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COMPLETION OF PLACING OF NEW SHARES

Placing Agent

Orient Securities Limited

The Board is pleased to announce that completion of the Placing took place on 18 September 2013 in accordance with the terms of the Placing Agreement.

A total of 59,860,000 Placing Shares have been successfully placed and issued to not fewer than six Placees who and whose ultimate beneficial owners are third parties independent of and not connected with the Company and its Connected Persons at the Placing Price of HK\$0.20 per Placing Share.

Reference is made to the announcement of Opes Asia Development Limited (the “Company”) dated 2 September 2013 (the “Announcement”) in relation to the Placing of new Shares under the General Mandate. Terms used in this announcement have the same meanings as those defined in the Announcement unless the context requires otherwise.

COMPLETION OF PLACING OF NEW SHARES

The Board is pleased to announce that with all the conditions of the Placing Agreement having been fulfilled, completion of the Placing took place on 2 September 2013 in accordance with the terms and conditions of the Placing Agreement. A total of 59,860,000 Placing Shares have been successfully placed and issued to not fewer than six Placees who and whose ultimate beneficial owners are third parties independent of and not connected with the Company and its Connected Persons at the Placing Price of HK\$0.20 per Placing Share.

SHAREHOLDING STRUCTURE

The shareholding structure of the Company (i) before the completion of the Placing and (ii) as at the date of this announcement is as follows:

Shareholders	Before completion of the Placing		As at the date of this announcement (after completion of the Placing)	
	Number of Shares	Approximate %	Number of Shares	Approximate %
Cheung Tung Lan Tony	25,500,000	8.51	25,500,000	7.10
Wang Chang Limited (Note 1)	23,120,000	7.72	23,120,000	6.44
Culturecom Holdings Limited (“CHL”) (Note 2)	15,869,000	5.30	15,869,000	4.42
Public Shareholders:				
- Placees	—	—	59,860,000	16.67
- Others	<u>234,811,000</u>	<u>78.47</u>	<u>234,811,000</u>	<u>65.37</u>
Total	<u>299,300,000</u>	<u>100.00</u>	<u>359,160,000</u>	<u>100.00</u>

Notes:

- 1) Wang Chang Limited is wholly owned by Mr. Cheung Man Cheong;
- 2) 675,000 shares are held by Culturecom Investments Limited and 15,194,000 shares are held by Winway H.K. Investments Limited, both of them are the indirectly wholly owned subsidiaries of CHL.

By order of the Board
Opes Asia Development Limited
Chan Yiu Pun Clement
Executive Director

Hong Kong, 18 September 2013

As at the date of this announcement, the executive directors of the Company are Mr. Yang Yongdong, Mr. Chan Yiu Pun Clement and Mr. Zhou Tao David; the independent non-executive directors of the Company are Mr. Ku Siu Fun Alex, Ms. Li Meizhen and Mr. Fan Wai Kong Michael.