

TO BE VALID, THE WHOLE OF THIS APPLICATION FORM MUST BE RETURNED

本申請表格必須整份交回方為有效

Application Form No.
申請表格編號

IMPORTANT
重要提示

THIS APPLICATION FORM IS VALUABLE BUT IS NOT TRANSFERABLE AND IS FOR THE USE OF THE QUALIFYING SHAREHOLDER(S) NAMED BELOW ONLY. NO APPLICATION CAN BE MADE AFTER 4:00 P.M. ON FRIDAY, 20 DECEMBER 2013.
本申請表格具有價值，但不可轉讓，並僅供下列合資格股東使用。二零一三年十二月二十日(星期五)下午四時正後不得提出申請。

If you are in any doubt as to any aspect of this application form or as to the action you should take, you should consult a licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.
閣下如已將名下三九東傑(控股)有限公司(本公司)之股份全部售出或轉讓，應立即將本申請表格及隨附本公司所刊發日期為二零一三年十二月六日(星期五)之章程(「章程」，統稱「公開發售文件」)送交買主或承讓人，或經手買賣或轉讓之銀行、持牌證券交易商或註冊證券機構或其他代理人，以便轉交買主或承讓人。

A copy of each of the Open Offer Documents, together with other documents specified in the paragraph headed "DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES" in Appendix III to the Prospectus, has been registered with the Registrar of Companies in Hong Kong pursuant to Section 342C of the Companies Ordinance.
本公司發售文件連同章程附錄三「送呈公司註冊處處長之文件」一段所述之其他文件，已根據公司條例第342C條之規定於香港公司註冊處處長登記。香港公司註冊處處長及香港證券及期貨事務監察委員會對任何此等文件之內容概不負責。

Subject to the granting of the listing of, and permission to deal in, the Offer Shares on The Stock Exchange of Hong Kong Limited (the "Stock Exchange"), the Offer Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the commencement date of dealings in the Offer Shares on the Stock Exchange or such other date as determined by HKSCC.
閣下應自行諮詢持牌證券交易商、註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

Hong Kong Exchanges and Clearing Limited and the Stock Exchange take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.
香港交易及結算所有限公司及聯交所對本申請表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本申請表格全部或任何部分內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

Terms used herein shall have the same meanings as defined in the Prospectus unless the context otherwise requires.
除文義另有所指外，本申請表格所用詞彙與章程所界定者具相同涵義。

This Application Form and all acceptances pursuant to it shall be governed by and construed in accordance with the laws of Hong Kong.
本申請表格及據此提出之所有接納須受香港法例監管並按其詮釋。

Branch share registrar in Hong Kong
Computershare Hong Kong Investor Services Limited
Room 1712-16, 17th Floor
Hopewell Centre
183 Queen's Road East
Wanchai
Hong Kong



Mitsumaru East Kit (Holdings) Limited
三丸東傑(控股)有限公司
(Incorporated in the Cayman Islands with limited liability)
(於開曼群島註冊成立的有限公司)
(Stock code: 2358)
(股份代號: 2358)

Registered office
Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman
KY1-1111
Cayman Islands

註冊辦事處
Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman
KY1-1111
Cayman Islands

Principal place of business
in Hong Kong
Suite 5005-5006, 50th Floor
Central Plaza
18 Harbour Road
Wanchai
Hong Kong

香港主要營業地點
香港
灣仔
港灣道18號
中環廣場50樓
5005-5006室

6 December 2013
二零一三年十二月六日

PROPOSED OPEN OFFER OF 2,400,000,000 OFFER SHARES
ON THE BASIS OF SIX OFFER SHARES FOR EVERY ONE
EXISTING SHARE HELD ON THE RECORD DATE
建議公开发售2,400,000,000股發售股份
基準為於記錄日期每持有一股現有股份
獲發六股發售股份

PAYABLE IN FULL ON ACCEPTANCE BY NOT LATER
THAN 4:00 P.M. ON FRIDAY, 20 DECEMBER 2013
股款須不遲於二零一三年十二月二十日(星期五)下午四時正接納時全數繳付

APPLICATION FORM
申請表格

Name(s) and address of the Qualifying Shareholder(s)
合資格股東姓名及地址

Blank box for Name(s) and address of the Qualifying Shareholder(s)

