TO BE VALID, THE WHOLE OF THIS APPLICATION FORM MUST BE RETURNED
本申請表格必須整份交回方為有效

Application Form No.
申請表格編號

IMPORTANT
重要提示

THIS APPLICATION FORM IS VALUABLE BUT IS NOT TRANSFERABLE AND IS FOR THE USE OF THE QUALIFYING SHAREHOLDER(S) NAMED BELOW ONLY. NO APPLICATION CAN BE MADE AFTER 4:00 P.M. ON FRIDAY, 20 DECEMBER 2013.
本申請表格具有價值，但不可轉讓，並僅供下列合資格股東使用。二零一三年十二月二十日(星期五)下午四時正後不得提出申請。
IF YOU ARE IN ANY DOUBT AS TO ANY ASPECT OF THIS APPLICATION FORM OR AS TO THE ACTION YOU SHOULD TAKE, YOU SHOULD CONSULT A LICENSED SECURITIES DEALER OR REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.
閣下如對本申請表格之任何方面或應採取之行動有任何疑問，應諮詢　閣下之持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

If you have sold or transferred all your shares in Mitsumaru East Kit (Holdings) Limited (the "Company"), you should at once hand this Application Form and the accompanying prospectus of the Company dated Friday, 6 December 2013 (the "Prospectus" and collectively as the "Open Offer Documents") to the purchaser or transferee or to the bank, the licensed securities dealer or registered institution or other agent through whom the sale or transfer was effected for transmission to the purchaser or the transferee(s).
閣下如已將名下三丸東傑(控股)有限公司(「本公司」)之股份全部售出或轉讓，應立即將本申請表格及隨附本公司所刊發日期為二零一三年十二月六日(星期五)之章程(「章程」，統稱「公開發售文件」)送交買主或承讓人，或經手買賣或轉讓之銀行、持牌證券交易商或註冊證券機構或其他代理人，以便轉交買主或承讓人。

A copy of each of the Open Offer Documents, together with other documents specified in the paragraph headed "DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES" in Appendix III to the Prospectus, has been registered with the Registrar of Companies in Hong Kong pursuant to Section 342C of the Companies Ordinance. The Registrar of Companies in Hong Kong and the Securities and Futures Commission of Hong Kong take no responsibility as to the contents of any of these documents.
各公開發售文件連同章程附錄三「送呈公司註冊處處長之文件」一段所述之其他文件，已依據公司條例第342C條之規定於香港公司註冊處處長登記。香港公司註冊處處長及香港證券及期貨事務監察委員會對任何此等文件之內容概不負責。

Subject to the granting of the listing of, and permission to deal in, the Offer Shares on The Stock Exchange of Hong Kong Limited (the "Stock Exchange"), the Offer Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the commencement date of dealings in the Offer Shares on the Stock Exchange or such other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. You should consult your licensed securities dealer, registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser for details of the settlement arrangements and how such arrangements may affect your rights and interests.
待發售股份獲批准於香港聯合交易所有限公司(「聯交所」)上市及買賣，發售股份將獲香港結算接納為合資格證券，由發售股份於聯交所開始買賣日期或香港結算釐定之有關其他日期起，可於中央結算系統內寄存、結算及交收。聯交所參與者之間於任何交易日進行之交易須於其後之第二個交易日透過中央結算系統進行交收。於中央結算系統進行之一切活動均須根據不時生效之中央結算系統一般規則及中央結算系統運作程序規則進行。有關結算安排之詳情及有關安排如何影響　閣下之權利及權益，　閣下應自行諮詢持牌證券交易商、註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

Hong Kong Exchanges and Clearing Limited and the Stock Exchange take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.
香港交易及結算所有限公司及聯交所對本申請表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本申請表格全部或任何部分內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

Terms used herein shall have the same meanings as defined in the Prospectus unless the context otherwise requires.
除文義另有所指外，本申請表格所用詞彙與章程所界定者具相同涵義。

This Application Form and all acceptances pursuant to it shall be governed by and construed in accordance with the laws of Hong Kong.
本申請表格及據此提出之所有接納須受香港法例監管並按其詮釋。

Branch share registrar in Hong Kong
Computershare Hong Kong Investor Services Limited
Room 1712–16, 17th Floor
Hopewell Centre
183 Queen's Road East
Wanchai
Hong Kong

香港股份過戶登記分處
香港中央證券登記有限公司
香港
灣仔
皇后大道東183號
合和中心
17樓1712-16室

Mitsumaru East Kit (Holdings) Limited
三丸東傑(控股)有限公司
(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立的有限公司)
(Stock code: 2358)
(股份代號：2358)

