



香港交易所

**Monthly Return of Equity Issuer on Movements in Securities****For the month ended (dd/mm/yyyy) :** 31/12/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Opes Asia Development LimitedDate Submitted 08/01/2014**I. Movements in Authorised Share Capital****1. Ordinary Shares**(1) Stock code : 0810 Description : Ordinary Shares

|                                     | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
|-------------------------------------|---------------------------|--|--|
| Balance at close of preceding month | <u>20,000,000,000</u>     | <u>HK\$0.01</u>                            | <u>HK\$200,000,000</u>                                   |
| Increase/(decrease)                 | <u>-</u>                  |  | <u>Nil</u>   |
| Balance at close of the month       | <u>20,000,000,000</u>     | <u>HK\$0.01</u>                            | <u>HK\$200,000,000</u>                                   |

(2) Stock code : N/A Description : N/A

|                                     | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
|-------------------------------------|---------------------------|--|--|
| Balance at close of preceding month | <u>N/A</u>                | <u>N/A</u>                                 | <u>N/A</u>   |
| Increase/(decrease)                 | <u>N/A</u>                |  | <u>N/A</u>   |
| Balance at close of the month       | <u>N/A</u>                | <u>N/A</u>                                 | <u>N/A</u>   |

## 2. Preference Shares

|                                     |                             |  |  |
|-------------------------------------|-----------------------------|--|--|
| Stock code :                        | <u>N/A</u>                  | Description :                              | <u>N/A</u>   |
|                                     | No. of preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>N/A</u>                  | <u>N/A</u>                                 | <u>N/A</u>   |
| Increase/(decrease)                 | <u>N/A</u>                  |  | <u>N/A</u>   |
| Balance at close of the month       | <u>N/A</u>                  | <u>N/A</u>                                 | <u>N/A</u>   |

## 3. Other Classes of Shares

|                                     |                                   |  |  |
|-------------------------------------|-----------------------------------|--|--|
| Stock code :                        | <u>N/A</u>                        | Description :                              | <u>N/A</u>   |
|                                     | No. of other<br>classes of shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>N/A</u>                        | <u>N/A</u>                                 | <u>N/A</u>   |
| Increase/(decrease)                 | <u>N/A</u>                        |  | <u>N/A</u>   |
| Balance at close of the month       | <u>N/A</u>                        | <u>N/A</u>                                 | <u>N/A</u>   |

Total authorised share capital at the end of the month (*State  
currency*) :

HK\$200,000,000

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | 359,160,000            | N/A | N/A                     | N/A                            |
| Increase/ (decrease) during the month | -                      | N/A | N/A                     | N/A                            |
| Balance at close of the month         | 359,160,000            | N/A | N/A                     | N/A                            |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |              |           | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|--------------|-----------|--|---|
|  | Granted                   | Exercised | Consolidated | Lapsed    |  |   |
| 1. Share Option  |                           |           |              |           |  |   |
| Scheme adopted on  |                           |           |              |           |  |   |
| 08/02/2002   |                           |           |              |           |  |   |
| Date of grant: 30/01/2008  |                           |           |              |           |  |   |
| Exercise price: HK1.538  |                           |           |              |           |  |   |
| Exercisable period:  |                           |           |              |           |  |   |
| 30/01/2008 to 29/01/2018   |                           |           |              |           |  |   |
| Ordinary Shares  | Nil                       | Nil       | Nil          | 1,820,690 | Nil  | 682,758   |
| (Note 1)   |                           |           |              |           |  |   |
| 2. Share Option  |                           |           |              |           |  |   |
| Scheme adopted on  |                           |           |              |           |  |   |
| 08/02/02   |                           |           |              |           |  |   |
| Date of grant: 10/06/09  |                           |           |              |           |  |   |
| Exercise price: HK1.494  |                           |           |              |           |  |   |
| Exercisable period:  |                           |           |              |           |  |   |
| 10/06/2009 to 09/06/2019   |                           |           |              |           |  |   |
| Ordinary Shares  | Nil                       | Nil       | Nil          | 5,855,793 | Nil  | 113,793   |
| (Note 1)   |                           |           |              |           |  |   |

