

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges ar	nd Clearing L	imited				
Name of Issuer Date Submitted	Opes Asia Development Limited 08/10/2014					
I. Movements in Authorised S	hare Capital					
1. Ordinary Shares						
(1) Stock code : <u>0810</u>	Descri	ption : Ordinary	Shares			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedi	ng month	20,000,000,000	HK\$0.01	HK\$200,000,000		
Increase/(decrease)				Nil		
Balance at close of the mor	nth	20,000,000,000	HK\$0.01	HK\$200,000,000		
(2) Stock code : N/A	Descri	ption : N/A				
		No. of ordinary shares	Par value (State currency)	capital		
Balance at close of precedi	ng month	N/A	N/A	N/A		
Increase/(decrease)		N/A		N/A		
Balance at close of the mor	nth	N/A	N/A	N/A		

30/09/2014

Stock code: N/A Do	escription :	N	N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A	_	N/A		
Balance at close of the month	N/A	N/A	N/A		
. Other Classes of Shares					
	intion: N/A				
	iption: <u>N/A</u>	Par value	Authorised share canita		
	No. of other	Par value (State currency)	Authorised share capita (State currency)		
Stock code : N/A Descr	No. of other	(State	Authorised share capita (State currency) N/A		
	No. of other classes of shares	(State currency)	(State currency)		

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	526,654,500	N/A	N/A	N/A
Increase/ (decrease) during the month	2,106,618,000	N/A	N/A	N/A
Balance at close of the month	2,633,272,500	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Managed	dd.		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and		Movement du	iring the month		-	us at crose of the month
class of shares						
issuable	Granted	Exercised	Consolidated	Lapsed		
1. Share Option Scheme						
adopted on 8/02/2002	_					
Date of grant: 26/07/2011						
Exercise price: HK\$0.65						
Exercisable period:	-					
26/07/2011 to 25/07/2021	-					
Ordinary Shares	Nil	Nil	Nil	Nil	Nil	2,494,000
(Note 1)						
2. Share Option Scheme						
adopted on 31/07/2012	-					
Date of grant : 10/09/2013	-					
Exercise price : HK\$0.25						
Exercisable period :	-					
10/09/2013 to 09/09/2023	-					
Ordinary shares	Nil	Nil	Nil	Nil	Nil	4,788,800
(Note 1)	- <u> </u>					

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement du	ring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Consolidated	Lapsed		
3. Share Option Scheme						
adopted on 31/07/2012						
Date of grant : 31/03/2014						
Exercise price : HK\$0.61						
Exercisable period :						
31/03/2014 to 30/03/2024						
Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	6,285,300
(Note 1)						
4. <u>N/A</u>						
						·-
5. N/A						
6. N/A						
17/11						
		-	-			
		T	otal A. (Ordina	ry shares)	Nil	
			(Preferen	ice shares)	N/A	
				ther class)	N/A	
Total funds raised durin options (State currency)		from exercise	of	Nil		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant close of the Currency of Nominal value at Exercised Nominal value thereto Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A N/A N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) (Ordinary shares) Total B. N/A (Preference shares) N/A (Other class) N/A

Class and description		Amount at close of preceding month	,	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
Stock code (if listed) Class of shares	_ _ 				N/A	N/A
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2.	 				N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3.	(/ /) 					
	<u> </u>				N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
					N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)			nary shares) ence shares) Other class)	N/A N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

han under Share Option Schemes)	No. of new shares of	No. of new shares of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
1. Issue of ordinary shares on 30 September 2014 (by way of right	S	
issue on the basis of four rights shares for every one share held o	1	
3 September 2014, details are set out in the prospectus of th	е	
Company issued on 4 September 2014).		
(25 /08 /2014		
shares (Note I) N/A	N/A
2		
-	_	
))	N/A
shares (Note I) N/A	N/A
3	_	
	_	
shares (Note I)) N/A	N/A
		•
Total D. (Ordinary shares (Preference shares		-
(Other class		.

Other Movements in Issued Share Capital No. of new shares No. of new of issuer issued shares of issuer during the month which may be pursuant thereto issued pursuant thereto as at close of the month Type of Issue Ordinary shares Class of issuable (Note 1) 1. Rights issue At price: State HK\$0.10 Issue and allotment (30/9/2014) currency date: (dd/mm/yyyy) EGM approval date: (25/8/2014)(dd/mm/yyyy) 2,106,618,000 N/A Class of shares issuable (Note 1) Issue and allotment (/ / At price : State currency Open offer date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares _ issuable (Note 1) (//)Issue and allotment At price : State currency Placing date: (dd/mm/yyyy) AGM approval (//)date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) Issue and allotment Bonus issue date: (dd/mm/yyyy) EGM approval date: (/ / (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

Class of shares	Type of Issue				91 IVIC	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issues which may be issued pursuant thereto as at close of the month
Sate State State	Type of issue						
Class of shares			issuable (Note 1)				
Class of shares	5. Scrip dividend	At price : State currency ——		(/ /)		
Cancellation date : (dd/mm/yyyy)			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
Cancellation date : (dd/mm/yyyy)							
Cancellation date : (dd/mm/yyyy)	6 Papurahasa o	f	repurchased (Note	(/ /	_		
Class of shares redeemed (Note 1) 7. Redemption of shares (dd/mm/yyyy) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable (/ /) N/A Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) EGM approval date: (/ /)		ı		(/ /)		
redeemed (Note 1) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable (Note 1) 8. Consideration issue At price: State currency EGM approval date: (/ /) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)			EGM approval date: (dd/mm/yyyy)			N/A	N/A
redeemed (Note 1) Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable (Note 1) 8. Consideration issue At price: State currency EGM approval date: (/ /) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
of shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable (Note 1) 8. Consideration At price: State currency Issue and allotment (/ /) issue At price: Currency Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
Class of shares issuable (Note 1) 8. Consideration At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	7. Redemption of shares			(/ /)		
Class of shares issuable (Note 1) 8. Consideration At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)			EGM approval date: (dd/mm/yyyy)	(/ /)	21/4	N I/A
issuable (Note 1) 8. Consideration At price: State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)						N/A	N/A
EGM approval date: (/ /) (dd/mm/yyyy)							
(dd/mm/yyyy)	8. Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	N T / A
N/A						N/A	N/A

For Main Board and GEM listed issuers No. of new shares

N/A

N/A

No. of new

	Type of Issue		of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
	- 1,500 01 10000	Class of shows		
		Class of sharesissuable (Note 1)		
9.	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /)		
		(dd/mm/yyyy)	N/A	N/A
10	Share	Class of shares <u>Ordinary</u> issuable (Note 1)		
10.	Consolidation At price : State currency	Effective date : (/ /) (dd/mm/yyyy)		
		SGM approval date: (/ /) (dd/mm/yyyy)		N/A
			ary shares) N/A nce shares) N/A	
			Other class) N/A	
То	otal increase / (decrease) in ordinary shares d	luring the month (i.e. Total of A to E):	2,	106,618,000

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

	and GEM	

Remarks (if any):		
Submitted by:	Cheng Suk Fun	<u></u>
Title: (Director	Joint Company Secretary , Secretary or other duly authorised officer	·)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.