Registered office
Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman
KY1-1111
Cayman Islands

註冊辦事處
Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman
KY1-1111
Cayman Islands

Principal place of business in Hong Kong
Suite 5005–5006, 50th Floor
Central Plaza
18 Harbour Road
Wanchai
Hong Kong

香港主要營業地點
香港
灣仔
港灣道18號
中環廣場50樓
5005–5006室

6 December 2013
二零一三年十二月六日

PROPOSED OPEN OFFER OF 2,400,000,000 OFFER SHARES ON THE BASIS OF SIX OFFER SHARES FOR EVERY ONE EXISTING SHARE HELD ON THE RECORD DATE
建議公開發售2,400,000,000股發售股份基準為於記錄日期每持有一股現有股份獲發六股發售股份

PAYABLE IN FULL ON ACCEPTANCE BY NOT LATER THAN 4:00 P.M. ON FRIDAY, 20 DECEMBER 2013
股款須不遲於二零一三年十二月二十日(星期五)下午四時正接納時全數繳付

APPLICATION FORM
申請表格

Name(s) and address of the Qualifying Shareholder(s)
合資格股東姓名及地址

Number of Shares registered in your name on the Record Date, namely Thursday, 5 December 2013
於記錄日期，即二零一三年十二月五日(星期四)以　閣下名義登記之股份數目

Box A
甲欄

Number of Offer Shares in your assured allotment subject to payment in full on application by no later than 4:00 p.m. on Friday, 20 December 2013
閣下獲保證配發之發售股份數目(股款須不遲於二零一三年十二月二十日(星期五)下午四時正申請時全數繳付)

Box B
乙欄

Total amount payable on assured allotment if applied for in full
倘　閣下申請認購全數獲保證配發之應繳總額

Box C
丙欄
HK$
港元

Application can only be made by the Qualifying Shareholder(s) named above.
認購申請僅可由上述合資格股東作出。
Please enter in Box D the total number of Offer Shares applied for and the total amount of remittance enclosed
請於丁欄填妥申請認購之發售股份總數及隨附股款總額

Box D
丁欄
Total number of the Offer Shares applied for
申請認購之發售股份總數

Remittance enclosed (HK$0.10 x number of Offer Shares applied for)
隨附股款(0.10港元 x 所申請發售股份數目)
HK$
港元

Please see the page hereafter the "Conditions" and "Procedures for Application" explaining how to apply for the Offer Shares under this Application Form.

Termination of the Underwriting Agreement

SHAREHOLDERS SHOULD NOTE THAT THE UNDERWRITING AGREEMENT CONTAINS PROVISIONS ENTITLING THE UNDERWRITER, BY NOTICE IN WRITING, TO TERMINATE ITS OBLIGATIONS THEREUNDER (FULL DETAILS OF WHICH ARE SET OUT IN THE PROSPECTUS) IF AT ANY TIME PRIOR TO THE LATEST TIME FOR TERMINATION OF THE UNDERWRITING AGREEMENT (WHICH IS EXPECTED TO BE 4:00 P.M. ON TUESDAY, 24 DECEMBER 2013).

請參閱載於本申請表格後續頁解釋如何根據本申請表格申請發售股份之「條件」及「申請手續」。

終止包銷協議

股東務須注意，包銷協議載有條文賦予包銷商權利，倘於包銷協議的最後終止時限(預期為二零一三年十二月二十四日(星期二)下午四時正)前任何時間出現以下情況，包銷商可以書面通知方式終止其於包銷協議項下須承擔之責任(有關詳情載於章程內)。

Mitsumaru East Kit (Holdings) Limited
三丸東傑(控股)有限公司

(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立的有限公司)
(Stock code: 2358)
(股份代號：2358)

To: MITSUMARU EAST KIT (HOLDINGS) LIMITED
致：三丸東傑(控股)有限公司

Dear Sirs,

I/We, being the registered holder(s) stated overleaf of the Shares, enclose a remittance** for the amount payable in full on acceptance for the number of assured entitlement of Offer Shares at a price of HK$0.10 per Offer Share specified in Box B or (if Box D is completed) for such number of Offer Shares specified in Box D overleaf which is less than my/our assured entitlement. I/We agree to accept the number of Offer Shares allotted to me/us on the terms and conditions of the Prospectus and subject to the memorandum and articles of association of the Company and I/We hereby undertake and agree to apply for such number of Offer Shares in respect of which this application is made. I/We authorise the Company to place my/our name(s) on the register of members as the holder(s) of such Offer Shares or any lesser number of Offer Shares as aforesaid and to send share certificate(s) in respect thereof by ordinary post at my/our risk to the address specified overleaf. I/We have read the conditions and procedures for application set out in the page hereafter and agree to be bound thereby.