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |           | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|-----------|--|---|
|  | Granted                   | Exercised | Consolidated               | Lapsed    |  |   |
| 3. Share Option  |                           |           |                            |           |  |   |
| Scheme adopted on  |                           |           |                            |           |  |   |
| 08/02/2002   |                           |           |                            |           |  |   |
| Date of grant: 10/06/2009  |                           |           |                            |           |  |   |
| Exercise price: HK1.494  |                           |           |                            |           |  |   |
| Exercisable period:  |                           |           |                            |           |  |   |
| 10/06/2009 to 09/06/2019   |                           |           |                            |           |  |   |
| Ordinary Shares  | Nil                       | Nil       | Nil                        | 5,120,690 | Nil  | Nil   |
| (Note 1)   |                           |           |                            |           |  |   |
| 4. Share Option  |                           |           |                            |           |  |   |
| Scheme adopted on  |                           |           |                            |           |  |   |
| 08/02/2002   |                           |           |                            |           |  |   |
| Date of grant: 26/07/2011  |                           |           |                            |           |  |   |
| Exercise price: HK0.65   |                           |           |                            |           |  |   |
| Exercisable period:  |                           |           |                            |           |  |   |
| 26/07/2011 to 25/07/2021   |                           |           |                            |           |  |   |
| Ordinary Shares  | Nil                       | Nil       | Nil                        | Nil       | Nil  | 4,294,000   |
| (Note 1)   |                           |           |                            |           |  |   |
| 5. Share Option Scheme   |                           |           |                            |           |  |   |
| Adopted on 31/07/2012  |                           |           |                            |           |  |   |
| Date of grant : 10/09/2013   |                           |           |                            |           |  |   |
| Exercise price : HK\$0.25  |                           |           |                            |           |  |   |
| Exercisable period :   |                           |           |                            |           |  |   |
| 10/09/2013 to 09/09/2023   |                           |           |                            |           |  |   |
| Ordinary shares  | Nil                       | Nil       | Nil                        | 3,292,300 | Nil  | 26,637,700  |
| (Note 1)   |                           |           |                            |           |  |   |
|  |                           |           | Total A. (Ordinary shares) | Nil       |  |   |
|  |                           |           | (Preference shares)        | N/A       |  |   |
|  |                           |           | (Other class)              | N/A       |  |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            | Nil       |  |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1. N/A   |                                 |   |                                  |   | N/A  | N/A  |
| (   /   /   )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |  |
| Subscription price                                       |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                   |                                  |   |  |  |
| 2.   |                                 |   |                                  |   | N/A  | N/A  |
| (   /   /   )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |  |
| Subscription price                                       |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                   |                                  |   |  |  |
| 3.   |                                 |   |                                  |   | N/A  | N/A  |
| (   /   /   )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |  |
| Subscription price                                       |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                   |                                  |   |  |  |
| 4.   |                                 |   |                                  |   | N/A  | N/A  |
| (   /   /   )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |  |
| Subscription price                                       |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                   |                                  |   |  |  |
| Total B. (Ordinary shares)                               |                                 |   |                                  |   | N/A  |  |
| (Preference shares)                                      |                                 |   |                                  |   | N/A  |  |
| (Other class)  |                                 |   |                                  |   | N/A  |  |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A   |                                |                                    |                            |                              | N/A  | N/A   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 2.   |                                |                                    |                            |                              | N/A  | N/A   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 3.   |                                |                                    |                            |                              | N/A  | N/A   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 4.   |                                |                                    |                            |                              | N/A  | N/A   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| Total C. (Ordinary shares)                     |                                |                                    |                            |                              | N/A  |   |
| (Preference shares)                            |                                |                                    |                            |                              | N/A  |   |
| (Other class)                                  |                                |                                    |                            |                              | N/A  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: |                          | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------|--|---|
| 1. N/A  |                          |  |   |
|   |                          |  |   |
|   | (   /   /   )            |  |   |
|   | shares ( <i>Note 1</i> ) | N/A  | N/A   |
|   |                          |  |   |
| 2.  |                          |  |   |
|   |                          |  |   |
|   | (   /   /   )            |  |   |
|   | shares ( <i>Note 1</i> ) | N/A  | N/A   |
|   |                          |  |   |
| 3.  |                          |  |   |
|   |                          |  |   |
|   | (   /   /   )            |  |   |
|   | shares ( <i>Note 1</i> ) | N/A  | N/A   |
|   |                          |  |   |
| Total D. (Ordinary shares)  |                          | N/A  |   |
| (Preference shares)   |                          | N/A  |   |
| (Other class)   |                          | N/A  |   |

