

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	:	
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Opes Asia Development Limited
Date Submitted	02/10/2015

## I. Movements in Authorised Share Capital

1. Ordinary Shares

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(1) Stock code : <u>0810</u> Description : <u>Ordinary Shares</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	2,000,000,000	HK\$0.10	HK\$200,000,000				
Increase/(decrease) (see Remarks)	Nil		Nil				
Balance at close of the month	2,000,000,000	HK\$0.10	HK\$200,000,000				
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	N/A	N/A	N/A				
Increase/(decrease)	N/A		N/A				
Balance at close of the month	N/A	N/A	N/A				

# 2. Preference Shares

Stock code : <u>N/A</u> Des		escription :	N/A	<b>\</b>
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	eceding month	N/A	N/A	N/A
Increase/(decrease)		N/A		N/A
Balance at close of the	month	N/A	N/A	N/A

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrij	ption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month *(State currency)* : HK\$200,000,000

	No. of ordir	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	315,989,250	N/A	N/A	N/A		
Increase/ (decrease) during the month		N/A	N/A	N/A		
Balance at close of the month	315,989,250	N/A	N/A	N/A		

## II. Movements in Issued Share Capital

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement during the month			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Created	Emonoico d	Concelled	Toward		
	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme						
adopted on 31/07/2012						
Date of grant : 28/08/2015						
Exercise price : HK\$0.431						
Exercisable period :						
28/08/2015 to 27/08/2018						
	8,060,000					
2. N/A						
· · · · · · · · · · · · · · · · · · ·						

Particulars of share option scheme including EGM approval date	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of	
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		the month	
3. N/A	Granted	Excicised	Calicencu	Lapsed			
4. <u>N/A</u>							
5. <u>N/A</u>							
6. <u>N/A</u>							
Total funds raised dur			(0	nce shares) Other class)	Nil N/A N/A		
options (State currence	y)			Nil			

Warrants to Issue Shares of the Issuer which are to be Listed

For Main Board and GEM listed issuers

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)	· ·			N/A	<u>N/A</u>
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
<u>2.</u>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )			N/A	<u>N/A</u>
				N/A	N/A
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
4.					
	· ·			N/A	N/A
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	(Prefere	ary shares) nce shares) Other class)	N/A N/A N/A	

