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**CHINA INTERNET INVESTMENT FINANCE HOLDINGS LIMITED**

**中國互聯網投資金融集團有限公司**

*(Continued into Bermuda with limited liability)*

**(Stock Code: 810)**

## **UPDATE ON RECOVERY OF OUTSTANDING CONVERTIBLE NOTE (“CN”) RECEIVABLES**

This announcement is made by China Internet Investment Finance Holdings Limited (“**Company**”) pursuant to the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

References are made to the announcements published by the Company on 4 July 2014, 31 July 2014, 15 August 2014, 18 August 2014, 15 July 2016 and 15 August 2016. Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as defined in these announcements.

The winding-up petitions against Ascent Glory Holdings Limited, which is the CN Issuer, and Grand Success Business Limited, which is the CN guarantor, respectively were heard before the High Court of Hong Kong Special Administrative Region (the “**High Court**”) on 30 August 2017. At the hearing, the High Court made, inter alia, the orders that Ascent Glory Holdings Limited and Grand Success Business Limited be wound up by it.

The Official Receiver of Hong Kong Special Administrative Region has been appointed as the provisional liquidator of the said companies and further announcements will be published in relation to any material progress of the winding up process.

By order of the Board  
**China Internet Investment  
Finance Holdings Limited**  
**Cheng Suk Fun**  
*Joint Company Secretary*

Hong Kong, 30 August 2017

*As at the date of this announcement, the executive director of the Company is Mr. Lee Kwok Leung; the non-executive director of the Company is Dr. Lam Man Chan and the independent non-executive directors of the Company are Dr. Ng Chi Yeung, Simon, Mr. Tam Yuk Sang, Sammy and Ms. Florence Ng.*