## Other Movements in Issued Share Capital

|                 |            |                   |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----------------|------------|-------------------|---|--|--|
| Type of Issue   |            |                   |   |  |  |
| 1. Rights issue | At price : | State<br>currency | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)           | ( / / )<br>( / / )   | N/A<br>N/A   |
| 2. Open offer   | At price : | State<br>currency | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)           | ( / / )<br>( / / )   | N/A<br>N/A   |
| 3. Placing      | At price : | State<br>currency | Class of shares issuable <u>Ordinary</u><br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | N/A<br>N/A   |
| 4. Bonus issue  |            |                   | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)           | ( / / )<br>( / / )   | N/A<br>N/A   |



|               |                         |                              |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---------------|-------------------------|------------------------------|---|--|--|
| Type of Issue |                         |                              |   |  |  |
| 5.            | Scrip dividend          | At price : State<br>currency | <div>_____</div> <div>Class of shares issuable _____<br/>(Note 1)</div> <div>Issue and allotment date : (dd/mm/yyyy) ( / / )</div> <div>EGM approval date: (dd/mm/yyyy) ( / / )</div> | <u>N/A</u>   | <u>N/A</u>   |
| 6.            | Repurchase of<br>shares |                              | <div>Class of shares _____<br/>repurchased (Note 1)</div> <div>Cancellation date : (dd/mm/yyyy) ( / / )</div> <div>EGM approval date: (dd/mm/yyyy) ( / / )</div>                      | <u>N/A</u>   | <u>N/A</u>   |
| 7.            | Redemption of<br>shares |                              | <div>Class of shares _____<br/>redeemed (Note 1)</div> <div>Redemption date : (dd/mm/yyyy) ( / / )</div> <div>EGM approval date: (dd/mm/yyyy) ( / / )</div>                           | <u>N/A</u>   | <u>N/A</u>   |
| 8.            | Consideration issue     | At price : State<br>currency | <div>_____</div> <div>Class of shares issuable _____<br/>(Note 1)</div> <div>Issue and allotment date : (dd/mm/yyyy) ( / / )</div> <div>EGM approval date: (dd/mm/yyyy) ( / / )</div> | <u>N/A</u>   | <u>N/A</u>   |

For Main Board and GEM listed issuers

|                            |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--|--|---|
| Type of Issue              |  |  |   |
| 9. Capital reorganisation  | Class of shares issuable _____<br>(Note 1)           |  |   |
|                            | Issue and allotment date : (dd/mm/yyyy) ( / / )      |  |   |
|                            | EGM approval date: (dd/mm/yyyy) ( / / )              | N/A  | N/A   |
| 10. Share Consolidation    | At price : State currency _____                      |  |   |
|                            | Class of shares issuable <u>Ordinary</u><br>(Note 1) |  |   |
|                            | Effective date : (dd/mm/yyyy) ( / / )                |  |   |
|                            | SGM approval date: (dd/mm/yyyy) ( / / )              |  | N/A   |
| Total E. (Ordinary shares) |  | N/A  |   |
| (Preference shares)        |  | N/A  |   |
| (Other class)              |  | N/A  |   |

|  |     |     |
|--|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | N/A |
|  | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |

Remarks (if any):

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Submitted by: Leung Yiu Wah

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*