



ASX Announcement

10 December 2015

RIGHTS ISSUE OFFER RESULTS

Rubicon Group Limited (ASX: RUB) (**Company**) advises that the non-renounceable pro-rata offer to Eligible Shareholders announced on 13 November 2015 closed on 9 December 2015 (**Entitlement Offer**).

The Company is pleased to confirm that it has received applications for 38,300,098 new fully paid ordinary shares under the Entitlement Offer, raising a total of approximately \$1.532 million (**New Shares**). The New Shares will be allotted on 16 December 2015. Transaction confirmation statements will be dispatched to subscribing shareholders on 16 December 2015.

Following completion of the Entitlement Offer, the Company reserves the right to place the shortfall shares with complying investors which may be issued at the discretion of the Directors in accordance with section 1.2 of the Information Booklet.

The Directors thank all shareholders who participated in the Entitlement Offer and note that the net funds raised will be applied to:

- Fund the recommendations from the strategic review;
- Repay legacy debts and other legacy financial commitments identified during the review;
- Invest in business systems to allow operating performance; and
- Provide additional working capital.

For further information, please visit www.rubicorgroup.com.au or contact:

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About Rubicon Group Limited

Rubicon Group Limited (ASX Code: RUB) is one of Australasia's largest recruitment services companies providing services throughout Australia, New Zealand and South East Asia. Operating as a network of specialised recruitment brands, it offers search, selection, bulk recruitment, professional and support level contracting services and organisational development.

Established in 2005, Rubicon Group Limited specialises in the provision of permanent and contract recruitment across the public and private sectors including, Digital, Technology & Media Communications, Medical, Health & Science, Financial, Professional & Business Services, Legal, HR and Sales & Marketing, Industrial, Engineering, Resources, Trade & Hospitality, Business Support & Contact Centres.

More information is available at www.rubicorgroup.com.au.