Appendix 4D

Half Year Report Half year ended 31 December 2012

Name of entity

Rubicor Group Limited

ABN Half year ended (current period)

Half year ended (previous period)

74 110 913 365

31 December 2012

31 December 2011

2. Results for announcement to the market

Revenues from ordinary activities	down	15.5%	to	A\$'000 126,482
Profit before interest, taxation, depreciation, amortisation and impairment (EBITDA)	down	98.1%	to	86
Net loss for the period after tax	up	40.0%	to	(11,971)
Net loss for the period attributable to members	up	39.5%	to	(12,214)

Dividends

No dividends have been paid or are due to be paid in relation to the current financial half year period.

Commentary

Please refer to the attached press release for a commentary on the performance of Rubicor Group for the half year period.

3. Net tangible assets

	Current period	Previous period
Net tangible assets per security (cents per share)	(72.1)	(64.9)

Net assets per share including intangibles at 31 December 2012 were (66.1) (31 December 2011: (17.7)) cents per share.

4. Control gained/lost over entities

Details of businesses over which control has been gained/ lost during the period.

No control has been gained/ lost over businesses during the financial year.

5. Foreign entities

The results of foreign entities are presented in accordance with Australian Accounting Standards.