (in aggregate)
 - 27m @ 6.3% Zn+Pb



Kamarga Zinc Project Resource expansions

- JE Zinc zone is over 2kms long with stronger geochemistry footprint than the JB deposit
- Numerous other zinc anomalies await further testing
 - JP Zinc Zone
 - **Fox Zinc zone**



RMG Capital Structure

Issued Capital Projection*

- Ordinary Shares (estimate) 200m
- Options
 - 66c (01/04/2015) 0.30m
 - 66c (01/04/2017) 0.30m
 - 20c (31/08/2016) 2.42m
 - 10c (31/08/2016; issue) 42.60m
 - 10c (31/08/2017;mgt) 21.67m
- Cash (30 September 2014) ~\$2.2m
- Share Price (1 October 2014) \$0.060
- Market Capitalisation ~\$12m

Major Shareholders

- Chile Metals 20%
- Simpaug Investment Fund 16%
- Directors 7%

*Projection is based upon restructuring agreements with Chile Metals and Porvenir being finalised

Board and Management

- **Robert Kirtlan (55)**

Executive Chairman

Director Decimal Software, Homeland Uranium, Credo Resources, East Africa Resources

Former Director of Cooper Energy, NGM Resources, MM Mining

- **Peter Rolley (55)**

Executive Director and Chief Geologist

International gold and base metal geologist

Former Director MM Mining

- **Michael Griffiths (56)**

Non-Executive Director

International gold and base metal geologist

Director of Chrysalis Resources, Tiger Resources, Currie Rose Resources, East Africa Resources

Former Director of Mozambi Coal, Sub-Sahara Resources, Chalice Gold Mines, Sunridge Gold Corp

Conclusion

- ❑ Two rare, well advanced projects possessing near term production potential with significant long term growth prospects
- ❑ Prime objective to rapidly develop mine plan and feasibility study for Higher Grade Copper sulphide operation and production within three years
- ❑ Scope to commence re-treating oxide leach dumps within 12 months, and be cash positive
- ❑ Scope to commence copper oxide mining and processing within 12-18 months
- ❑ Early cash flow will fund the Company's drilling programs, option payments and sulphide development
- ❑ Ultimate aim to be a mid tier copper producer within three years

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Competent Person

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