



China Treasure
(Greater China) Investments Limited

華寶(大中華)投資有限公司*

(Continued into Bermuda with limited liability)

(Stock Code: 810)

NOTICE OF SPECIAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that a special general meeting of China Treasure (Greater China) Investments Limited (the “**Company**”) will be held at 11:00 a.m. on Friday, 23 March 2007 at Rooms 1910-1913, Hutchison House, 10 Harcourt Road, Central, Hong Kong for the purpose of considering and, if thought fit, passing the following ordinary resolution:

ORDINARY RESOLUTION

“**THAT** subject to the fulfillment of the conditions in the underwriting agreement dated 8 February 2007 entered into between Kingston Securities Limited (the “**Underwriter**”) and the Company (the “**Underwriting Agreement**”), a copy of which has been tabled at the meeting marked “A” and initialed by the chairman of the meeting for the purpose of identification:

- (a) the allotment and issue by way of rights issue (the “**Rights Issue**”) of 111,240,000 shares of HK\$0.01 each in the share capital of the Company (the “**Rights Shares**”) to the shareholders of the Company (the “**Shareholders**”) at the subscription price of HK\$0.1 per Rights Share in the proportion of nine (9) Rights Shares for every one (1) Share then held by the Shareholders whose names appear on the register of members of the Company at the close of business on a date to be fixed by the directors of the Company (the “**Record Date**”), other than those shareholders whose addresses on the register of members of the Company are outside Hong Kong on the Record Date and whom the directors of the Company, after making relevant enquiry as required under the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited, consider their exclusion from the Rights Issue to be necessary or expedient on account either of the legal restrictions under the law of the relevant place or the requirements of the relevant regulatory body or stock exchange in that place, and on the terms and conditions as set out in the circular of the Company dated 6 March 2007, a copy of which has been tabled at the meeting marked “B” and initialed by the chairman of the meeting for the purpose of identification, and such other terms and conditions as may be determined by the directors of the Company be and is hereby approved;
- (b) the Underwriting Agreement be and is hereby approved, confirmed and ratified and any director of the Company be and is hereby authorised to do such acts or execute such other documents which may be necessary, desirable or expedient in his/her opinion to carry into effect or to give effect to the terms of the Underwriting Agreement; and
- (c) the directors of the Company be and are hereby authorised to allot and issue the Rights Shares pursuant to and in connection with the Rights Issue and to do all such acts and things and execute all such documents which in their opinion may be necessary, desirable or expedient to carry out or give effect to or in connection with the Rights Issue or any transactions contemplated thereunder.”

By order of the Board
China Treasure (Greater China) Investments Limited
Chu Wai Lim
Executive Director

Hong Kong, 6 March 2007

* *For identification purpose only*

Head office and principal place of business in Hong Kong:

Unit 1809, 18th Floor
Tower II, Lippo Centre
89 Queensway
Hong Kong

Registered Office:

Canon's Court
22 Victoria Street
Hamilton HM 12
Bermuda

Notes:

- (1) A form of proxy for use at the meeting is enclosed herewith.
- (2) The instrument appointing a proxy shall be in writing under the hand of the appointer or of his/her attorney duly authorized in writing, or if the appointer is a corporation, either executed under its common seal or under the hand of any officer, attorney or other person authorized to sign the same.
- (3) Any member of the Company entitled to attend and vote at the above meeting is entitled to appoint a proxy or proxies to attend and vote in his stead. A proxy need not be a member of the Company.
- (4) To be valid, the form of proxy together with any power of attorney or other authority under which it is signed, or a notarially certified copy of such power of attorney or authority, must be deposited at the Company's branch share registrar in Hong Kong, Tengis Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong not later than 48 hours before the time appointed for holding the meeting.
- (5) Completion and return of the form of proxy will not preclude members from attending and voting at the special general meeting or any adjourned meeting thereof (as the case may be) should they so wish, and in such event, the form of proxy shall be deemed to be revoked.
- (6) Where there are joint registered holders of any share(s), any one of such joint holders may attend and vote at the meeting, either in person or by proxy, in respect of such share(s) as if he/she was solely entitled thereto, but if more than one of such joint holders are present at the meeting or any adjourned meeting thereof (as the case may be), the most senior shall alone be entitled to vote, whether in person or by proxy. For this purpose, seniority shall be determined by the order in which the names stand in the register of members of the Company in respect of the joint holding.

As at the date hereof, the executive directors of the Company are Mr. Li Ji Ning, Mr. Ma Kam Fook, Robert, Mr. Chu Wai Lim and Mr. Lau Shun Chi Benjamin; the independent non-executive directors of the Company are Ms. Yin Ling, Mr. Shiu Kwok Keung and Mr. Chen Man Lung.

“Please also refer to the published version of this announcement in The Standard.”