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CHINA INTERNET INVESTMENT FINANCE HOLDINGS LIMITED
中國互聯網投資金融集團有限公司

(Continued into Bermuda with limited liability)
(Stock Code: 810)

COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

Placing Agent

 **KINGSTON SECURITIES**

Reference is made to the announcement of China Internet Investment Finance Holdings Limited (the “Company”) dated 11 January 2017 (the “Announcement”) in relation to the Placing. Unless otherwise stated, terms used herein shall have the same meanings as defined in the Announcement.

COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

The Board is pleased to announce that all conditions of the Placing Agreement have been fulfilled and the completion of Placing took place on 27 January 2017 pursuant to which the Company has allotted and issued 90,990,000 Placing Shares at HK\$0.26 per Placing Share to not less than six Placees who are Independent Third Parties.

To the best of Directors’ knowledge, information and belief, having made all reasonable enquiries, the Placees and their ultimate beneficial owners are Independent Third Parties. The net proceeds from the Placing will amount to approximately HK\$23 million which is intended to be used for the general working capital of the Group and for potential investments to be identified.

EFFECTS ON SHAREHOLDING STRUCTURE

The shareholding structure of the Company immediate before and after completion of the Placing is set out as below:

Shareholders	Immediately before the completion of the Placing		Immediately after the completion of the Placing	
	<i>No. of Shares</i>	<i>Approximately %</i>	<i>No. of Shares</i>	<i>Approximately %</i>
Goodchamp Holdings Limited <i>(Note)</i>	75,775,000	16.66	75,775,000	13.88
The Placees and other public Shareholders	<u>379,186,250</u>	<u>83.34</u>	<u>470,176,250</u>	<u>86.12</u>
Total	<u><u>454,961,250</u></u>	<u><u>100.00</u></u>	<u><u>545,951,250</u></u>	<u><u>100.00</u></u>

Note:

The interests are held by Goodchamp Holdings Limited, which is 100% owned by Sinowin (PTC) Inc. as trustee of The Sinowin Unit Trust. The Sinowin Unit Trust is a unit trust 100% owned by HSBC International Trustee Limited as trustee of a discretionary trust. The discretionary trust was settled by Dr. Lam Man Chan, Chairman and non-executive Director of the Company.

By order of the Board
China Internet Investment Finance Holdings Limited
Lam Man Chan
Chairman

Hong Kong, 27 January 2017

As at the date of this announcement, the executive Director is Mr. Lee Kwok Leung; the non-executive Director is Dr. Lam Man Chan and the independent non-executive Directors are Dr. Ng Chi Yeung, Simon, Mr. Tam Yuk Sang, Sammy and Ms. Florence Ng.