

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/11/2015

To: Hong Kong Exchanges as	nd Clearing L	imited		
Name of Issuer Date Submitted	Opes Asia I 02/12/2015	Development Limited	<u> </u>	
<ul><li>I. Movements in Authorised S</li><li>1. Ordinary Shares</li></ul>	Share Capital			
(1) Stock code : <u>0810</u>	Descrip	otion : Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ing month	2,000,000,000	HK\$0.10	HK\$200,000,000
Increase/(decrease) (see Remarks)		Nil		Nil
Balance at close of the mo	nth	2,000,000,000	HK\$0.10	HK\$200,000,000
(2) Stock code: N/A	Descrip	otion: N/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ing month	N/A	N/A	N/A
Increase/(decrease)		N/A		N/A
Balance at close of the mo	nth	N/A	N/A	N/A

Stock code: N/A Do	escription :	N/A			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A	_	N/A		
Balance at close of the month	N/A	N/A	N/A		
. Other Classes of Shares					
	intion · N/A				
	iption: <u>N/A</u> No of other	Par value	Authorised share capita		
	No. of other		Authorised share capita (State currency)		
Stock code : N/A Descr	No. of other	(State			
	No. of other classes of shares	(State currency)	,		

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	315,989,250	N/A	N/A	N/A
Increase/ (decrease) during the month	<u> </u>	N/A	N/A	N/A
Balance at close of the month	315,989,250	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars option so including approva (dd/mm/yy	of share cheme g EGM l date	Movement during the month			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
class of s							
issual	ble	Granted	Exercised	Cancelled	Lapsed		
1. Share Option S	cheme	_					
adopted on 31/	07/2012	_					
Date of grant :	28/08/2015	_					
Exercise price	: HK\$0.431	_					
Exercisable per	riod :	_					
28/08/2015 to 2	27/08/2018	_					
		8,060,000					
2. N/A							
		_					
		_					
		_					
		_					
		_					
		_					
		_					
		_					

Particulars of share option scheme including EGM approval date		Movement dur	ing the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of	
(dd/mm/yyyy) and class of shares	Const. 1			T 1		the month
issuable 3. N/A	Granted	Exercised	Cancelled	Lapsed		
J. 11//A						
4. N/A						
				-		
5. <u>N/A</u>						
6. <u>N/A</u>						
		Та	stal A (Ondia	ory charac	NT:1	
		10	otal A. (Ordin	ary snares) nce shares)	Nil N/A	
				Other class)	N/A	
Total funds raised during	ng the month	from exercise of	*			
options (State currency				Nil		

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant close of the Currency of Nominal value at Exercised Nominal value thereto Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A N/A N/A ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) (Ordinary shares) Total B. N/A (Preference shares) N/A

(Other class)

N/A

Class and description		Amount at close of preceding month	,	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
Stock code (if listed) Class of shares	_ _ 				N/A	N/A
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2.					N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						-
(if applicable) (dd/mm/yyyy)  3.	( / / ) 					
	 				N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )					
					N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )			nary shares) ence shares) Other class)	N/A N/A N/A	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. ( / / ) shares (Note 1)	N/A	N/A
2		
3	N/A	N/A
( / / ) shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)  (Preference shares)  (Other class)	N/A N/A N/A	

Other Movements in Issued Share Capital No. of new shares No. of new of issuer issued shares of issuer during the month which may be pursuant thereto issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (Note 1) 1. Rights issue At price: State Issue and allotment currency date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) Issue and allotment ( / / At price : State currency Open offer date: (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A Class of shares Ordinary issuable (Note 1) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) AGM approval date:(dd/mm/yyyy) ( / / ) N/A N/A Class of shares issuable (Note 1) ( / / Issue and allotment Bonus issue date: (dd/mm/yyyy) EGM approval date: ( / / (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

Class of shares	Type of Issue				91 IVIC	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issues which may be issued pursuant thereto as at close of the month
Sate   State   State	Type of issue						
Class of shares			issuable (Note 1)				
Class of shares	5. Scrip dividend	At price : State currency ——		( / /	)		
Cancellation date : (dd/mm/yyyy)			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
Cancellation date : (dd/mm/yyyy)							
Cancellation date : (dd/mm/yyyy)	6 Papurahasa o	f	repurchased (Note	( / /	_		
Class of shares redeemed (Note 1)  7. Redemption of shares  (dd/mm/yyyy)  Redemption date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A  Class of shares issuable ( / / )  N/A  Class of shares issuable (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )  EGM approval date: ( / / )		ı		( / /	)		
redeemed (Note 1)  Redemption date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A  Class of shares issuable (Note 1)  8. Consideration issue  At price: State currency  EGM approval date: ( / / )  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)			EGM approval date: (dd/mm/yyyy)			N/A	N/A
redeemed (Note 1)  Redemption date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A  Class of shares issuable (Note 1)  8. Consideration issue  At price: State currency  EGM approval date: ( / / )  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)							
of shares  (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  N/A  Class of shares issuable (Note 1)  8. Consideration At price: State currency Issue and allotment ( / / ) issue At price: Currency Issue and allotment ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)							
Class of shares issuable (Note 1)  8. Consideration At price: State Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)	7. Redemption of shares			( / /	)		
Class of shares issuable (Note 1)  8. Consideration At price: State Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)			EGM approval date: (dd/mm/yyyy)	( / /	)	21/4	<b>N</b> I/A
issuable (Note 1)  8. Consideration At price: State Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/// ) (dd/mm/yyyy)						N/A	N/A
EGM approval date: ( / / ) (dd/mm/yyyy)							
(dd/mm/yyyy)	8. Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NT/A	<b>N</b> T / <b>A</b>
N/A						N/A	N/A

For Main Board and GEM listed issuers

No. of new shares

No. of new shares of issuers of issuers.

							of issuer during the pursuant t	month	shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue								
				Class of shares issuable (Note 1)					
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / /	)			
				EGM approval date:	( / /	)			
				(dd/mm/yyyy)			N	/A	N/A
10.	Other (Please specify)			Class of shares issuable (Note 1)					
	specify)	At price : State current	cy	Effective date : (dd/mm/yyyy)	( / /	)			
				SGM approval date: (dd/mm/yyyy)	( / /	)	N	J/A	N/A
				Total		eferenc	ry shares)_ ce shares)_ her class)_	N/A N/A N/A	
То	otal increase / (d	ecrease) in ordina	ry shares durin	g the month (i.e. Total	of A to I	E):		N/A	
То	otal increase / (d	ecrease) in prefere	ence shares dur	ring the month (i.e. Tota	al of A to	ь E):	•	N/A	
То	otal increase / (d	ecrease) in other of	classes of share	s during the month (i.e	. Total o	f A to	E):	N/A	
(1	hese figures sho	ould be the same a	s the relevant fi	ìgures under II above (	"Moven	nents ii	n Issued Sho	are Capi	tal").)

	and GEM	

Remarks (if any):	Remarks (if any):					
Submitted by:	Cheng Suk Fun					
Title:	Joint Company Secretary					
(Director, Secr	etary or other duly authorised officer)					

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.