Mitsumaru East Kit (Holdings) Limited
三丸東傑（控股）有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2358)

FURTHER DELAY IN DESPATCH OF CIRCULAR
IN RELATION TO
CONTINUING CONNECTED TRANSACTION

Reference is made to the announcements of Mitsumaru East Kit (Holdings) Limited (the "**Company**") dated 12 December 2013 and 7 January 2014 (the "**Announcements**") in relation to, among other things, the continuing connected transaction of the Company. Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless the context otherwise requires.

As disclosed in the Announcements, a circular (the "**Circular**") containing, inter alia, (i) details of the Master Agreement and the Proposed Annual Caps; (ii) the letter of recommendation from the Independent Board Committee; (iii) the letter of advice from the independent financial adviser to the Independent Board Committee and the Independent Shareholders in relation to the Master Agreement and the Proposed Annual Caps; and (iv) a notice of EGM, will be despatched to the Shareholders on or before 14 January 2014.

As additional time is required for preparation of the contents of the Circular, the Company expects that the date of despatch of the Circular will be further postponed to a date falling on or before 16 January 2014.

By order of the Board
Mitsumaru East Kit (Holdings) Limited
Siu Chi Ming
Executive Director

Hong Kong, 14 January 2014

As at the date of this announcement, the executive Directors are Mr. Siu Chi Ming and Mr. Tang Chin Wan, the independent non-executive Directors are Ms. Au Shui Ming, Mr. Martin He and Mr. Wu Yinong.