Number of Shares registered in your name on the Record Date, namely Thursday, 5 December 2013
於記錄日期，即二零一三年十二月五日(星期四)以閣下名義登記之股份數目

Box A
甲欄

Blank box for Number of Shares registered in your name on the Record Date

Number of Offer Shares in your assured allotment subject to payment
in full on application by no later than 4:00 p.m. on Friday, 20 December 2013
閣下獲保證配發之發售股份數目(股款須不遲於二零一三年十二月二十日(星期五)
下午四時正申請時全數繳付)

Box B
乙欄

Blank box for Number of Offer Shares in your assured allotment

Total amount payable on assured allotment if applied for in full
倘閣下申請認購全數獲保證配發之應繳總額

Box C
丙欄

Form for Total amount payable on assured allotment (HKS 港元)

Total number of the Offer Shares applied for
申請認購之發售股份總數

Box D
丁欄

Form for Total number of the Offer Shares applied for and Remittance enclosed (HKS 港元)

Application can only be made by the Qualifying Shareholder(s) named above.
認購申請僅可由上述合資格股東作出。

Please enter in Box D the total number of Offer Shares applied for and the total amount of remittance enclosed
請於丁欄填妥申請認購之發售股份總數及隨附股款總額

Please see the page hereafter the "Conditions" and "Procedures for Application" explaining how to apply for the Offer Shares under this Application Form.

Termination of the Underwriting Agreement

SHAREHOLDERS SHOULD NOTE THAT THE UNDERWRITING AGREEMENT CONTAINS PROVISIONS ENTITLING THE UNDERWRITER, BY NOTICE IN WRITING, TO TERMINATE ITS OBLIGATIONS THEREUNDER (FULL DETAILS OF WHICH ARE SET OUT IN THE PROSPECTUS) IF AT ANY TIME PRIOR TO THE LATEST TIME FOR TERMINATION OF THE UNDERWRITING AGREEMENT (WHICH IS EXPECTED TO BE 4:00 P.M. ON TUESDAY, 24 DECEMBER 2013).

請參閱載於本申請表格後續頁解釋如何根據本申請表格申請發售股份之「條件」及「申請手續」。

終止包銷協議

股東務須注意，包銷協議載有條文賦予包銷商權利，倘於包銷協議的最後終止時限(預期為二零一三年十二月二十四日(星期二)下午四時正)前任何時間出現以下情況，包銷商可以書面通知方式終止其於包銷協議項下須承擔之責任(有關詳情載於章程內)。



Mitsumaru East Kit (Holdings) Limited 三丸東傑(控股)有限公司

(Incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

(Stock code: 2358)

(股份代號: 2358)

To: MITSUMARU EAST KIT (HOLDINGS) LIMITED

致: 三丸東傑(控股)有限公司

Dear Sirs,

I/We, being the registered holder(s) stated overleaf of the Shares, enclose a remittance** for the amount payable in full on acceptance for the number of assured entitlement of Offer Shares at a price of HK\$0.10 per Offer Share specified in Box B or (if Box D is completed) for such number of Offer Shares specified in Box D overleaf which is less than my/our assured entitlement. I/We agree to accept the number of Offer Shares allotted to me/us on the terms and conditions of the Prospectus and subject to the memorandum and articles of association of the Company and I/We hereby undertake and agree to apply for such number of Offer Shares in respect of which this application is made. I/We authorise the Company to place my/our name(s) on the register of members as the holder(s) of such Offer Shares or any lesser number of Offer Shares as aforesaid and to send share certificate(s) in respect thereof by ordinary post at my/our risk to the address specified overleaf. I/We have read the conditions and procedures for application set out in the page hereafter and agree to be bound thereby.

敬啟者:

本人/吾等為背頁所列股份之登記持有人,現申請認購乙欄指定數目或(如丁欄已填妥)就丁欄所指定數目較本人/吾等保證配額少之該等發售股份數目之發售股份,並附上按每股發售股份0.10港元之價格計算須於接納時繳足之全數股款**。本人/吾等同意依照章程所載條款及條件,以及在貴公司之組織章程大綱及細則所載各項規定規限下,接納向本人/吾等配發有關數目之發售股份,而本人/吾等謹此承諾並同意申請與本申請有關之該等數目發售股份。本人/吾等謹此授權貴公司將本人/吾等之姓名列入貴公司之股東名冊,作為有關數目或較少數目之發售股份持有人,並將有關發售股份之股票按背頁地址以平郵方式寄予本人/吾等,郵誤風險概由本人/吾等承擔。本人/吾等已詳閱後續頁所載各項條件及申請手續,並同意全部遵守。

