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**OPES ASIA DEVELOPMENT LIMITED**  
**華保亞洲發展有限公司\***

*(Continued into Bermuda with limited liability)*

(Stock Code: 810)

**CHANGE OF HEAD OFFICE AND  
PRINCIPAL PLACE OF BUSINESS IN HONG KONG  
AND  
EXTENSION OF THE LETTER OF INTENT  
IN RELATION TO A POSSIBLE ACQUISITION**

**CHANGE OF HEAD OFFICE AND PRINCIPAL PLACE OF BUSINESS IN  
HONG KONG**

The board of directors (the “**Board**”) of Opes Asia Development Limited (the “**Company**”) announces that the Company’s head office and principal place of business in Hong Kong will be changed to Unit 18, 9/F, Block B, Focal Industrial Centre, 21 Man Lok Street, Hunghom, Kowloon, Hong Kong with effect from 18 November 2014. The telephone and fax numbers of the Company remains unchanged.

**EXTENSION OF THE LETTER OF INTENT IN RELATION TO A POSSIBLE  
ACQUISITION**

Reference is made to the announcement dated 30 June 2014 (the “**Announcement**”) issued by the Company in relation to the proposed investment of about HK\$15 million in the Target Company by the Company. Terms defined in the Announcement shall have the same meanings when used herein, unless the context requires otherwise.

Pursuant to the LOI dated 30 June 2014, the proposed investment is subject to a satisfactory due diligence review. As this due diligence review has not been completed by the expiration of the LOI, on 18 November 2014, the parties to the LOI entered into a supplemental letter of intent, pursuant to which the parties to LOI agreed to extend the time for the due diligence review to 31 January 2015 or a further extension to 31 March 2015 as may be agreed by the LOI parties.

The Company will make further announcement in relation to the proposed Investment in due course.

**The LOI may or may not lead to the entering into of any formal agreement(s). If the possible acquisition is materialised, it may constitute a notifiable transaction on the part of the Company pursuant to the Listing Rules. The Company will comply with the relevant requirements of the Listing Rules when formal agreement(s) in relation to the proposed acquisition is entered into. Shareholders and potential investors are advised to exercise caution when trading in the Shares.**

By order of the Board  
**Opes Asia Development Limited**  
**Leung Yiu Wah**  
*Joint Company Secretary*

Hong Kong, 18 November 2014

*As at the date of this announcement, the executive director of the Company is Mr. Lee Kwok Leung; the non-executive director of the Company is Dr. Lam Man Chan and the independent non-executive directors of the Company are Dr. Ng Chi Yeung, Simon, Mr. Tam Yuk Sang, Sammy and Ms. Florence Ng.*

\* *For identification purpose only*