For Main Board and GEM listed issuers

No. of new shares of shares of shares of shares of shares of the siscuer which issuer issued during the close of the month amount of preceding month month thereto as at amount of preceding month month thereto as at close of the month thereto as at a month figure and there issues which issues the close of the month thereto as at a month figure and there issues the close of the month thereto as at a month figure and there issues the close of the month thereto as at a month figure and there issues the close of the month thereto as at a month figure and there issues the close of the month thereto as at a month figure and there issues the close of the month thereto as at a month figure and the close of the month thereto as at a month figure and the close of the month thereto as at a month figure and the close of the month thereto as at a month figure and the close of the month thereto as at a month figure and the close of the month thereto as at a month figure and the close of the month thereto as at a month figure and there are an at a month figure and the close of the month there are an at a month figure and the close of the month figure and the close of the month figure and the close of the close are an at a month figure and the close of the close and the close of the figure and the close of the figure and the close of the close and the close	Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to		FOI IVIAIII DOALU		u issuels
Stock code (if listed)  N/A  N/A    Class of shares  issuable (Note 1)  Subscription price  EGM approval date    (if applicable)  (( / / ))  N/A  N/A    2.	Class and description	Currency of amount	Amount at close of preceding	Converted during the	close of the	shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
Stock code (if listed)	<u>1. N/A</u>						
Stock code (if listed)							
Stock code (if listed)						N/A	N/A
issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (d/mm/yyyy) ( / / ) 2. 							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / / _ )    2.							
EGM approval date (if applicable) (d/mm/yyyy)  ( / / / _ )    2.							
(dd/mm/yyyy))  ( / / )    2.	EGM approval date						
2.  N/A  N/A    Stock code (if listed)  N/A  N/A    Class of shares  Subscription price  Subscription price    EGM approval date  (/ / / )  3.							
Stock code (if listed)							
Stock code (if listed)							
Stock code (if listed)						/ .	
Class of shares    issuable (Nore 1)    Subscription price    EGM approval date    (if applicable)    (dd/mm/yyyy)    3.	Stock code (if listed)	<u> </u>				N/A	N/A
Subscription price  EGM approval date (if applicable) (dd/mm/yyyy)  ( / / / )    3.	Class of shares						
EGM approval date (if applicable) (dd/mm/yyyy)  ( / / / )    3.							
(if applicable)  ( / / / )    3.							
3.	(if applicable)						
		( / / )					
Stock code (if listed)	3.						
Stock code (if listed)		<u> </u>					
Class of shares    issuable (Note 1)    Subscription price    EGM approval date    (if applicable)    (dd/mm/yyyy)    4.						N/A	N/A
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) 4. 							
EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )    4.							
(if applicable) (dd/mm/yyyy)  ( / / )    4.							
(dd/mm/yyyy)  ( / / / )    4.							
Stock code (if listed)  N/A  N/A    Class of shares  Subscription price  Subscription price    EGM approval date  (if applicable)  (dd/mm/yyyy)  ( / / )    Total C. (Ordinary shares)  N/A		( / / )					
Stock code (if listed)	4.						
Stock code (if listed)							
Stock code (if listed)						N/A	N/A
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) N/A (Preference shares) N/A						10/21	10/11
Subscription price    EGM approval date    (if applicable)    (dd/mm/yyyy)  ( / / )    Total C. (Ordinary shares)  N/A    (Preference shares)  N/A							
EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total C. (Ordinary shares) N/A (Preference shares) N/A							
(dd/mm/yyyy)  ( / / )    Total C. (Ordinary shares)  N/A    (Preference shares)  N/A	EGM approval date						
Total C. (Ordinary shares)  N/A    (Preference shares)  N/A							
(Preference shares) N/A	(((() ((() (() (() (() (() (() (() (()	( / / )		Total C. (Ordin	nary shares)	N/A	
(Other class) N/A				(Prefere	ence shares)		-
				(0	Other class)	IN/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
N/A	N/A
-	
-	
N/A	N/A
-	
NI/A	NI/A
IN/A	N/A
N/A	
N/A	
N/A	
	the month pursuant thereto N/A N/A N/A

Other Movements in Issued Share Capital No. of new shares No. of new of issuer issued shares of issuer during the month which may be pursuant thereto issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (Note 1) 1. Rights issue At price : State Issue and allotment ( / / ) currency date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) Issue and allotment ( / / ) At price : State currency 2. Open offer date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A Class of shares Ordinary issuable (Note 1) At price : State currency Issue and allotment 3. Placing (//)date : (dd/mm/yyyy) AGM approval date:(dd/mm/yyyy) (//) N/A N/A Class of shares issuable (Note 1) ( / / ) Issue and allotment 4. Bonus issue date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A

	Type of Issue			10	1 1010	in Board and GEM No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1990 01 15500						
5.	Scrip At price : State dividend At price : currency ———	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/		N/A	N/A
6.	Repurchase of shares	Class of shares repurchased <i>(Note I)</i> Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/		N/A	N/A
7.	Redemption of shares	Class of shares redeemed <i>(Note 1)</i> Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/		N/A	N/A
8.	Consideration At price : State issue	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/		N/A	N/A

			I	For M	ain Board and GEM	listed issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable (Note 1) Issue and allotment ( / / date : (dd/mm/yyyy) EGM approval date: ( / / (dd/mm/yyyy)		N/A	N/A
10.	Other (Please specify)	At price : State currency –	Class of shares issuable (Note 1) Effective date : ( / / (dd/mm/yyyy) SGM approval date: ( / / (dd/mm/yyyy)		N/A	N/A
				eferen	rry shares) N/A (ce shares) N/A (ther class) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Submitted by:	Cheng Suk Fun	
Title:	Joint Company Secretary	
(Direct	or, Secretary or other duly authorised officer)	

*Notes* :

- *1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.