敬啟者：

本人／吾等為背頁所列股份之登記持有人，現申請認購乙欄指定數目或(如丁欄已填妥)就丁欄所指定數目較本人／吾等保證配額少之該等發售股份數目之發售股份，並附上按每股發售股份0.10港元之價格計算須於接納時繳足之全數股款**。本人／吾等同意依照章程所載條款及條件，以及在 貴公司之組織章程大綱及細則所載各項規定規限下，接納向本人／吾等配發有關數目之發售股份，而本人／吾等謹此承諾並同意申請與本申請有關之該等數目發售股份。本人／吾等謹此授權 貴公司將本人／吾等之姓名列入 貴公司之股東名冊，作為有關數目或較少數目之發售股份持有人，並將有關發售股份之股票按背頁地址以平郵方式寄予本人／吾等，郵誤風險概由本人／吾等承擔。本人／吾等已詳閱後續頁所載各項條件及申請手續，並同意全部遵守。

Please insert daytime contact telephone number 請填上日間聯絡電話號碼	

Signature(s) of Qualifying Shareholder(s)
(all joint Qualifying Shareholder(s) must sign)
合資格股東簽署
(所有聯名合資格股東均須簽署)

(1) ______________ (2) ______________ (3) ______________ (4) ______________

Date: ______________ 2013

日期：二零一三年 ________ 月 ________ 日

Details to be filled in by Qualifying Shareholder(s):
請合資格股東填妥以下詳情：

Number of Offer Shares applied for (being the total specified in Box D, or failing which, the total specified in Box B) **申請認購發售股份數目(丁欄或(如未有填妥)乙欄所列明之發售股份總數)**	**Total amount of remittance (being the total specified in Box D, or failing which, the total specified in Box C)** **股款總額(丁欄或(如未有填妥)丙欄所列明之股款總額)**	**Name of bank on which cheque/banker's cashier order is drawn**** **支票／銀行本票之付款銀行名稱****	**Cheque/banker's cashier order number** **支票／銀行本票號碼**
	HK$ 港元		

NO RECEIPT WILL BE ISSUED BY THE COMPANY
本公司將不另發收據

** Cheque or banker's cashier order should be crossed "ACCOUNT PAYEE ONLY" and made payable to "MITSUMARU EAST KIT (HOLDINGS) LTD – OPEN OFFER A/C" (see the section headed "Procedures for application" as set out in the page hereafter).

** 支票或銀行本票須以「只准入抬頭人賬戶」方式並以「MITSUMARU EAST KIT (HOLDINGS) LTD – OPEN OFFER A/C」為抬頭人劃線開出(請參閱後續頁「申請手續」一節)。

The number of Offer Shares applied for may be equal to or less than the number of Offer Shares shown in Box B overleaf. Valid application for such number of Offer Shares which is less than or equal to an applicant's assured allotment will be accepted in full, assuming that the conditions of the Open Offer have been satisfied. If no number is inserted in the boxes above, you will be deemed to have applied for the number of Offer Shares for which payment has been received. If the amount of the remittance is less than that required for the number of Offer Shares inserted, you will be deemed to have applied for the number of Offer Shares for which payment has been received. Application will be deemed to have been made for a whole number of Offer Shares.

所申請發售股份數目可能等於或少於背頁乙欄所示之發售股份數目。假設公開發售之條件獲達成，認購數目少於或相等於申請人獲保證配發之發售股份之有效申請將獲全數接納。倘上欄內並無填上數目，則 閣下將被視作申請認購已收款項所代表之發售股份數目。倘股款少於認購上欄所填數目之發售股份所須支付之股款，則 閣下將被視作申請認購已收取款項所代表之發售股份數目。申請將被視作為申請認購完整之發售股份數目而作出。

Mitsumaru East Kit (Holdings) Limited
三丸東傑(控股)有限公司
(於開曼群島註冊成立的有限公司)
(股份代號:2358)

