

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/12/2011
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Opes Asia Development Limited
Date Submitted	3 January 2012

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>0810</u> Descrip	otion : Ordinary	Shares	
	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	200,000,000,000	HK\$0.001	HK\$200,000,000
Increase/(decrease)	(180,000,000,000)		Nil
Balance at close of the month	20,000,000,000	HK\$0.01	HK\$200,000,000
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

2. Preference Shares

Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month *(State currency)* :

HK\$200,000,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,494,200,000	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	(2,244,780,000)	N/A	N/A	N/A
Balance at close of the month	249,420,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	e Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and —					-	
class of shares		Б · 1		т 1		
issuable	Granted	Exercised	Consolidated	Lapsed		
1. Share Option						
Scheme adopted on						
08/02/2002						
Date of grant: 30/01/2008						
Exercise price: HK0.1538						
Exercisable period:						
30/01/2008 to 29/01/2018						
Ordinary Shares	Nil	Nil	(22,531,035)	Nil	Nil	2,503,448
(Note 1)						
2. Share Option						
Scheme adopted on						
08/02/02						
Date of grant: 10/06/09						
Exercise price: HK0.1494						
Exercisable period:						
10/06/2009 to 09/06/2019						
Ordinary Shares	Nil	Nil	(53,726,276)	Nil	Nil	5,969,586
(Note 1)						

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and - class of shares						
issuable	Granted	Exercised	Consolidated	Lapsed		
3. Share Option						
Scheme adopted on						
08/02/2002						
Date of grant: 10/06/2009						
Exercise price: HK0.1494						
Exercisable period:						
10/06/2009 to 09/06/2019						
Ordinary Shares	Nil	Nil	(46,086,207)	Nil	Nil	5,120,690
(Note 1)			<u> </u>			
4. Share Option						
Scheme adopted on						
08/02/2002						
Date of grant: 26/07/2011						
Exercise price: HK0.065						
Exercisable period:						
26/07/2011 to 25/07/2021						
Ordinary Shares	Nil	Nil	(61,092,000)	Nil	Nil	6,788,000
(Note 1)			<u> </u>			
5.						
(//) shares					N/A	N/A
(Note 1)		т	otal A. (Ordina	ary charge)	Nil	
		1		ice shares)	N/A	
				ther class)	N/A N/A	
Fotal funds raised dur		from exercise		,		
options (State currenc	cy)			Nil		

Warrants to Issue Shares of the Issuer which are to be Listed

For Main Board and GEM listed issuers

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
				N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.					
(/ /)	· ·			N/A	N/A
(/ / /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
				N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
4.					
				N/A	N/A
(/ /) Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota		inary shares)	N/A	
			ence shares) (Other class)	N/A N/A	
		,		11/21	

Commertibles (i.e. Commertible i	uto Chouse of the I			For Main Board and GEM listed issuers			
Convertibles (i.e. Convertible in Class and description 1. N/A		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1. 1V/2x							
					N/A	N/A	
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)				10/74		
					N/A	N/A	
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				N/A	N/A	
					N T / A		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			nary shares)		<u>N/A</u>	
				Other class)		-	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
(/ /) shares (Note 1)	N/A	N/A
		1011
<i>2.</i>	1	
(/ /) shares (Note 1)	N/A	N/A
3.		
	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Other class)	1 V/ / X	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							N/A
			Class of shares issuable (Note 1)	Ordinar	y		
3.	Placing	At price : State <u>HK\$0.35</u>	Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mill/yyyy)			N/A	49,884,000
			Class of shares issuable				
4.	Bonus issue		(Note 1) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

			F	<u>- 01 101</u>	ann D	<u>Uai</u>	d and GEM li No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
5.	Scrip dividend	At price : State currency —	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date:		/			
			(dd/mm/yyyy)				N/A	N/A
6.	Repurchase of shares		Class of shares repurchased (Note 1) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/		N/A	N/A
7.	Redemption of shares		Class of shares redeemed <i>(Note 1)</i> Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/		N/A	N/A
8.	Consideration issue	At price : State currency —	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/		N/A	N/A

		I	For Main Board		sted issuers
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue				
		Class of shares issuable (Note 1)			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (Note 1)	Ordinary		
10.	Share Consolidation At price : State currency	Effective date : (dd/mm/yyyy)	(01/12/2011)		
		SGM approval date: (dd/mm/yyyy)	(30/11/2011)	(2,244,780,000)	N/A
			Ordinary shares eference shares (Other class	s) N/A)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(2,244,780,000)
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

'any)	
	any)

Submitted by: Yeung Ming Kong, Kenneth
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*