

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/9/2013

To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer Opes Asia Development Limited Date Submitted 8 October 2013						
I. Movements in Authorised Share Capi	tal					
1. Ordinary Shares						
(1) Stock code: <u>0810</u> Descrip	ption : Ordinary	Shares				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	20,000,000,000	HK\$0.01	HK\$200,000,000			
Increase/(decrease)	-		Nil			
Balance at close of the month	20,000,000,000	HK\$0.01	HK\$200,000,000			
(2) Stock code : N/A Descrip	ption : <u>N/A</u>					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	N/A	N/A	N/A			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	N/A	N/A	N/A			

2. Preference Sh	ares			for Main Board and GE	
Stock code:	N/A Desc	ription : N/A			
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month		N/A	N/A	N/A	
Increase/(decrea	se)	N/A		N/A	
Balance at close	of the month	N/A	N/A	N/A	
3. Other Classes	of Shares				
Stock code:	N/A Desc	ription : N/A			
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month Increase/(decrease)		N/A	N/A	N/A	
		N/A		N/A	
Ralance at close	of the month	N/A	N/A	NI/A	

Total authorised share capital at the end of the month (State		
currency):	HK\$200,000,000	

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	299,300,000	N/A	N/A	N/A
Increase/ (decrease)				
during the month	59,860,000	N/A	N/A	N/A
Balance at close of the				
month	359,160,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share			,		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM approval date					the month pursuant thereto	issued pursuant thereto as at close of the month
(dd/mm/yyyy) and -		Movement during the month			-	as at close of the month
class of shares						
issuable	Granted	Exercised	Consolidated	Lapsed		
1. Share Option	Grantea	Exercised	Componidated	Барьса		
Scheme adopted on						
08/02/2002						
Date of grant: 30/01/2008						
Exercise price: HK1.538						
Exercisable period:						
30/01/2008 to 29/01/2018						
Ordinary Shares	Nil	Nil	Nil	Nil	Nil	2,503,448
(Note 1)						
2. Share Option						
Scheme adopted on						
08/02/02						
Date of grant: 10/06/09						
Exercise price: HK1.494						
Exercisable period:						
10/06/2009 to 09/06/2019						
Ordinary Shares	Nil	Nil	Nil	Nil	Nil	5,969,586
(Note 1)						-

option scheme including EGM approval date (dd/mm/yyyy) and		Movement du	uring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Consolidated	Lapsed		
3. Share Option				•		
Scheme adopted on						
08/02/2002						
Date of grant: 10/06/2009						
Exercise price: HK1.494						
Exercisable period:						
10/06/2009 to 09/06/2019						
Ordinary Shares	Nil	Nil	Nil	Nil	Nil	5,120,690
(Note 1)						
4. Share Option						
Scheme adopted on						
08/02/2002						
Date of grant: 26/07/2011						
Exercise price: HK0.65						
Exercisable period:						
26/07/2011 to 25/07/2021						
Ordinary Shares	Nil	Nil	Nil	Nil	Nil	4,294,000
(Note 1)						
5. Share Option Scheme						
Adopted on 31/07/2012						
Date of grant : 10/09/2013						
Exercise price : HK\$0.25						
Exercisable period :						
10/09/2013 to 09/09/2023						
Ordinary shares	29,930,000	Nil	Nil	Nil	Nil	29,930,000
(Note 1)						
			Total A. (Ordin	nary shares)	Nil	
			(Prefere	ence shares)	N/A	
			(0	Other class)	N/A	
Total funds raised du options (State current		from exercise	of	Nil		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant close of the Currency of Nominal value at Exercised Nominal value thereto Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A N/A N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) (Ordinary shares) Total B. N/A (Preference shares) N/A (Other class) N/A

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u>S</u>					
Stock code (if listed)	<u> </u>				N/A	N/A
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)) 2.	(/ /)					
Stock code (if listed)	_ _ 				N/A	N/A
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
					N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
					N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)	N/A	
				Other class)	N/A N/A	· - -

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (//) shares (Note 1)	N/A	N/A
2.		
shares (Note 1)	N/A	N/A
3		
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
, , , ,		

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant thereto close of the month Type of Issue Class of shares issuable (Note 1) At price : State currency (/ /) Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (/ /) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable Ordinary (*Note 1*) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A Class of shares issuable ___ (Note 1) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A

For Main Board and GEM listed issuers

Torrespond					shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue						
		Class of shares issuable (Note 1)				
Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares				
D		repurchased (Note 1)	(/ /)		
shares		Cancellation date: (dd/mm/yyyy)				
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares redeemed (Note 1)				
Redemption of shares		Redemption date : (dd/mm/yyyy)				
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares issuable (Note 1)				
Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Repurchase of shares Redemption of shares	Scrip dividend At price: State currency —— Repurchase of shares Redemption of shares State	Class of shares issuable (Note 1) Scrip dividend At price: State currency EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Class of shares issuable (Note 1) Scrip dividend At price: State currency EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Class of shares issuable (Note 1) Scrip dividend At price: State currency EGM approval date: (d/mm/yyyy) EGM approval date: (d/mm/yyyy)	Class of shares issuable

		F	or Main Boar	d and GEM lis	
				during the	No. of new shares of issuer which may be issued
				month pursuant thereto	pursuant thereto as at close of the month
	Type of Issue				
		Class of shares issuable (Note 1)			
9.	Capital reorganisation	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		33337		N/A	N/A
		Class of shares issuable (Note 1)	Ordinary		
10.	Share Consolidation At price : State currency	- Effective date : (dd/mm/yyyy)	(/ /)		
		SGM approval date: (dd/mm/yyyy)	(/ /)		N/A
			Ordinary share		
		(Pre	eference share (Other clas		_ _
T	otal increase / (decrease) in ordinary shares during	the month (i.e. Total of A to E	E). (1) N/A	
10	Mai ilicrease / (decrease) ili ordinary sirares during	the month (i.e. Total of A to E		2) N/A N/A	
То	otal increase / (decrease) in preference shares durin	ng the month (i.e. Total of A to	E):	N/A	

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

For	Main	Roard	and	CEM	licted	iccular

Remarks (if any):
Submitted by: Wilfred Tsang
Title: Company Secretary (Director, Secretary or other duly authorised officer)
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Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.