條件

1. 誠如章程及本申請表格所述,本申請表格乙欄所載之保證配發乃向名列本公司股東名冊並為合資格股東的股東作出,比例為按於二零一三年十二月五日每持有一股現有股份可獲配發六股發售股份。除外股東不得申請認購任何發售股份。
2. 概不會就收到之申請認購款項發出收據,惟預期申請獲全數或部分接納之發售股份股票將以平郵方式按本申請表格所列地址寄交獲配發人;如屬聯名獲配發人,則寄交名列首位之獲配發人,郵誤風險概由有關人士承擔。
3. 填妥本申請表格連同支付股款將構成接納本申請表格或章程之條款,及申請人指示及授權本公司及╱或香港中央證券登記有限公司或彼等就此提名之其他人士代表申請人根據章程所述安排辦理本申請表格或其他文件之任何登記手續,以及進行有關公司或人士可能認為必需或合宜之所有其他一般事宜,將所申請認購之數目或較少數目之發售股份登記在申請人名下。
4. 發售股份之申請人承諾簽署所有文件並採取一切其他必要行動以讓申請人登記成為所申請認購之發售股份持有人,惟須符合本公司組織章程大綱及細則之規定。
5. 本公司收到認購款項連同填妥之申請表格後將隨即將之過戶,由此賺取之一切利息(如有)將撥歸本公司所有。倘支票未能於首次過戶時兌現,則有關申請將不獲受理。填妥及交回申請表格連同以支票或本票支付所接納之發售股份後,將構成認購人對該支票或本票於首次過戶時即可兌現之保證。在不影響該兌現權之其他情況下,倘隨附支票或本票於首次過戶時未能兌現,本公司保留權利拒絕受理任何申請表格,而於該情況下,相關保證配發及已賦予之一切權利與配額將被視作放棄並將予註銷。
6. 閣下申請認購發售股份之權利不得轉讓。
7. 本公司保留權利接受或拒絕任何不符合本申請表格所載申請手續之發售股份認購申請。
8. 除非在有關司法權區毋須遵守任何登記規定或其他法律或監管規定可合法提呈要約或邀請,否則於任何香港以外地區或司法權區收到章程或本申請表格之人士,概不得視之為申請發售股份之要約或邀請。任何香港境外人士(包括合資格股東之最終實益擁有人)如欲申請發售股份,均有責任自行遵守一切有關司法權區之法例及規例,包括取得任何政府或其他同意,以及就此支付有關司法權區規定須繳付之任何有關稅項及稅款。填妥及交回本申請表格將構成有關申請人向本公司保證及聲明有關申請人已妥為遵守香港以外所有相關地區有關接納發售股份之所有登記、法律及監管規定。為避免產生疑惑,香港結算或香港中央結算(代理人)有限公司不受任何該等聲明及保證所規限。 閣下如對本身之狀況有任何疑問,應諮詢 閣下之專業顧問。
9. 本申請表格的中英文版本內容如有歧義,概以英文版本為準。
10. 本申請表格及當中所載公開發售之所有接納將受香港法律管轄,並按其詮釋。

申請手續

閣下可透過填寫本申請表格申請認購數目相等於或少於乙欄所列 閣下獲保證配發之發售股份。

如欲申請認購少於 閣下獲保證配發之發售股份數目,請在本申請表格丁欄內填上所欲申請認購之發售股份數目及應繳款項總額(以申請認購之發售股份數目乘以0.10港元計算)。倘所收到之相應股款少於所填上之發售股份數目之所需股款,則申請人將被視作申請認購已收全數款項所代表較少數目之發售股份。

倘 閣下欲申請本申請表格乙欄所列數目之發售股份,則請在本申請表格丁欄內填上此數目。如無填上任何數目,則 閣下將被視作申請認購已收全數款項所代表數目之發售股份。

本公司將不會向合資格股東提呈額外發售股份,而任何不獲合資格股東承購之發售股份將由包銷商包銷。

填妥及簽署本申請表格並將就所申請發售股份全部應付款項之相應股款緊釘其上後,請將表格對摺並於**二零一三年十二月二十日(星期五)下午四時正前**交回本公司之香港股份過戶登記分處香港中央證券登記有限公司,地址為香港灣仔皇后大道東183號合和中心17樓1712-16室。所有就申請保證獲配發之發售股份之股款必須為港元款項,支票必須由香港持牌銀行賬戶開出,而銀行本票則須由香港持牌銀行發出,並以「MITSUMARU EAST KIT (HOLDINGS) LTD – OPEN OFFER A/C」為抬頭人及以「只准入抬頭人賬戶」方式劃線開出。除非本申請表格連同本申請表格丙欄或丁欄(視情況而定)所示適當股款於**二零一三年十二月二十日(星期五)下午四時正**前收訖,否則 閣下申請認購發售股份之權利以及一切有關權利將視作遭拒絕受理而予以註銷。

預期股票將於二零一三年十二月三十日(星期一)或之前以普通郵遞方式寄予 閣下,郵誤風險概由 閣下自行承擔。 閣下將會就全部有效申請及獲發行之繳足股款發售股份獲發一張股票。