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OPES ASIA DEVELOPMENT LIMITED
華保亞洲發展有限公司*

(Continued into Bermuda with limited liability)

(Stock Code: 810)

**POLL RESULTS OF SPECIAL GENERAL MEETING
HELD ON 13 MARCH 2015
SHARE CONSOLIDATION
AND
ADJUSTMENTS TO THE SHARE OPTIONS**

The Board announces that resolution proposed at the SGM held on Friday, 13 March 2015 was duly passed by the Shareholders by way of poll.

SHARE CONSOLIDATION

All the conditions precedent to the Share Consolidation have been fulfilled and the Share Consolidation will become effective on Monday, 16 March 2015.

ADJUSTMENTS TO THE SHARE OPTIONS

Upon the Share Consolidation becoming effective on Monday, 16 March 2015, the maximum number of Shares available for issue upon the exercise of the share options under the Share Option Scheme shall be adjusted from 43,199,200 Existing Shares to 4,319,920 Consolidated Shares.

Reference is made to the circular (“**Circular**”) of Opes Asia Development Limited the (“**Company**”) dated 25 February 2015, and the announcements of the Company dated 5 February 2015 and 13 February 2015 in relation to, among other things, the Share Consolidation and the Change in Board Lot Size. Capitalised terms used in this announcement shall have the same meanings as those defined in the Circular unless defined otherwise.

POLL RESULTS OF SPECIAL GENERAL MEETING

The Board announces that at the special general meeting of the Company held on Friday, 13 March 2015 (the “**SGM**”), resolution proposed was duly passed by way of poll.

Tricor Tengis Limited, the Company’s branch share registrar in Hong Kong, was appointed as the scrutineer for the purpose of vote-taking at the SGM.

The poll results of the SGM were as follows:

Ordinary Resolution	Number of Shares Voted (%)	
	For	Against
To approve the share consolidation (“Share Consolidation”) of every ten (10) existing ordinary shares of HK\$0.01 each in the issued and unissued share capital of the Company into one (1) consolidated ordinary share of HK\$0.10 in the issued and unissued share capital of the Company and to authorise any one of the directors of the Company to do all such acts, on behalf of the Company, to implement and give effect to the Share Consolidation.	760,210,251 (98.76%)	9,520,000 (1.24%)

As more than 50% of the votes were cast in favour of the resolution, resolution was duly passed as an ordinary resolution of the Company without modification at the SGM.

As at the date of the SGM, the total number of issued Shares was 2,633,272,500 Shares, which was the total number of Shares entitling the Shareholders to attend and vote on the resolution at the SGM. There were no restrictions on any Shareholders to cast votes on the proposed resolution at SGM, and no Shareholders were required under the Listing Rules to abstain from voting at the SGM.

SHARE CONSOLIDATION

All the conditions precedent to the Share Consolidation have been fulfilled and the Share Consolidation will become effective on Monday, 16 March 2015. Please refer to the Circular for the details, including the trading arrangement of the Consolidated Shares, arrangement of exchange of share certificates and matching services for odd lots in connection with the Share Consolidation.

ADJUSTMENTS TO THE SHARE OPTIONS

Upon the Share Consolidation becoming effective on Monday, 16 March 2015, the maximum number of Shares available for issue upon the exercise of the share options under the Share Option Scheme shall be adjusted from 43,199,200 Existing Shares to 4,319,920 Consolidated Shares.

By Order of the Board
OPES ASIA DEVELOPMENT LIMITED
LAM MAN CHAN
Chairman

Hong Kong, 13 March 2015

As at the date of this announcement, the executive Director is Mr. Lee Kwok Leung; the non-executive Director is Dr. Lam Man Chan and the independent non-executive Directors are Dr. Ng Chi Yeung, Simon, Mr. Tam Yuk Sang, Sammy, and Ms. Florence Ng.

* for identification purpose only