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(Stock Code: 810)

### **PROFIT WARNING**

This announcement is made pursuant to Rule 13.09 of the Listing Rules.

The Board wishes to inform shareholders of the Company and potential investors that the Group is expected to record a significant loss for the year ended 31 December 2011.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made by pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the "Listing Rules").

The Board of Director (the "Board") of Opes Asia Development Limited (the "Company") wishes to inform shareholders of the Company and potential investors that the Group is expected to record a significant loss for the year ended 31 December 2011. It was mainly attributable to the unrealized fair value loss on financial assets at fair value through profit or loss.

As the Company is still in the process of finalizing the audited consolidated financial results for the year ended 31 December 2011, the information contained in this announcement is based only on a preliminary assessment by the Board with reference to the management accounts of the Group for the year ended 31 December 2011 which has not been reviewed by or discussed with the independent external auditors of the Company.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board  
**Opes Asia Development Limited**  
**Chu Wai Lim**  
*Executive Director*

Hong Kong, 16 February 2012

*As at the date of this announcement, the executive directors of the Company are Mr. Yang Yongdong, Mr. Chu Wai Lim and Ms. Fong Son Wa; the non-executive directors of the Company are Mr. Cheung Tung Lan, Tony and Mr. Wang Shiyan; the independent non-executive directors of the Company are Mr. Ku Siu Fun, Alex, Professor Chen Yamin and Mr. Chan Yuk Sang.*

\* *For identification purpose only*