

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>31/03/2016</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Internet Investment Finance Holdings Limited			
Date Submitted	05/04/2016			

## I. Movements in Authorised Share Capital

1. Ordinary Shares

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(1) Stock code : <u>0810</u> Description : <u>Ordinary Shares</u>								
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	2,000,000,000	HK\$0.10	HK\$200,000,000					
Increase/(decrease) (see Remarks)	Nil		Nil					
Balance at close of the month	2,000,000,000	HK\$0.10	HK\$200,000,000					
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	N/A	N/A	N/A					
Increase/(decrease)	N/A		N/A					
Balance at close of the month	N/A	N/A	N/A					

# 2. Preference Shares

Stock code : N/A		escription :	N/A	<u> </u>
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	ceding month	N/A	N/A	N/A
Increase/(decrease)		N/A		N/A
Balance at close of the	month	N/A	N/A	N/A

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Descrij	ption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month *(State currency)* : HK\$200,000,000

	No. of ordin	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	379,181,250	N/A	N/A	N/A	
Increase/ (decrease) during the month		N/A	N/A	N/A	
Balance at close of the month	379,181,250	N/A	N/A	N/A	

## II. Movements in Issued Share Capital

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement du	ring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme	orantea		Cuitoritea	Zapova		
adopted on 31/07/2012	•					
Date of grant : 28/08/2015						
Exercise price : HK\$0.431						
Exercisable period :	•					
28/08/2015 to 27/08/2018						
	8,060,000					
2. N/A						

Particulars of share option scheme including EGM approval date		Movement dur	ing the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of	
(dd/mm/yyyy) and class of shares				T 1		the month
issuable	Granted	Exercised	Cancelled	Lapsed		
3. N/A						
4. <u>N/A</u>						
5. <u>N/A</u>						
6. <u>N/A</u>						
Total funds raised duri options (State currency			(0	ary shares) nce shares) Other class) Nil	Nil N/A N/A	

Warrants to Issue Shares of the Issuer which are to be Listed

For Main Board and GEM listed issuers

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
				NT/ A	
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price	· · · ·			<u>N/A</u>	N/A
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
<u>2.</u>				N/A	N/A
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )			N/A	
	-			N/A	N/A
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
4.					
	·			N/A	N/A
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subagriation price					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Total	B. (Ordinar (Preference)	ry shares) ce shares)	N/A N/A	
			her class)	N/A	

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to		FOI Main Doard		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
					N/A	N/A
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
<u>2.</u>						
					N/A	N/A
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3.						
					N/A	N/A
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
<u>4.</u>						
					N/A	N/A
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
			Total C. (Ordin (Prefere	nary shares)	N/A N/A	-
				Other class)	N/A N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
_	
N/A	N/A
4	
N/A	N/A
-	
	NI/A
IN/A	N/A
N/A	
N/A	
N/A	
	he month pursuant thereto N/A N/A N/A N/A

Ot		in Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares			
			Class of shares issuable (Note 1)	<u> </u>		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy) ( / /	)		
			EGM approval date: (dd/mm/yyyy) ( / /	)	N/A	N/A
			Class of sharesissuable (Note 1)			
2.	Open offer	At price : State	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / ((dd/mm/yyyy))	)	N/A	N/A
			Class of shares issuable (Note 1)			
3.	Placing	At price : State	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval ( / / date:(dd/mm/yyyy)	)	N/A	N/A
			Class of sharesissuable (Note 1)			
4.	Bonus issue		Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)	NT/ A	21/4
					N/A	<u>N/A</u>

Type of issue       Class of shares		Time of Laure		For M	ain Board and GEM No. of new shares of issuer issued during the month pursuant thereto	listed issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / ) tate : (dd/mm/yyyy)         6. Repurchase of shares       Class of shares repurchased (Note : ()       N/A       N/A         6. Repurchase of shares       Class of shares ()       ( / / ) ()       N/A       N/A         7. Redemption of shares       Class of shares ()       ( / / ) ()       N/A       N/A         7. Redemption of shares       Class of shares ()       ( / / ) ()       N/A       N/A         8. Consideration issue       At price : State currency       Class of shares redemption date: (( / / )) ((d/mm/yyyy)       N/A       N/A         8. Consideration ()       At price : State currency       State and allotment ()       ( / / ) ()       N/A		Type of Issue				
6. Repurchase of shares $ \begin{array}{c}                                     $	5.		issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date:		<u>N/A</u>	N/A
6. Repurchase of shares $ \begin{array}{c}                                     $						
7. Redemption of shares       redeemed (Note 1)         7. Redemption date: $(//)$ Redemption date: $(//)$ (dd/mm/yyyy)       EGM approval date:         EGM approval date: $(//)$ (dd/mm/yyyy)       N/A         N/A       N/A         8. Consideration issue       At price :         State (dd/mm/yyyy)       Issue and allotment date : (dd/mm/yyyy)         EGM approval date: $(//)$ (dd/mm/yyyy)	6.		repurchased <i>(Note 1)</i> Cancellation date : (dd/mm/yyyy) EGM approval date:		N/A	N/A
7. Redemption of shares       redeemed (Note 1)         7. Redemption date: $(//)$ Redemption date: $(//)$ (dd/mm/yyyy)       EGM approval date:         EGM approval date: $(//)$ (dd/mm/yyyy)       N/A         N/A       N/A         8. Consideration issue       At price :         State (dd/mm/yyyy)       Issue and allotment date : (dd/mm/yyyy)         EGM approval date: $(//)$ (dd/mm/yyyy)						
8. Consideration issue At price : State currency EGM approval date: (///) EGM approval date: (//)	7.	Redemption of shares	redeemed <i>(Note 1)</i> Redemption date : (dd/mm/yyyy) EGM approval date:		27/1	N/4
8. Consideration issue At price : State currency Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)					N/A	N/A
	8.	Consideration At price : State currency	issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date:		N/Δ	N/4
					¥V#¥	

	Type of Issue				Fo	or Ma	in Board and GEM No. of new shares of issuer issued during the month pursuant thereto	listed issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation			Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
10.	Other (Please specify)	At price :	State	Class of shares issuable ( <i>Note 1</i> ) Effective date : (dd/mm/yyyy) SGM approval date: (dd/mm/yyyy)	( / / ( / /	)	N/A	N/A
				Total		ferenc	ry shares) N/A ce shares) N/A her class) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Submitted by:	Cheng Suk Fun	
Title:	Joint Company Secretary	
(Direc	tor, Secretary or other duly authorised officer)	

*Notes* :

- *1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.