

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/08/2015	
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Opes Asia Development Limited
Date Submitted	02/09/2015

## I. Movements in Authorised Share Capital

1. Ordinary Shares

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(1) Stock code : <u>0810</u> Description : <u>Ordinary Shares</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	2,000,000,000	HK\$0.10	HK\$200,000,000				
Increase/(decrease) (see Remarks)	Nil		Nil				
Balance at close of the month	2,000,000,000	HK\$0.10	HK\$200,000,000				
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	N/A	N/A	N/A				
Increase/(decrease)	N/A		N/A				
Balance at close of the month	N/A	N/A	N/A				

# 2. Preference Shares

Stock code :	N/A D	escription :	N/A	<b>\</b>
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	eceding month	N/A	N/A	N/A
Increase/(decrease)		N/A		N/A
Balance at close of the	month	N/A	N/A	N/A

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrij	ption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month *(State currency)* : HK\$200,000,000

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of				27/4		
preceding month	263,327,250	N/A	N/A	<u>N/A</u>		
Increase/ (decrease) during the month	52,662,000	N/A	N/A	N/A		
Balance at close of the month	315,989,250	N/A	N/A	N/A		

## II. Movements in Issued Share Capital

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement during the month			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme				<b>r</b>		
adopted on 31/07/2012						
Date of grant : 28/08/2015						
Exercise price : HK\$0.431						
Exercisable period :						
28/08/2015 to 27/08/2018						
	8,060,000					
2. N/A						

Particulars of share option scheme including EGM approval date	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of	
(dd/mm/yyyy) and class of shares					the month		
issuable	Granted	Exercised	Cancelled	Lapsed			
3. <u>N/A</u>							
4. <u>N/A</u>							
5. <u>N/A</u>							
6. <u>N/A</u>							
Total funds raised duri options (State currency			(0	ary shares) nce shares) Other class) Nil	Nil N/A N/A		

Warrants to Issue Shares of the Issuer which are to be Listed

For Main Board and GEM listed issuers

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
					<b>NT/A</b>
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price	· · ·			N/A	<u>N/A</u>
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2.				N/A	N/A
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )				
	-			N/A	N/A
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
4.	-				
	· ·			N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	(Preferenc		N/A N/A	
		(Otl	her class)	N/A	

For Main Board and GEM listed issuers

No. of new No. of new shares of shares of issuer which issuer issued during the Currency of Amount at close Converted Amount at month thereto as at amount of preceding during the close of the pursuant close of the	Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to		FOI IVIAIII DOAIU		u issuels
Stock code (if listed)  N/A  N/A    Class of shares  issuable (Note 1)  N/A  N/A    Subscription price  N/A  N/A  N/A    LGM approval date  (if applicable)  N/A  N/A    (dd/mm/yyyy)  ( / / / )  2.  N/A  N/A    Stock code (if listed)  N/A  N/A  N/A    Class of shares  subscription price  N/A  N/A    Subscription price  N/A  N/A  N/A    Stock code (if listed)  ( / / )  3  N/A  N/A    Stock code (if listed)  N/A  N/A  N/A  N/A    Stock code (if listed)  N/A  N/A  N/A    Glass of shares  <	Class and description	Currency of amount	Amount at close of preceding	Converted during the	close of the	shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
Stock code (if listed)	<u>1. N/A</u>						
Stock code (if listed)							
Stock code (if listed)						N/A	N/A
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / / )    2.	Class of shares						
EGM approval date (if applicable) (d/mm/yyyy)  ( / / / _ )    2.							
(dd/mm/yyyy))  ( / / )    2.	EGM approval date						
2.  N/A  N/A    Stock code (if listed)  N/A  N/A    Class of shares  Stock code (if listed)  N/A  N/A    Subscription price  EGM approval date  N/A  N/A  N/A							
		( / / )					
Stock code (if listed)							
Stock code (if listed)							
Class of shares    issuable (Note 1)    Subscription price    EGM approval date    (if applicable)    (dd/mm/yyyy)    3.	Stock and (if listed)					N/A	N/A
Subscription price  EGM approval date (if applicable) (dd/mm/yyyy)  ( / / / )    3.							
EGM approval date (if applicable) (dd/mm/yyyy)  ( / / / )    3.							
(if applicable) (dd/mm/yyyy)  ( / / / )    3.							
3.							
		( / / )					
Stock code (if listed)	3.						
Stock code (if listed)							
Class of shares    issuable (Note 1)    Subscription price    EGM approval date    (if applicable)    (dd/mm/yyyy)    4.						N/A	N/A
issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 4. 							
Subscription price    EGM approval date    (if applicable)    (dd/mm/yyyy)    4.							
(if applicable) (dd/mm/yyyy)  ( / / )    4.	Subscription price						
(dd/mm/yyyy)  ( / / / )    4.							
Stock code (if listed)  N/A  N/A    Class of shares  Subscription price  Subscription price    EGM approval date  (if applicable)  (dd/mm/yyyy)  ( / / )    Total C. (Ordinary shares)  N/A    N/A  N/A		( / / )					
Stock code (if listed)	4.						
Stock code (if listed)							
Stock code (if listed)						N/A	N/A
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) N/A (Preference shares) N/A	Stock code (if listed)					11/11	14/71
Subscription price    EGM approval date    (if applicable)    (dd/mm/yyyy)  ( / / )    Total C. (Ordinary shares)  N/A    (Preference shares)  N/A							
EGM approval date    (if applicable)    (dd/mm/yyyy)  ( / / )    Total C. (Ordinary shares)  N/A    (Preference shares)  N/A							
(dd/mm/yyyy)  (/ / )    Total C. (Ordinary shares)  N/A    (Preference shares)  N/A	EGM approval date						
Total C. (Ordinary shares)  N/A    (Preference shares)  N/A		( / / )					
(Preference shares) N/A	(dd/11111/yyyy)	( ' ' )				N/A	_
(Other class) N/A							<u>-</u>
				()	Outer class)	IN/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
N/A	N/A
N/A	N/A
N/A	N/A
N/A	
	the month pursuant thereto N/A N/A

Other Movements in Issued Share Capital No. of new shares No. of new of issuer issued shares of issuer during the month which may be pursuant thereto issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (Note 1) 1. Rights issue At price : State Issue and allotment / / ) currency date : (dd/mm/yyyy) ( EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) ( / / ) At price : State currency Issue and allotment 2. Open offer date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A Class of shares Ordinary issuable (Note 1) At price : State currency HK\$0.51 Issue and allotment 3. Placing date : (dd/mm/yyyy) (03/08/2015) AGM approval date:(dd/mm/yyyy) (11/05/2015)-52,662,000-N/A Class of shares issuable (Note 1) ( / / ) Issue and allotment 4. Bonus issue date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A

	Type of Issue			10	 in Board and GEM No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip At price : State dividend At price : currency ———	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/	N/A	N/A
6.	Repurchase of shares	Class of shares repurchased <i>(Note I)</i> Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/	N/A	N/A
7.	Redemption of shares	Class of shares redeemed <i>(Note 1)</i> Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/	N/A	N/A
8.	Consideration At price : State issue	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/	N/A	N/A

				Fo	r Ma	in Board and GEM	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
10.	Other (Please specify)	At price : State currency	Class of shares issuable (Note 1) Effective date : (dd/mm/yyyy) SGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
			Total		erend	ry shares) N/A ce shares) N/A her class) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Submitted by:	Cheng Suk Fun	
Title:	Joint Company Secretary	
(Direct	or, Secretary or other duly authorised officer)	

*Notes* :

- *1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.