

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	31/05/2016		
To: Hong Kong Exchanges and Clearing Li	mited		
	et Investment Finance	ce Holdings L	imited
Date Submitted <u>02/06/2016</u>			
I Maxamanta in Authorized Chara Canital			
I. Movements in Authorised Share Capital			
1. Ordinary Shares			
(1) Stock code : <u>0810</u> Descrip	otion : Ordinary	Shares	
		Par value	Authorised share
	No. of ordinary shares	(State currency)	capital (State currency)
	shares	currency)	(State currency)
Balance at close of preceding month	2,000,000,000	HK\$0.10	HK\$200,000,000
Increase/(decrease)	Nil		Nil
(see Remarks)			
Balance at close of the month	2,000,000,000	HK\$0.10	HK\$200,000,000
(2) Stock code : <u>N/A</u> Descrip	tion: N/A		
		Par value	Authorised share
	No. of ordinary shares	(State currency)	capital (State currency)
		•	,
Balance at close of preceding month	N/A	<u>N/A</u>	<u>N/A</u>
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Stock code: N/A Do	escription :	N	J/A
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month	N/A	N/A	N/A
. Other Classes of Shares			
	intion · N/A		
	iption : <u>N/A</u> No. of other	Par value (State	Authorised share capita
	No. of other		Authorised share capita (State currency)
Stock code : N/A Descr	No. of other	(State	
	No. of other classes of shares	(State currency)	

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	379,181,250	N/A	N/A	N/A
Increase/ (decrease) during the month	<u> </u>	N/A	N/A	N/A
Balance at close of the month	379,181,250	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement du	ring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
Share Option Scheme	_					
adopted on 31/07/2012	_					
Date of grant : 28/08/2015	_					
Exercise price : HK\$0.431						
Exercisable period :	-					
28/08/2015 to 27/08/2018	-					
	8,060,000					
2. N/A						
	-					
-	-					
-	-					
	-					
	-					
	-					
	-					
	-					

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
approval date (dd/mm/yyyy) and		Movement du	ring the month	pursuant thereto	thereto as at close of the month	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
3. <u>N/A</u>						
4. N/A						
5. N/A						
5. IVA						
6. N/A						
		To	otal A. (Ordin	ary shares)	Nil	
			(Prefere	nce shares)	N/A	
Total funds raised duri	ng the month	from exercise of		Other class)	N/A	
options (State currency				Nil		

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant close of the Currency of Nominal value at Exercised Nominal value thereto Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A N/A N/A ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) (Ordinary shares) Total B. N/A

(Preference shares)

(Other class)

N/A

N/A

Class and description		Amount at close of preceding month	,	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
Stock code (if listed) Class of shares	_ _ 				N/A	N/A
issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / ) - -				N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					1971	
(if applicable) (dd/mm/yyyy)  3.	( / / ) _ _					
	_				N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )					
	_ _ _				N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )			nary shares) ence shares) Other class)	N/A N/A N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. ( / / ) shares (Note 1)	N/A	N/A
2		
3	N/A	N/A
( / / ) shares (Note 1)	N/A	N/A
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Otl	her Movements  Type of Issue	in Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Туре от 1554е		Class of shares			
	D: 1.	At price . State	issuable (Note 1)  Issue and allotment			
1.	Rights issue	At price : State currency	date: (dd/mm/yyyy) ( / /	)		
			EGM approval date: (dd/mm/yyyy)	)	N/A	N/A
			Class of sharesissuable (Note 1)			
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)	N/A	N/A
			Class of shares			
			issuable (Note 1)			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	)		
			EGM approval ( / / date:(dd/mm/yyyy)	)	N/A	N/A
			Class of sharesissuable (Note 1)			
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	)		
			EGM approval date: ( / / / (dd/mm/yyyy)	)		
					N/A	N/A

			F	or Ma	nin Board and GEM No. of new shares of issuer issued during the month pursuant thereto	listed issuers  No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					
5.	Scrip At price : State currency		/ /		N/A	N/A
6.	Repurchase of shares	Cancellation date:	/ /		N/A	N/A
7.	Redemption of shares	Class of shares redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	/ /		N/A	N/A
8.	Consideration At price: State issue currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	/ /		N/A	N/A

	Type of Issue					For I	]	n Board and GEM No. of new shares of issuer issued during the month pursuant thereto	
				Class of shares					
				issuable (Note 1)					
9.	Capital reorganisation	ı		Issue and allotment date : (dd/mm/yyyy)	( /	/	)		
				EGM approval date:	( /	/	)		
				(dd/mm/yyyy)				N/A	N/A
10.	Other (Please specify)			Class of shares issuable (Note 1)					
	specify)	At price	State currency	Effective date : (dd/mm/yyyy)	( /	/	)		
				SGM approval date: (dd/mm/yyyy)	( /	/	)	N/A	N/A
				Tota		refer	ence	y shares) N/A e shares) N/A er class) N/A	
!									
Т	otal increase / (o	decrease) i	n ordinary shares	s during the month (i.e. Total	of A to	E):		N/A	
	ì		•	res during the month (i.e. Tot			:	N/A	
			_	f shares during the month (i.e				): N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

	and GEM	

Remarks (if any):	
Submitted by:	Cheng Suk Fun
Title: (Director, S	Joint Company Secretary ecretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.