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China Treasure
(Greater China) Investments Limited
華寶(大中華)投資有限公司*
(Continued into Bermuda with limited liability)
(Stock Code: 810)

RESULTS OF THE RIGHTS ISSUE

The Directors announce that as at 4:00 p.m. on Thursday, 12 April 2007, being the latest time for acceptance and payment of the Rights Shares, 20 valid acceptances of assured allotments were received for an aggregate of 108,650,400 Rights Shares, which included 16,290,000 Rights Shares accepted and paid for by Mr. Li. The total number of Rights Shares accepted and paid for represents approximately 97.67% of the total number of 111,240,000 Rights Shares under the Rights Issue.

The Rights Issue, which was underwritten by the Underwriter, became unconditional at 4:00 p.m. on Tuesday, 17 April 2007. Based on the results above, the Rights Issue was under-subscribed by 2,589,600 Rights Shares or approximately 2.33% under-subscribed. Pursuant to the Underwriting Agreement, the Underwriter has therefore subscribed or procured subscribers to subscribe for such Shortfall Underwritten Shares. The Underwriter, the subscribers procured by the Underwriter and each of their beneficial owners are third parties independent of the Company and its connected persons.

Share certificates for the Rights Shares will be posted on or before Thursday, 19 April 2007 to those who have validly accepted and paid for the Rights Shares at their own risks. Dealings in the Rights Shares will commence on Monday, 23 April 2007.

Reference is made to the announcement of the Company dated 12 February 2007, the circular of the Company dated 6 March 2007 and the prospectus of the Company dated 26 March 2007 (the "Prospectus") in relation to, among other things, the Rights Issue. Capitalised terms used herein shall have the same meanings as those defined in the Prospectus unless otherwise stated.

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All subscription monies for the Rights Issue have been received by the Company as at the date of this announcement.

* For identification purpose only

SHAREHOLDING STRUCTURE

The following table sets out the shareholding structure of the Company before and immediately after completion of the Rights Issue:

	Shareholding before completion of the Rights Issue		Shareholding immediately after completion of the Rights Issue	
	<i>No. of Shares</i>	<i>Approximate %</i>	<i>No. of Shares</i>	<i>Approximate %</i>
Mr. Li	1,810,000	14.64	18,100,000	14.64
Public Shareholders	10,550,000	85.36	105,500,000	85.36
Total	12,360,000	100.00	123,600,000	100.00

SHARE CERTIFICATES

Share certificates for the Rights Shares will be posted on or before Thursday, 19 April 2007 to those who have validly accepted and paid for the Rights Shares at their own risks. Dealings in the Rights Shares will commence on Monday, 23 April 2007.

By Order of the Board
China Treasure (Greater China) Investments Limited
Chu Wai Lim
Executive Director

Hong Kong, 18 April 2007

As at the date of this announcement, the executive directors of the Company are Mr. Li Ji Ning, Mr. Chu Wai Lim and Mr. Lau Shun Chi, Benjamin; the independent non-executive directors of the Company are Ms. Yin Ling, Mr. Shiu Kwok Keung and Mr. Chen Man Lung.

“Please also refer to the published version of this announcement in The Standard.”