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## **COMPLETION OF PLACING OF NEW SHARES**

### **Placing Agent**

### **Orient Securities Limited**

The Board is pleased to announce that completion of the Placing took place on 20 January 2014 in accordance with the terms of the Placing Agreement.

A total of 71,832,000 Placing Shares have been successfully placed and issued to not less than six Placees who and whose ultimate beneficial owners are third parties independent of and not connected with the Company and its Connected Persons at the Placing Price of HK\$0.165 per Placing Share.

Reference is made to the announcement of Opes Asia Development Limited (the “Company”) dated 6 January 2014 (the “Announcement”) in relation to the Placing of new Shares under the General Mandate. Terms used in this announcement have the same meanings as those defined in the Announcement unless the context requires otherwise.

### **COMPLETION OF PLACING OF NEW SHARES**

The Board is pleased to announce that with all the conditions of the Placing Agreement having been fulfilled, completion of the Placing took place on 20 January 2014 in accordance with the terms and conditions of the Placing Agreement. A total of 71,832,000 Placing Shares have been successfully placed and issued to not less than six Placees who and whose ultimate beneficial owners are third parties independent of and not connected with the Company and its Connected Persons at the Placing Price of HK\$0.165 per Placing Share.

## SHAREHOLDING STRUCTURE

The shareholding structure of the Company (i) before the completion of the Placing and (ii) as at the date of this announcement is as follows:

Shareholders	Before completion of the Placing		As at the date of this announcement (after completion of the Placing)	
	Number of Shares	Approximate %	Number of Shares	Approximate %
Cheung Tung Lan Tony	25,500,000	7.10	25,500,000	5.92
Wang Chang Limited <sup>(Note)</sup>	23,120,000	6.43	23,120,000	5.36
<b>Public Shareholders:</b>				
- Placees	—	—	71,832,000	16.67
- Others	<u>310,540,000</u>	<u>86.47</u>	<u>310,540,000</u>	<u>72.05</u>
Total	<u>359,160,000</u>	<u>100.00</u>	<u>430,992,000</u>	<u>100.00</u>

*Note:*

Wang Chang Limited is wholly owned by Mr. Lu Shiyou.

By order of the Board  
**Opes Asia Development Limited**  
**Zhou Tao David**  
*Executive Director*

Hong Kong, 20 January 2014

*As at the date of this announcement, the executive directors of the Company are Mr. Yang Yongdong and Mr. Zhou Tao David; the non-executive director of the Company is Mr. Choi Chiu Ming; the independent non-executive directors of the Company are Mr. Ku Siu Fun Alex, Mr. Tam Yuk Sang, Sammy, Dr. Ng Chi Yeung, Simon and Ms. Florence Ng.*