

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 08/04/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Opes Asia Development Limited
Date Submitted	31/03/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares

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(1) Stock code : <u>0810</u> Description : <u>Ordinary Shares</u>									
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding month	20,000,000,000	HK\$0.01	HK\$200,000,000						
Increase/(decrease) (see Remarks)	(18,000,000,000)		Nil						
Balance at close of the month	2,000,000,000	HK\$0.10	HK\$200,000,000						
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding month	N/A	N/A	N/A						
Increase/(decrease)	N/A		N/A						
Balance at close of the month	N/A	N/A	N/A						

2. Preference Shares

Stock code :	N/A De	escription :	N/A	<u> </u>
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	ceding month	N/A	N/A	N/A
Increase/(decrease)		N/A		N/A
Balance at close of the	month	N/A	N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrij	ption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month *(State currency)* : HK\$200,000,000

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of				
preceding month	2,633,272,500	N/A	N/A	N/A
Increase/ (decrease) during the month	(2,369,945,250) (See Remarks)	N/A	N/A	N/A
Balance at close of the month	263,327,250	N/A	N/A	N/A

II. Movements in Issued Share Capital

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
· · · · · · · · · · · · · · · · · · ·						
2. N/A	;			-		
		·				

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement dur	ing the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
3. N/A	Orantea	Exclused	Calleened	Lapsed		
4. <u>N/A</u>						
5. <u>N/A</u>						
6. <u>N/A</u>						
T. 16 1			(0	ary shares) nce shares) Other class)	Nil N/A N/A	
Total funds raised duri options (State currenc		irom exercise o	JI	Nil		

Warrants to Issue Shares of the Issuer which are to be Listed

For Main Board and GEM listed issuers

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-			N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			1074	
2.	-				
	-			N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
				N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
	- -				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)				<u>N/A</u>	N/A
(Total	(Preferen	ry shares) ce shares) ther class)	N/A N/A N/A	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to		FOI Main Doard		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
					N/A	N/A
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
<u>2.</u>						
					N/A	N/A
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3.						
					N/A	N/A
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
					N/A	N/A
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordin (Prefere	nary shares)	N/A N/A	-
				Other class)	N/A N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
N/A	N/A
-	
N/A	N/A
	/ .
N/A	N/A
N/A	
N/A	
	issuer issued during the month pursuant thereto N/A N/A

Ot	her Movements	in Issued Sha	are Capital				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue			<u> </u>			
				Class of shares issuable (Note 1)			
1.	Rights issue	At price : $\frac{S}{c}$	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)			
2.	Open offer	At price : $\frac{S}{c}$	State	Issue and allotment date : (dd/mm/yyyy)	(/ / _)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							N/A
				Class of shares issuable (Note 1)			
3.	Placing	At price : $\frac{S}{c}$	State	Issue and allotment date : (dd/mm/yyyy)	(//)		
				AGM approval date: (dd/mm/yyyy)	(//)		
						N/A	N/A
				Class of shares			
				issuable (Note 1)	(/ /)		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)			
				EGM approval date: (dd/mm/yyyy)	(/ / _)	N/A	N/A
						1N/A	IN/A

	Type of Issue			 in Board and GEM No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip At price : State dividend At price : currency ———	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	/ /	N/A	N/A
6.	Repurchase of shares	Cancellation date :	/ /	N/A	N/A
7.	Redemption of shares	Class of shares redeemed <i>(Note 1)</i> Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	/ /	N/A	N/A
8.	Consideration At price : State issue	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	/ /	N/A	N/A

		For Main Board and GEM listed issuers			
	Type of Issue		d	to. of new shares of issuer issued luring the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
10.	Other (Please specify)	At price : State —	Class of shares issuable (Note 1) Effective date : (/ /) (dd/mm/yyyy) SGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A					

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if any):

Share consolidation of every ten (10) issued and unissued existing shares of HK\$0.01 each into one (1) consolidated share of HK\$0.10 each, effective from 16 March 2015. Further details are disclosed in the circular and poll results

announcement the Company dated 25 February 2015 and 13 March 2015 respectively.	

Submitted by:	Cheng Suk Fun	
Title:(Direct	Joint Company Secretary or, Secretary or other duly authorised officer)	

Notes :

- *1.* State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.