

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/1/2013

To: Hong Kong Exchanges and Clearing Limited				
Name of Issuer Opes Asia Development Limited  Date Submitted 1 February 2013				
I. Movements in Authorised Share Capi	tal			
1. Ordinary Shares				
(1) Stock code: 0810 Descrip	otion: Ordinary	Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	20,000,000,000	HK\$0.001	HK\$200,000,000	
Increase/(decrease)			Nil	
Balance at close of the month	20,000,000,000	HK\$0.01	HK\$200,000,000	
(2) Stock code : N/A Descrip	otion: N/A			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	

2. Preference Sh	ares			for Main Board and GE
Stock code:	N/A Desc	ription : N/A		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding month	N/A	N/A	N/A
Increase/(decrea	se)	N/A		N/A
Balance at close	of the month	N/A	N/A	N/A
3. Other Classes	of Shares			
Stock code:	N/A Desc	ription : N/A		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month  Increase/(decrease)		N/A	N/A	N/A
		N/A		N/A
Ralance at close	of the month	N/A	N/A	NI/A

Total authorised share capital at the end of the month (State		
currency):	HK\$200,000,000	

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	299,300,000	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	299,300,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	•		,		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant thereto	issued pursuant thereto as at close of the month
approval date (dd/mm/yyyy) and -		Movement du	ring the month		- thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Consolidated	Lapsed		
1. Share Option	Grantea	Exercised	Consolidated	Lupseu		
Scheme adopted on						
08/02/2002						
Date of grant: 30/01/2008						
Exercise price: HK1.538						
Exercisable period:						
30/01/2008 to 29/01/2018						
Ordinary Shares	Nil	Nil	Nil	Nil	Nil	2,503,448
(Note 1)						
2. Share Option						
Scheme adopted on						
08/02/02						
Date of grant: 10/06/09						
Exercise price: HK1.494						
Exercisable period:						
10/06/2009 to 09/06/2019						
Ordinary Shares	Nil	Nil	Nil	Nil	Nil	5,969,586
(Note 1)						

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement du	uring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Consolidated	Lapsed		
3. Share Option						
Scheme adopted on						
08/02/2002						
Date of grant: 10/06/2009						
Exercise price: HK1.494						
Exercisable period:						
10/06/2009 to 09/06/2019						
Ordinary Shares	Nil	Nil	Nil	Nil	Nil	5,120,690
(Note 1)						
4. Share Option						
Scheme adopted on						
08/02/2002						
Date of grant: 26/07/2011						
Exercise price: HK0.65						
Exercisable period:						
26/07/2011 to 25/07/2021						
Ordinary Shares	Nil	Nil	Nil	Nil	Nil	4,294,000
(Note 1)						
5.						
( / / )					<b>N</b> T/ <b>A</b>	NI/A
(Note 1) shares					N/A	N/A
(11016 1)			Total A. (Ordir	nary shares)	Nil	
				ence shares)	N/A	
				Other class)	N/A	
Total funds raised dur		from exercise of	,	•	14/11	
options (State currenc	y)			Nil		

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant close of the Currency of Nominal value at Exercised Nominal value thereto Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A N/A N/A ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) (Ordinary shares) Total B. N/A (Preference shares) N/A

(Other class)

N/A

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)					N/A	N/A
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / / )					
Stock code (if listed)					N/A	N/A
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / ) 					
	<del>_</del>				N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)		<u> </u>				
(dd/mm/yyyy)  4.	( / / ) 					
Stock code (if listed) Class of shares issuable (Note 1)					N/A	N/A
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ordin	nary shares)	N/A	
			(Prefere	ence shares) Other class)	N/A N/A N/A	· ·

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (// ) shares (Note 1)	N/A	N/A
2.		
shares (Note 1)	N/A	N/A
3		
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant thereto close of the month Type of Issue Class of shares issuable (Note 1) At price : State currency ( / / ) Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) ( / / ) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable Ordinary (*Note 1*) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable \_\_\_ (Note 1) ( / / ) Issue and allotment Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/A

For Main Board and GEM listed issuers

Turns of large				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of issue					
	Class of shares issuable (Note 1)				
Scrip dividend At price : State currency -	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
	Class of shares repurchased (Note 1)				
Repurchase of shares	Cancellation date: (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
	Class of shares redeemed (Note 1)				
Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
	Class of shares issuable (Note 1)				
Consideration issue At price : State currency -	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
	Repurchase of shares  Redemption of shares  Consideration issue. At price: State	Scrip dividend  At price: State currency  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	Class of shares issuable (Note 1)  Scrip dividend At price: State currency    EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	Class of shares issuable (Note 1)  Scrip dividend  At price: State currency  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	Serip dividend

			For Main Boai	rd and GEM II	
	Time of Janua			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue				
		Class of shares issuable (Note 1)			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )	27/4	27/4
				N/A	N/A
		Class of shares issuable (Note 1)	Ordinary		
10.	Share Consolidation At price : State currency	- Effective date : (dd/mm/yyyy)	( / / )		
		SGM approval date: (dd/mm/yyyy)	( / / )		N/A
			Ordinary share reference share (Other class	es) N/A	
Т	otal increase / (decrease) in ordinary shares during t	he month (i.e. Total of A to	E):	(1) <u>N/A</u>	
				(2) N/A	
То	otal increase / (decrease) in preference shares during	g the month (i.e. Total of A t	to E):	N/A	
Т	otal increase / (decrease) in other classes of shares d	N/A			

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

	and GEM	

Remarks (if any):				
Submitted by: Chan Yiu Pun Clement				
Title: Director				
(Director, Secretary or other duly authorised off	icer)			

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.