Please insert daytime
contact telephone
number
請填上日間聯絡電話號碼

Signature(s) of Qualifying Shareholder(s)
(all joint Qualifying Shareholder(s) must sign)
合資格股東簽署
(所有聯名合資格股東均須簽署)

(1) _____ (2) _____ (3) _____ (4) _____

Date: _____ 2013

日期: 二零一三年 _____ 月 _____ 日

Details to be filled in by Qualifying Shareholder(s):
請合資格股東填妥以下詳情:

Number of Offer Shares applied for (being the total specified in Box D, or failing which, the total specified in Box B) 申請認購發售股份數目 (丁欄或(如未有填妥)乙欄所列明之發售股份總數)	Total amount of remittance (being the total specified in Box D, or failing which, the total specified in Box C) 股款總額 (丁欄或(如未有填妥)丙欄所列明之股款總額)	Name of bank on which cheque/banker's cashier order is drawn** 支票/銀行本票之付款銀行名稱**	Cheque/banker's cashier order number 支票/銀行本票號碼
	HK\$ 港元		

NO RECEIPT WILL BE ISSUED BY THE COMPANY

本公司將不另發收據

** Cheque or banker's cashier order should be crossed "ACCOUNT PAYEE ONLY" and made payable to "MITSUMARU EAST KIT (HOLDINGS) LTD - OPEN OFFER A/C" (see the section headed "Procedures for application" as set out in the page hereafter).

** 支票或銀行本票須以「只准入抬頭人賬戶」方式並以「MITSUMARU EAST KIT (HOLDINGS) LTD - OPEN OFFER A/C」為抬頭人劃線開出(請參閱後續頁「申請手續」一節)。

The number of Offer Shares applied for may be equal to or less than the number of Offer Shares shown in Box B overleaf. Valid application for such number of Offer Shares which is less than or equal to an applicant's assured allotment will be accepted in full, assuming that the conditions of the Open Offer have been satisfied. If no number is inserted in the boxes above, you will be deemed to have applied for the number of Offer Shares for which payment has been received. If the amount of the remittance is less than that required for the number of Offer Shares inserted, you will be deemed to have applied for the number of Offer Shares for which payment has been received. Application will be deemed to have been made for a whole number of Offer Shares.

所申請發售股份數目可能等於或少於背頁乙欄所示之發售股份數目。假設公開發售之條件獲達成,認購數目少於或相等於申請人獲保證配發之發售股份之有效申請將獲全數接納。倘上欄內並無填上數目,則閣下將被視作申請認購已收款項所代表之發售股份數目。倘股款少於認購上欄所填數目之發售股份所須支付之股款,則閣下將被視作申請認購已收收款項所代表之發售股份數目。申請將被視作申請認購完整之發售股份數目而作出。



Mitsumaru East Kit (Holdings) Limited

三丸東傑(控股)有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock code: 2358)

