

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/8/2014						
To: Hong Kong Exchanges and	To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer	Opes Asia D	evelopment Limited	d			
Date Submitted	05/09/2014					
I. Movements in Authorised Sha	re Capital					
1. Ordinary Shares						
(1) Stock code: 0810	Descrip	tion: Ordinary	Shares			
(1) Stock code . <u>0010</u>	Descrip	don . <u>Oramary</u>	Silares			
			Par value	Authorised share		
		No. of ordinary shares	(State currency)	capital (State currency)		
		Silaics	currency	(State carrency)		
Balance at close of preceding	g month	20,000,000,000	HK\$0.01	HK\$200,000,000		
Increase/(decrease)				Nil		
mercuse/(decrease)		-		INII		
Balance at close of the month	h	20,000,000,000	HK\$0.01	HK\$200,000,000		
Balance at close of the month		20,000,000,000	<u> </u>	11K\$200,000,000		
(2) Stock code : N/A	Descript	tion: <u>N/A</u>				
			D	A 41 1 - 1		
		No. of ordinary	Par value (State	Authorised share capital		
		shares	currency)	(State currency)		
Balance at close of preceding	g month	N/A	N/A	N/A		
Increase/(decrease)		N/A		N/A		
more and or (decor cance)		1 1/1 1		1 1/12		
Balance at close of the month	h	N/A	N/A	N/A		
Daiance at close of the month		1 V / / 1	11/11	1 N/ /1		

Stock code: N/A Des	scription: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
	N/A	N/A	N/A
Balance at close of the month Other Classes of Shares Stock code: N/A Descri			
		Par value (State currency)	Authorised share capita (State currency)
. Other Classes of Shares	ption : <u>N/A</u> No. of other	Par value (State	
. Other Classes of Shares Stock code : N/A Descrip	No. of other classes of shares	Par value (State currency)	,

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	526,654,500	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	526,654,500	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement du	uring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and		1,10,10110110 40	Movement during the month		=	
class of shares issuable	Granted	Exercised	Consolidated	Lapsed		
Share Option Scheme	Orunted	Excreised	Componented	Lupseu		
adopted on 8/02/2002						
Date of grant: 26/07/2011	•					
Exercise price: HK\$0.65	•					
Exercisable period:	•					
26/07/2011 to 25/07/2021	•					
Ordinary Shares	Nil	Nil	Nil	Nil	Nil	2,494,000
(Note 1)						
2. Share Option Scheme						
adopted on 31/07/2012	•					
Date of grant : 10/09/2013	•					
Exercise price : HK\$0.25	•					
Exercisable period :	•					
10/09/2013 to 09/09/2023	•					
Ordinary shares	Nil	Nil	Nil	Nil	(4,588,800)	4,788,800
(Note 1)						

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
issuable	Granted	Exercised	Consolidated	Lapsed		
3. Share Option Scheme						
adopted on 31/07/2012						
Date of grant : 31/03/2014						
Exercise price : HK\$0.61						
Exercisable period :						
31/03/2014 to 30/03/2024 Ordinary shares	Nil	Nil	Nil	Nil	Nil	6,285,300
(Note 1)	INII	INII	INII	INII	NII	0,283,300
4. N/A						
5 NI/A						
5. <u>N/A</u>						
6. <u>N/A</u>						
		T	otal A. (Ordina		Nil	
			(Preferen	ice shares)		
				ther class)	N/A	
Total funds raised during options (State currency		from exercise	of	Nil		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant close of the Currency of Nominal value at Exercised Nominal value thereto Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A N/A N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) (Ordinary shares) Total B. N/A (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u> </u>				NI/A	NT/A
Stock code (if listed)					N/A	N/A
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2.						
					N/A	N/A
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.						
	<u></u>				N/A	N/A
Stock code (if listed)					- IN/A	N/A
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	(, ,)					
					3.1/4	37/4
Stock code (if listed)					N/A	N/A
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(dd/IIIII/yyyy)	(/ /)		Total C. (Ordin	nary shares)	N/A	
				ence shares)	N/A	-
			((Other class)	N/A	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
	-	
shares (Note 1)	N/A	N/A
2.		
	-	
shares (Note 1)	N/A	N/A
3		
	NT/A	NT/ A
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant thereto close of the month Type of Issue Class of shares issuable Ordinary (Note 1) At price : State currency Issue and allotment 1. Rights issue (///)date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (/ /) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable _ (*Note 1*) (//)At price : State currency Issue and allotment Placing date: (dd/mm/yyyy) AGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) (/ /) Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A

For Main Board and GEM listed issuers

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		•	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	7	Class of shares issuable			
		(Note 1)			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)		N/A	N/A
		Class of shares issuable (Note 1)	Ordinary		
10.	Share Consolidation At price : State currency	Effective date : (dd/mm/yyyy)	(/ /)		
		SGM approval date: (dd/mm/yyyy)	(/ /)		N/A
			Ordinary share		
		(Pr	eference share (Other class	es) N/A ss) N/A	_ _
T	otal increase / (decrease) in ordinary shares during	the month (i.e. Total of A to I	E).	Nil	
1	oral mercase / (decrease) in oraliary shares during	s une monui (1.5. 10tai 01 A to 1	□ J.	1111	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued of	Share Capital").)

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Remarks (if any):
Submitted by: Cheng Suk Fun
Title: Joint Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.