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OPES ASIA DEVELOPMENT LIMITED
華保亞洲發展有限公司*

(Continued into Bermuda with limited liability)
(Stock Code: 810)

**RIGHTS ISSUE ON THE BASIS OF
FOUR RIGHTS SHARES FOR EVERY ONE SHARE
HELD ON THE RECORD DATE**

**COMMENCEMENT OF DEALINGS IN THE SHARES ON
EX-ENTITLEMENT BASIS**

Reference is made to the circular (“**Circular**”) of Opes Asia Development Limited (“**Company**”) dated 8 August 2014. Unless otherwise stated, capitalised terms used herein shall bear the same meanings as defined in the Circular.

Pursuant to the expected timetable for the Rights Issue as set out in the Circular, the last day of dealings in the Shares on a cum-entitlement basis was Tuesday, 26 August 2014. The closing price per Share as quoted on the Stock Exchange on Tuesday, 26 August 2014 was HK\$0.238. Dealings in the Shares on an ex-entitlement basis shall commence on Wednesday, 27 August 2014.

Shareholders and potential investors should note that the Rights Issue is conditional upon the Underwriting Agreement having become unconditional and the Underwriters not having terminated the Underwriting Agreement in accordance with the terms thereof. Accordingly, the Rights Issue may or may not proceed. Shareholders and potential investors should exercise extreme caution when dealing in the Shares, and if they are in any doubt about their position, they should consult their professional advisers.

By order of the Board
Opes Asia Development Limited
Lee Kwok Leung
Executive Director

Hong Kong, 26 August 2014

As at the date of this announcement, the executive director of the Company is Mr. Lee Kwok Leung; the non-executive director of the Company is Dr. Lam Man Chan and the independent non-executive directors of the Company are Dr. Ng Chi Yeung, Simon, Mr. Tam Yuk Sang, Sammy and Ms. Florence Ng.

* *For identification purpose only*