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Mitsumaru East Kit (Holdings) Limited **三丸東傑（控股）有限公司**

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2358)

ANNOUNCEMENT

The Board wishes to announce that the substantial shareholders of the Company have informed the Company that they have commenced negotiations with certain independent third parties in respect of a possible disposal of their respective interests in the Company which may lead to a change in control of the Company.

The Board wishes to emphasize that the negotiations for the Possible Disposal may or may not proceed. Shareholders and investors of the Company are urged to exercise caution when dealing in the shares of the Company.

The board of directors (the “**Board**”) of Mitsumaru East Kit (Holdings) Limited (the “**Company**”) wishes to announce that the substantial shareholders of the Company have informed the Company that they have been approached by certain independent third parties and have commenced negotiations with the independent third parties in respect of a possible disposal (the “**Possible Disposal**”) of their respective interests in the Company which may lead to a change in control of the Company. The terms of the Possible Disposal have not been finalised and a further announcement in respect of the Possible Disposal will be made by the Company as soon as further definite information regarding the agreement between the substantial shareholders and the independent third parties is provided to the Company.

The Possible Disposal may or may not proceed and the details of the terms of the Possible Disposal will be further discussed and agreed between the substantial shareholders and the independent third parties. If the Possible Disposal proceeds, the transaction may constitute a notifiable and connected transaction for the Company under Chapters 14 and 14A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and further announcement will be made by the Company in accordance with the Listing Rules.

The Board wishes to emphasize that the negotiations for the Possible Disposal may or may not proceed. Shareholders and investors of the Company are urged to exercise caution when dealing in the shares of the Company.

SUSPENSION OF TRADING

At the direction of The Stock Exchange of Hong Kong Limited, trading in the shares of the Company was suspended from 9:30 a.m. on 14 February 2008 and will remain suspended until further notice.

By order of the Board
Mitsumura East Kit (Holdings) Limited
Cheng Sik Kong
Company Secretary

Hong Kong, 23 September 2009

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. Zhang Shuyang
Mr. Leung Koon Sing

Independent Non-executive Directors:

Mr. Kwong Ping Man
Mr. Martin He
Mr. Mu Xiangming