



ASX Announcement

16 December 2015

NON-RENOUNCEABLE RIGHTS ISSUE – CONFIRMATION OF SHARE ISSUE

Rubicon Group Limited (ASX: RUB) (**Company**) is pleased to confirm that in accordance with its announcement on 10 December 2015, it has now issued a total of 38,300,098 fully paid ordinary shares (**Rights Issue Shares**) under a 1:1 non-renounceable rights issue offer to Eligible Shareholders at 4 cents per share raising \$1,532,003.92 (before costs).

Attached is an Appendix 3B with respect to the issue of the Rights Issue Shares.

The Company provides notice to the ASX that in accordance with section 708AA of the *Corporations Act 2001*(Cth), as modified by ASIC Class Order 08/35, it has issued the Rights Issue Shares without disclosure to investors under Part 6D.2 of the *Corporations Act 2001*(Cth).

The net funds raised will be applied to:

- Fund the recommendations from the strategic review;
- Repay legacy debts and other legacy financial commitments identified during the review;
- Invest in business systems to allow operating performance; and
- Provide additional working capital.

For further information, please visit www.rubicorgroup.com.au or contact:

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About Rubicon Group Limited

Rubicon Group Limited (ASX Code: RUB) is one of Australasia's largest recruitment services companies providing services throughout Australia, New Zealand and South East Asia. Operating as a network of specialised recruitment brands, it offers search, selection, bulk recruitment, professional and support level contracting services and organisational development.

Established in 2005, Rubicon Group Limited specialises in the provision of permanent and contract recruitment across the public and private sectors including, Digital, Technology & Media Communications, Medical, Health & Science, Financial, Professional & Business Services, Legal, HR and Sales & Marketing, Industrial, Engineering, Resources, Trade & Hospitality, Business Support & Contact Centres.

More information is available at www.rubicorgroup.com.au.