CONDITIONS

1. Subject as mentioned in the Prospectus and this Application Form, the assured allotment set out in Box B of this Application Form is made to the Shareholders whose names were on the register of members of the Company and who were Qualifying Shareholders in the proportion of six Offer Shares for every one existing Share held on 5 December 2013. No Excluded Shareholder is permitted to apply for any Offer Shares.
2. No receipt will be issued for sums received on application(s) but it is expected that share certificate(s) for any Offer Shares in respect of which the application(s) is/are accepted in full or in part will be sent to the allottee(s) or, in the case of joint allottees, to the first named allottee by ordinary post, at their own risk, at the address stated on this Application Form.
3. Completion of this Application Form together with remittance will constitute acceptance of the terms of this Application Form and the Prospectus and an instruction and authority by the applicant(s) to the Company and/or Computershare Hong Kong Investor Services Limited or some person(s) nominated by them for the purpose, on behalf of the applicant(s), to execute any registration of this Application Form or other documents and, generally, to do all such other things as such company or person may consider necessary or desirable to effect registration in the name of the applicant(s) of the Offer Shares applied for or any lesser number in accordance with the arrangements described in the Prospectus.
4. The applicant(s) of the Offer Shares undertake to sign all documents and to do all other acts necessary to enable them to be registered as holders of the Offer Shares which they have applied for subject to the memorandum and articles of association of the Company.
5. Remittance(s) accompanying completed Application Form will be presented for payment upon receipt by the Company and all interest earned thereon (if any) will be retained for the benefit of the Company. Application(s) in respect of which cheque(s) is/are dishonoured on first presentation is/are liable to be rejected. Completion and return of an Application Form together with a cheque or a cashier's order in payment for Offer Shares accepted will constitute a warranty by the subscriber that the cheque or cashier's order will be honoured on first presentation. Without prejudice to its other rights in respect thereof, the Company reserves the right to reject any Application Form in respect of which the accompanying cheque or cashier's order is dishonoured on first presentation, and, in such event, the relevant assured allotment and all rights and entitlement given pursuant to it will be deemed to have declined and will be cancelled.
6. Your right to apply for the Offer Shares is not transferable.
7. The Company reserves the right to accept or refuse any application(s) for Offer Shares which does/do not comply with the application procedures set out herein.
8. No person receiving a copy of the Prospectus or this Application Form in any territory or jurisdiction outside Hong Kong may treat it as an offer or an invitation to apply for the Offer Shares, unless in the relevant jurisdiction such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements. It is the responsibility of any person outside Hong Kong (including the ultimate beneficial owner(s) of the Qualifying Shareholders) wishing to make an application for Offer Shares to satisfy himself as to the observance of the laws and regulations of all relevant jurisdictions, including obtaining any government or other consents, and payment of any taxes and duties required to be paid in such jurisdiction in connection therewith. Completion and return of the Application Form will constitute a warranty and representation by the relevant applicant(s) to the Company that all registration, legal and regulatory requirements of all relevant territories other than Hong Kong in connection with the acceptance of the Offer Shares have been duly complied with by such applicant(s). For the avoidance of doubt, neither HKSCC nor HKSCC Nominees Limited is subject to any of the representations and warranties. If you are in any doubt as to your position, you should consult your professional advisers.
9. In the event of inconsistency, the English version of this Application Form shall prevail over the Chinese version.
10. This Application Form and all acceptances of the Open Offer contained in it shall be governed by and continued in accordance with the laws of Hong Kong.

PROCEDURES FOR APPLICATION

You may apply for such number of Offer Shares which is equal to or less than your assured allotment set out in Box B by filling in this Application Form.

To apply for such number of Offer Shares which is less than your assured allotment, enter in Box D of this Application Form the number of Offer Shares for which you wish to apply for and the total amount payable (calculated as number of Offer Shares applied for multiplied by HK\$0.10). If the amount of the corresponding remittance received is less than that required for the number of Offer Shares inserted, the applicant(s) will be deemed to have applied for such lesser number of Offer Shares for which full payment has been received.

If you wish to apply for the exact number of Offer Shares set out in Box B of this Application Form, this number should be inserted in Box D of this Application Form. If no number is inserted, you will be deemed to have applied for the number of Offer Shares for which full payment has been received.

No excess Offer Shares will be offered to the Qualifying Shareholders and any Offer Shares not taken up by the Qualifying Shareholders will be underwritten by the Underwriter.

This Application Form, when duly completed and signed, to which the appropriate remittance(s) for the full amount payable in respect of the Offer Shares being applied for should be stapled accordingly, should be folded once and must be returned to the Company's branch share registrar and transfer office in Hong Kong, Computershare Hong Kong Investor Services Limited, at Room 1712-16, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong **no later than 4:00 p.m. on Friday, 20 December 2013**. All remittance(s) must be made in Hong Kong dollars and cheques must be drawn on an account with or banker's cashier orders must be issued by a licensed bank in Hong Kong and made payable to "MITSUMARU EAST KIT (HOLDINGS) LTD – OPEN OFFER A/C" for Offer Shares under assured allotment and crossed "Account Payee Only". Unless this Application Form, together with the appropriate remittance shown in Box C or Box D (as the case may be) of this Application Form has/have been received by **4:00 p.m. on Friday, 20 December 2013**, your right to apply for the Offer Shares and all rights in relation thereto shall be deemed to have been declined and will be cancelled.

Share certificate is expected to be posted by ordinary post to you on or before Monday, 30 December 2013 at your own risk. You will receive one share certificate for all fully-paid Offer Shares validly applied for and issued to you.