

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/07/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Opes Asia Development Limited
Date Submitted	31/07/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares

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(1) Stock code : <u>0810</u> Description : <u>Ordinary Shares</u>									
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding month	2,000,000,000	HK\$0.10	HK\$200,000,000						
Increase/(decrease) (see Remarks)	Nil		Nil						
Balance at close of the month	2,000,000,000	HK\$0.10	HK\$200,000,000						
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding month	N/A	N/A	N/A						
Increase/(decrease)	N/A		N/A						

2. Preference Shares

Stock code :	N/A D	escription :	N/A				
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of pre	eceding month	N/A	N/A	N/A			
Increase/(decrease)		N/A		N/A			
Balance at close of the	month	N/A	N/A	N/A			

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrij	ption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month *(State currency)* : HK\$200,000,000

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	263,327,250	N/A	N/A	N/A		
Increase/ (decrease) during the month		N/A	N/A	N/A		
Balance at close of the month	263,327,250	N/A	N/A	N/A		

II. Movements in Issued Share Capital

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. <u>N/A</u>						
2 NI/A	·					
2. <u>N/A</u>						

Particulars of share option scheme including EGM approval date		Movement dur	ing the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of	
(dd/mm/yyyy) and class of shares				T 1		the month
issuable	Granted	Exercised	Cancelled	Lapsed		
3. N/A						
4. <u>N/A</u>						
5. <u>N/A</u>						
6. <u>N/A</u>						
Total funds raised duri options (State currency			(0	ary shares) nce shares) Other class) Nil	Nil N/A N/A	

Warrants to Issue Shares of the Issuer which are to be Listed

For Main Board and GEM listed issuers

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month		minal value close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
					NT/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price	· · ·			N/A	<u>N/A</u>
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>2.</u>				N/A	N 1/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)			<u>N/A</u>	<u>N/A</u>
	-			N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.					
	·	<u> </u>		N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subagriation price					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Preference	shares)	N/A N/A	
		(Othe	r class)	N/A	

For Main Board and GEM listed issuers

No. of new shares of shares of shares of shares of shares of the siscuer which issuer issued during the close of the month amount of preceding month month thereto as at amount of preceding month month thereto as at an anoth of the shares of the month thereto as at anoth issues which issues the thereto as at a month issues which issues the thereto as at anoth issues the thereto as at a month issues which issues the thereto as at anoth issues the thereto as at a month issues the thereto as at anoth issues the thereto issues the there is issues the thereto iss	Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to		TOI Main Doard		u issuels
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Stock code (if listed)	<u>1. N/A</u>						
Stock code (if listed)		<u> </u>					
Stock code (if listed)						N/A	N/A
issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (/ /) 2. 							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / / _) 2.							
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(dd/mm/yyyy)) (/ /) 2.							
2. N/A N/A Stock code (if listed) N/A N/A Class of shares Subscription price Subscription price EGM approval date (/ / /) 3.							
Stock code (if listed)							
Stock code (if listed)							
Stock code (if listed)		<u> </u>				27/4	27/4
Class of shares issuable (Nore 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	Stock code (if listed)	<u> </u>				N/A	N/A
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 3.	Class of shares						
EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 3.							
(if applicable) (/ / /) 3.							
3.	(if applicable)						
		(/ /)					
Stock code (if listed)	<u>.</u>						
Stock code (if listed)							
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.						N/A	N/A
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. 							
EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4.							
(if applicable) (dd/mm/yyyy) (/ /) 4.							
(dd/mm/yyyy) (/ / /) 4.							
Stock code (if listed) N/A N/A Class of shares Subscription price Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A		(/ /)					
Stock code (if listed)	4.						
Stock code (if listed)							
Stock code (if listed)						N/A	N/A
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A							
EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A							
(dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A (Preference shares) N/A	EGM approval date						
Total C. (Ordinary shares) N/A (Preference shares) N/A		(/ /)					
(Preference shares) N/A	(dd/11111/yyyy)	(' ')				N/A	_
(Other class) N/A							-
				(0	Juner class)	IN/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
N/A	N/A
-	
N/A	N/A
	/ .
N/A	N/A
N/A	
N/A	
	issuer issued during the month pursuant thereto N/A N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares				
			issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			AGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		2.7/1
						N/A	N/A

	Type of Issue			10	 in Board and GEM No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip At price : State dividend At price : currency ———	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/	N/A	N/A
6.	Repurchase of shares	Class of shares repurchased <i>(Note I)</i> Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/	N/A	N/A
7.	Redemption of shares	Class of shares redeemed <i>(Note 1)</i> Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/	N/A	N/A
8.	Consideration At price : State issue	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/	N/A	N/A

		For Main Board and GEM listed issuers			
	Type of Issue		of du	of new shares f issuer issued ring the month rsuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
10.	Other (Please specify)	At price : State _	Class of shares issuable (Note 1) Effective date : (/ /) (dd/mm/yyyy) SGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
			Total E. (Ordinary sh (Preference sh (Other o	nares) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Submitted by:	Cheng Suk Fun	
Title:	Joint Company Secretary	
(Direc	tor, Secretary or other duly authorised officer)	

Notes :

- *1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.