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**Mitsumaru East Kit (Holdings) Limited**  
**三丸東傑(控股)有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2358)**

**UPDATE ON THE LISTING STATUS OF THE COMPANY**

On 30 June 2011, The Listing Division of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) issued a letter to Mitsumaru East Kit (Holdings) Limited (the “Company”) in which amongst other things it stated its view that: trading in the Company’s shares was suspended on 14 February 2008; the Group’s financial position has deteriorated since suspension and there is material uncertainty on its ability to sustain normal operation and continue as a going concern in the absence of new funding; and there is a concern that the Company does not have a sufficient level of operations or assets of sufficient value as required under Rule 13.24 of the Rules Governing the Listing of Securities on the Stock Exchange (the “Listing Rules”) to warrant a listing of the Stock Exchange. The Stock Exchange has decided to place the Company in the first stage of delisting under Practice Note 17 to the Listing Rules.

The Stock Exchange has also informed it that the Company is required to submit a viable resumption proposal to address the following issues:

1. Demonstrate sufficient level of operations or assets of sufficient value as required under Rule 13.24 of the Listing Rules;
2. Address any concerns that may be raised by auditors through qualification; and
3. Demonstrate adequate internal control procedures to meet obligations under the Listing Rules.

The Stock Exchange has said in its letter that if the Company fails to submit a viable resumption proposal to address the above conditions by 29 December 2011, the Stock Exchange may proceed to place the Company in the second stage of the delisting procedures under Practice Note 17 to the Listing Rules.

Further announcements will be made by the Company as and when appropriate.

By Order of the Board  
**Mitsumaru East Kit (Holdings) Limited**  
**Leung Koon Sing**  
*Executive Director*

Hong Kong, 5 July 2011

As at the date of this announcement, the Board comprises:

*Executive Director:*

Mr. Leung Koon Sing

Mr. Tang Chin Wan

*Independent Non-executive Directors:*

Mr. Kwong Ping Man

Mr. Martin He

Mr. Mu Xiangming