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(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2358)

UPDATE ON THE LISTING STATUS OF THE COMPANY

References are made to the announcements of Mitsumaru East Kit (Holdings) Limited (the "Company") dated 16 May 2012, 31 October 2012 and 5 December 2012 respectively (the "Announcements") and an announcement made by The Stock Exchange of Hong Kong Limited (the "Stock Exchange") dated 5 December 2012.

The Stock Exchange has decided to place the Company in the third stage of delisting on 5 December 2012 under Practice Note 17 to the Listing Rules, and the third stage of delisting will expire on 4 June 2013.

The Stock Exchange further requested the Company to submit a viable resumption proposal to address certain issues as stated in the announcement of the Company dated 5 December 2012 at least ten business days before the aforesaid expiry date of the third stage of delisting.

The Company is endeavoring to meet the Stock Exchange's requirements and shall publish announcement(s) regarding any update on its listing status and/or resumption in trading in the shares of the Company as and when appropriate.

SUSPENSION OF TRADING

At the direction of the Stock Exchange, trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:30 a.m. on 14 February 2008 and will remain suspended until further notice.

By order of the Board

Mitsumaru East Kit (Holdings) Limited

Siu Chi Ming

Executive Director

Hong Kong, 4 March 2013

In the event of any inconsistency, the English text of this announcement shall prevail over the Chinese text.

As at the date of this announcement, the executive directors of the Company are Mr. Siu Chi Ming and Mr. Tang Chin Wan, the independent non-executive directors of the Company are Ms. Au Shui Ming, Mr. Martin He and Mr. Mu Xiangming.

This announcement will remain on the "Latest Listed Company Information" page of the website of the Stock Exchange and the website of the Company for at least seven days from the date of its posting.