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Mitsumaru East Kit (Holdings) Limited
三丸東傑(控股)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2358)

RESUMPTION STATUS AND EXPECTED TIMETABLE

References are made to the announcements of the Company dated 28 August 2013 and 30 September 2013 (the “**Announcements**”) respectively. Unless otherwise specified, terms used herein shall have the same meanings as those defined in the Announcements.

RESUMPTION STATUS

As disclosed in the announcement of the Company dated 30 September 2013, the Stock Exchange decided to overturn the Decision and allow the Company to proceed with the August Proposal, subject to the condition that the underwriting and sub-underwriting arrangements set out in the August Proposal will not be used as conduits for increasing the shareholding of Westlake Electronics in the Company. In addition, the Company is required to fulfill the Resumption Conditions before the Resumption is allowed to take place.

One of the Resumption Conditions is being that the Company shall demonstrate an adequate and effective internal control system to meet the Company’s obligations under the Listing Rules. In this relation, the Company has appointed ZHONGHUI ANDA Risk Services Limited as the independent internal control reviewer to conduct the internal control review on the Enlarged Group as directed by the Stock Exchange. A written internal control review report is expected to be issued and submitted to the Stock Exchange by ZHONGHUI ANDA Risk Services Limited setting out its findings and recommendations (if any) no later than 29 November 2013. The Company shall make an announcement in this regard as and when appropriate.

EXPECTED TIMETABLE

Set out below is the expected timetable for the despatch of the Circular, the EGM, the Increase in Authorised Share Capital, the change of board lot size of the Shares, the CWA Subscription, the Open Offer, the Proposed Acquisition as well as the matching services for odd lots of the new Shares.

The expected timetable is for indicative purposes only and has been prepared on the assumption that the respective conditions of the Increase in Authorised Share Capital, the CWA Subscription, the Open Offer and the Proposed Acquisition will be fulfilled. The expected timetable is subject to change, and any changes will be announced in a separate announcement by the Company as and when appropriate.

Event	2013
Despatch of the Circular	Tuesday, 12 November
Latest time for lodging proxy forms for the EGM	10:30 a.m. on Tuesday, 26 November
Latest time for lodging transfer of the existing Shares in order to qualify for the EGM	4:30 p.m. on Tuesday, 26 November
Closure of register of members of the Company to determine the eligibility of the EGM (both dates inclusive)	Wednesday, 27 November to Thursday, 28 November
Time and date of the EGM	10:30 a.m. on Thursday, 28 November
Announcement of results of the EGM	Thursday, 28 November
Effective date of the Increase in Authorised Share Capital	Friday, 29 November
Re-open of register of members	Friday, 29 November
Last day of cum-entitlements of the Open Offer	Friday, 29 November
First day of ex-entitlements of the Open Offer	Monday, 2 December

Latest time for lodging transfer of the existing Shares in order to qualify for the Open Offer	4:30 p.m. on Tuesday, 3 December
Closure of register of members of the Company to determine the eligibility of the Open Offer (both dates inclusive)	Wednesday, 4 December to Thursday, 5 December
The Record Date (<i>Note 1</i>)	Thursday, 5 December
Register of members of the Company re-opens	Friday, 6 December
Despatch of the Open Offer Documents to the Qualifying Shareholders and despatch of the Prospectus to the Excluded Shareholders for information only	Friday, 6 December
The Latest Date for Acceptance	4:00 p.m. on Friday, 20 December
The Latest Time for Termination	4:00 p.m. on Tuesday, 24 December
Announcement of results of the Open Offer	Friday, 27 December
Completion of the CWA Subscription and the Open Offer	Friday, 27 December
Completion of the Proposed Acquisition	Friday, 27 December
Despatch of certificates for the Offer Shares (in the form of new Share certificates)	Monday, 30 December
If the Open Offer is terminated, refund cheques to be despatched on or before	Monday, 30 December
Resumption of trading in the Shares and dealings in the Offer Shares commence	Tuesday, 31 December
Effective time and date of the change of board lot size of the Shares	9:00 a.m. on Tuesday, 31 December

Matching of odd lots of new Shares commences 9:00 a.m. on
Tuesday, 31 December

2014

Matching of odd lots of new Shares ends 4:00 p.m. on
Tuesday, 21 January

Notes:

- (1) The Shares subscribed by New Prime under the CWA Subscription will not be entitled to any Offer Shares under the Open Offer.
- (2) All references to time in this announcement are references to Hong Kong time.

CONTINUED SUSPENSION OF TRADING IN THE SHARES

Trading in the Shares on the Stock Exchange has been suspended since 14 February 2008. Until satisfaction of all the Resumption Conditions as well as the August Proposal, trading in the Shares will continue to be suspended. The release of this announcement does not indicate that the Shares will resume trading and that the approval for the Resumption. Accordingly, Shareholders and potential investors are advised to exercise caution when dealings in the Shares.

By order of the Board
Mitsumaru East Kit (Holdings) Limited
Siu Chi Ming
Executive Director

Hong Kong, 11 November 2013

As at the date of this announcement, the executive Directors are Mr. Siu Chi Ming and Mr. Tang Chin Wan, the independent non-executive Directors are Ms. Au Shui Ming and Mr. Martin He.

In the event of any inconsistency, the English text of this announcement shall prevail over the Chinese text.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange and the website of the Company for at least seven days from the date of its posting.