

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/10/2012
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Opes Asia Development Limited
Date Submitted	1 November 2012

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>0810</u> Descrip	otion : Ordinary Shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	20,000,000,000	HK\$0.001	HK\$200,000,000	
Increase/(decrease)			Nil	
Balance at close of the month	20,000,000,000	HK\$0.01	HK\$200,000,000	
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	

2. Preference Shares

Stock code : <u>N/A</u> Descr	ription : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	<u>N/A</u>	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month *(State currency)* :

HK\$200,000,000

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	299,300,000	N/A	N/A	N/A
Increase/ (decrease) during the month	-	N/A	N/A	N/A
Balance at close of the month	299,300,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	e Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and —						
class of shares issuable	Created	Exercised	Consolidated	Longod		
	Granted	Exercised	Consolidated	Lapsed		
1. Share Option						
Scheme adopted on						
08/02/2002						
Date of grant: 30/01/2008						
Exercise price: HK1.538						
Exercisable period:						
30/01/2008 to 29/01/2018						
Ordinary Shares	Nil	Nil	Nil	Nil	Nil	2,503,448
(Note 1)						
2. Share Option						
Scheme adopted on						
08/02/02						
Date of grant: 10/06/09						
Exercise price: HK1.494						
Exercisable period:						
10/06/2009 to 09/06/2019						
Ordinary Shares	Nil	Nil	Nil	Nil	Nil	5,969,586
(Note 1)						

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement di	uring the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
(dd/mm/yyyy) and -					-	
class of shares issuable	Granted	Exercised	Consolidated	Lapsed		
3. Share Option	Granted	LACICISCU	Consolidated	Lapsed		
Scheme adopted on						
08/02/2002						
Date of grant: 10/06/2009						
Exercise price: HK1.494						
Exercisable period:						
10/06/2009 to 09/06/2019						
Ordinary Shares	Nil	Nil	Nil	Nil	Nil	5,120,690
(Note 1)						
4. Share Option						
Scheme adopted on						
08/02/2002						
Date of grant: 26/07/2011						
Exercise price: HK0.65						
Exercisable period:						
26/07/2011 to 25/07/2021						
Ordinary Shares	Nil	Nil	Nil	Nil	Nil	4,294,000
(Note 1)						
5.						
(/ /)						
shares					N/A	N/A
(Note 1)			T 1 1 (0 1)			
			Total A. (Ordin	•	Nil	
				ence shares)	N/A	
			,	Other class)	N/A	
Total funds raised dur options (State currence		trom exercise	of	Nil		

Warrants to Issue Shares of the Issuer which are to be Listed

For Main Board and GEM listed issuers

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
				N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		- -			
(if applicable) (dd/mm/yyyy)	(/ /)				
2.		-			
				N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date		-			
(if applicable) (dd/mm/yyyy) 3.	(/ /)	-			
				N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price EGM approval date (if applicable)		-			
(dd/mm/yyyy)	(/ /)	-			
.				N/A	N/A
(/ /)	· ·			N/A	IN/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
	Tota		dinary shares) erence shares)	N/A N/A	
		((Other class)	N/A	-

Commentibles (i.e. Commentible i	uto Shoung of the I	ann an trich and to		For Main Board and GEM listed issuers			
Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1. N/A							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)				<u>N/A</u>	<u>N/A</u>	
2.							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)					<u>N/A</u>	N/A	
(dd/mm/yyyy) 3.	(/ /) 						
Stock code (if listed)					N/A	N/A	
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy) 4.	(/ /) 						
					N/A	N/A	
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/uaaa)							
(dd/mm/yyyy)	(/ /)			nary shares) ence shares) Other class)	N/A N/A N/A		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	N/A	N/A
2		
	-	
(/ /) shares (Note 1)	N/A	N/A
3.		
	-	
	-	27/4
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)		
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	
						N/A	N/A
			Class of shares issuable $Q_{L}(z, t)$				
	On an - ^{ff} -	At mice. State	<i>(Note 1)</i> Issue and allotment	(/ /)		
2.	Open offer	At price : State	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							10/11
			Class of shares issuable (Note 1)	Ordina	r <u>y</u>		
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
			(Note 1)	(]])		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

Scrip dividend At price : State currency	Class of shares issuable (Note 1)					
Scrip dividend At price : State						
Scrip dividend At price : State currency —						
	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date:	(/ /)		
	(dd/mm/yyyy)				N/A	N/A
	Class of shares repurchased (<i>Note 1</i>)					
	Cancellation date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Class of shares redeemed (Note 1)					
Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Class of shares issuable (Note 1)					
Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/ A	N/A
		Repurchase of shares repurchased (Note 1) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Redemption of shares Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Consideration issue At price : State currency — Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Repurchase of shares repurchased (Note 1) Cancellation date : ((dd/mm/yyyy) EGM approval date: (Redemption of shares Class of shares _ redeemed (Note 1)	Repurchase of shares repurchased (Note 1) Cancellation date : (/ / (dd/mm/yyyy)) EGM approval date: (/ / (dd/mm/yyyy)) Redemption of shares Class of shares redeemed (Note 1) Redemption date : (/ / (dd/mm/yyyy)) EGM approval date : (/ / (dd/mm/yyyy)) Redemption of shares Redemption date : Shares (/ / (dd/mm/yyyy)) EGM approval date: (/ / (dd/mm/yyyy)) EGM approval date: (/ / (dd/mm/yyyy)) Consideration issue At price : State currency Issue and allotment (/ / / (date : (dd/mm/yyyy)) EGM approval date: (/ / / (date : (dd/mm/yyyy)) (/ / / (date : (dd/mm/yyyy))	Repurchase of shares Cancellation date : $(///)$ Shares Cancellation date : $(///)$ EGM approval date: $(///)$ $(dd/mm/yyyy)$ EGM approval date: $(///)$ Redemption of shares Class of shares redeemed (Note 1) Redemption date : $(///)$ $(///)$ Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ Gass of shares issuable $(///)$ Class of shares issuable $(///)$ Consideration issue At price : State currency EGM approval date: $(///)$ $(///)$ EGM approval date: $(///)$ $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$	Repurchase of repurchased (Note 1) Shares Cancellation date : $(///)$ Image: GM approval date: $(///)$ N/A Redemption of Class of shares Redemption of Redemption date : $(///)$ N/A Redemption of Redemption date : $(///)$ N/A Glass of shares

		-	For Main Board	d and GEM li	sted issuers
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (Note 1)	Ordinary		
10.	Share Consolidation At price : State	 Effective date : (dd/mm/yyyy) 	(/ /)		
		SGM approval date: (dd/mm/yyyy)	(/ /)		N/A
			Ordinary shares reference shares (Other class	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any):
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Submitted by:	Tsang Wai Wa	_	
Title:	Company Secretary	_	
(Director	, Secretary or other duly authorised officer)		

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.