

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/11/2016					
To : Hong Kong Exchanges	and Clearing Limited					
Name of Issuer	China Internet Investment Finance Holdings Limited					
Date Submitted	02/12/2016					
. Movements in Authorised Share Capital  1. Ordinary Shares						
(1) Stock code : <b>0810</b>	Description : Ordinary shares					

(1) Stock code : <u>0810</u> Descrip	otion : Ordinary	y shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	2,000,000,000	HK\$0.10	HK\$200,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	2,000,000,000	HK\$0.10	HK\$200,000,000
(2) Stock code : N/A Descrip	otion : N/A		_
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

Stock code : N/A Descript	tion : N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descript	tion : N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A
Total authorised share capital at the er (State currency):	nd of the month		HK\$200,000,000

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	e No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	454,961,250	N/A	N/A	N/A
Increase/ (decrease) during the month	<u></u> .	N/A	N/A	N/A
Balance at close of the month	454,961,250	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under S Particulars of share option scheme including EGM			uring the month		No. of new shares of issuer issued during the	No. of new shares of issuer which may be issued
approval date (dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed	month pursuant thereto	pursuant thereto as at close of the month
1. Share Options Scheme adopted on 31/7/2012 Date of grant: 28/08/2015 Exercise Price: HK\$0.431 Exercise period 28/08/2015 to 27/08/2018 Ordinary shares 2. Share Options Scheme adopted on 31/7/2012 Date of grant: 11/07/2016 Exercise Price: HK\$0.475 Exercise period 11/07/2016 to	8,060,000				<u>-</u>	
10/07/2019 Ordinary shares	7,490,000					
			•	inary shares) ence shares) (Other class)	Nil N/A N/A	
Total funds raised during of options (State current		n exercise —	Nil			

Warrants to Issue Shares of the	e Issuer which	are to be Liste	ed			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	e Exercised during the month	Nominal value at close of the month	•	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
					N/A	N/A
( / / )						
Stock code (if listed)			<u>—</u>			
Class of shares						
issuable (Note 1)			_			
Subscription price			<u> </u>			
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)	<u></u>			
2. <b>N/A</b>						
					N/A	N/A
( / / )						
Stock code (if listed)						
Class of shares			<del></del>			
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
3. <b>N/A</b>	,					
					N/A	N/A
( / / )						-
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price			_			
EGM approval date			<u> </u>			
(if applicable)						
(dd/mm/yyyy)	( / /	)				
	\	,	<del>_</del>			
		Total		ary shares)	N/A N/A	-
				ice shares) other class)	N/A N/A	-

Convertibles (i.e. Convertible	e into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <b>N/A</b>						
	_				NI/A	NI/A
Stock code (if listed)			_		N/A	N/A
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
	( / / )					
2. <b>N/A</b>						
	<del></del>					
-	<u>—</u>					
					N/A	N/A
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. <b>N/A</b>		<u></u>				
					N/A	N/A
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
		٦	Гotal С. (Ordina	ary shares)	N/A	_
			(Preferen	ce shares)	N/A	=
			(O	ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Optio	ons (other than under Share Option Schemes)		
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.			
		NI/A	N1/A
	shares (Note 1)	N/A	N/A
2.			
	shares (Note 1)	N/A	N/A
	Silaies (Note 1)	IN/A	IN/A
3.			
5.			
•	shares (Note 1)	N/A	N/A
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
	(**************************************		

	Type of Issue	in Issued Share	- очрны				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At State price : curren	су	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
2.	Open offer	At State price : curren	су	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
3.	Placing	At State price : curren	су	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( /	nary / ) / )	N/A	N/A
4.	Bonus issue			Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend At Sta	ate irrency ———	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	N/A	<u>N/A</u>
6.	Repurchase of shares		Class of shares repurchased (Note 1)  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	N/A	N/A
7.	Redemption of shares		Class of shares redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)		<u>N/A</u>	N/A
8.	Consideration At Statissue price: cu	ate rrency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)		N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	- 71			Class of shares				
				issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/iiiii/yyyy)			N/A	N/A
10.	Other (Please	At	State	Class of shares issuable (Note 1)	( / /			
	specify)	price :	currency	date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
					dinary sha rence sha (Other cl	res)	Nil N/A N/A	-
Тс	otal increase / (d	decrease	e) in ordinary shares d	luring the month (i.e. To	otal of A to	) E):	(1)	Nil
							(2)	N/A
To	otal increase / (d	decrease	e) in preference share	s during the month (i.e.	Total of A	A to E	<u> </u>	N/A
To	otal increase / (d	decrease	e) in other classes of s	shares during the month	n (i.e. Tota	al of A		N/A
	hese figures sh apital").)	ould be	the same as the relev	ant figures under II abo	ove ("Mov	emei	nts in Issu <mark>ed S</mark> i	hare

Remarks (if any):		
Submitted by:	Cheng Suk Fun	
Title :	Joint Company Secretary	
Title .	(Director, Secretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.