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Mitsumaru East Kit (Holdings) Limited **三丸東傑(控股)有限公司**

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2358)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 28 NOVEMBER 2013

The Board is pleased to announce that all the proposed resolutions as set out in the Notice of EGM were duly passed by the Shareholders and the Independent Shareholders (as the case may be) by way of poll at the EGM.

Reference is made to the circular (the “**Circular**”) of Mitsumaru East Kit (Holdings) Limited (the “**Company**”) dated 12 November 2013 and the resolutions proposed in the notice of extraordinary general meeting (the “**Notice of EGM**”) contained therein. Unless stated otherwise, capitalised terms used herein shall have the same meanings as those defined in the Circular.

POLL RESULTS

The board (the “**Board**”) of directors (the “**Director(s)**”) of the Company is pleased to announce that the proposed resolutions as set out in the Notice of EGM were duly passed by way of poll at the EGM held on 28 November 2013.

The Company’s share registrar and transfer office in Hong Kong, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer for the vote-taking at the EGM.

As at the date of the EGM, the total number of issued Shares in the Company was 400,000,000 Shares. As disclosed in the Circular, SOYEA was interested in 38,088,000 Shares, representing approximately 9.52% of the existing issued share capital of the Company. As being the vendor under the Proposed Acquisition, SOYEA and its associates were required to abstain and had abstained from voting in respect of the ordinary resolution numbered 1 approving the Proposed Acquisition. Accordingly, the total number of Shares entitling the Independent Shareholders to attend and vote for or against the ordinary resolution numbered 1 was 361,912,000 Shares.

Furthermore, as disclosed in the Circular, SOYEA, Z-Idea Company Limited and their respective associates were required to abstain and had abstained from voting on ordinary resolution numbered 3 approving the Open Offer. As at the date of the EGM, Z-Idea Company Limited was interested in 249,000,000 Shares, representing approximately 62.25% of the existing issued share capital of the Company. As such, the total number of Shares entitling the Independent Shareholders to attend and vote for or against the ordinary resolution numbered 3 was 112,912,000 Shares.

As no Shareholder has material interest in the Increase in Authorised Share Capital and the CWA Subscription, no Shareholder was required to abstain from voting on the ordinary resolutions numbered 2 and 4 at the EGM. The total number of Shares entitling the Shareholders to attend and vote for or against the ordinary resolutions numbered 2 and 4 was 400,000,000 Shares.

Save as disclosed above, no other Shareholder was required to abstain from voting on the resolutions proposed at the EGM, and there was no Share only entitled the holders thereof to attend and vote only against the resolutions proposed at the EGM. No person had indicated in the Circular of his/her intention to vote against any of the resolutions proposed at the EGM.

The poll results in respect of the resolutions proposed at the EGM were as follows:

Ordinary Resolutions (<i>Note</i>)	Number of Shares represented by votes (approximate %)	
	FOR	AGAINST
1. To approve, confirm and ratify the Sale and Purchase Agreement and the transactions contemplated thereunder	312,564,000 (100.00%)	0 (0.00%)
2. To approve the Increase in Authorised Share Capital of the Company	350,652,000 (99.94%)	220,000 (0.06%)
3. To approve the Open Offer and the issue of the Offer Shares and to authorise the Directors to do all acts and things in connection with the allotment and issue of the Offer Shares, the implementation of the Open Offer and the Underwriting Agreement, the exercise or enforcement of any of the Company's rights under the Underwriting Agreement and to make and agree such variations of the terms of the Underwriting Agreement	68,564,000 (99.68%)	220,000 (0.32%)
4. To approve, confirm and ratify the Subscription Agreement and the transactions contemplated thereunder, including but not limited to the allotment and issue of the Subscription Shares under the Specific Mandate	350,652,000 (99.94%)	220,000 (0.06%)

Note: Full texts of the resolutions are set out in the Notice of EGM.

As more than 50% of the votes were cast in favour of the above proposed resolutions, all the resolutions were duly passed as ordinary resolutions by way of poll at the EGM.

INCREASE IN AUTHORISED SHARE CAPITAL

As the ordinary resolution numbered 2 was duly passed by the Shareholders at the EGM, the increase in authorized share capital of the Company from HK\$100,000,000 divided into 1,000,000,000 Shares to HK\$500,000,000 divided into 5,000,000,000 Shares will take effect on 29 November 2013.

DELAY IN SUBMISSION OF INTERNAL CONTROL REVIEW REPORT

Reference is made to the announcement (the “**Announcement**”) of the Company dated 11 November 2013 in relation to the listing status of the Company. As discussed in the Announcement, the internal control report is expected to be issued and submitted to the Stock Exchange by ZHONGHUI ANDA Risk Services Limited by no later than 29 November 2013. As additional time is required to finalise certain information to be included in the internal control review report, it is expected that the submission date of the internal control review report will be postponed to a date on or before 20 December 2013.

SUSPENSION OF TRADING

At the direction of the Stock Exchange, trading in the Shares was suspended from 9:30 a.m. on 14 February 2008 and will remain suspended until further notice.

By order of the Board
Mitsumaru East Kit (Holdings) Limited
Siu Chi Ming
Executive Director

Hong Kong, 28 November 2013

As at the date of this announcement, the executive Directors are Mr. Siu Chi Ming and Mr. Tang Chin Wan, the independent non-executive Directors are Ms. Au Shui Ming and Mr. Martin He.

In the event of any inconsistency, the English text of this announcement shall prevail over the Chinese text.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange and the website of the Company for at least seven days from the date of its posting.